

Friday, 01st -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	35867.44	-0.11
NSE	10792.50	-0.13
World Indices	Last Price	(%) Chg
Dow Jones	25916.00	-0.27
Nasdaq	7532.53	-0.29
Nikkei	21571.26	0.88
Hang Seng	28707.15	0.24
FTSE	7074.73	-0.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1314.70	-0.11
Silver (\$/Ounce)	15.56	0.11
Crude (\$/BBL)	66.51	0.30
Aluminium spot (\$/mt)	1905.25	-0.04
Copper SPOT (\$/mt)	6469.75	-0.21
Lead Spot (\$/MT)	2136.25	-0.16
Natural gas \$/MMBtu	2.79	-0.64
Currency	Last Price	(%) Chg
USD-INR	71.09	-0.67
EUR-INR	81.36	-0.57
Bond		
India 10 Yr Bond yield	7.59	-1.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
PFC	112.2	113.7	--	--	--
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Source: BSE

Market Technical Outlook

On 28/02/2019 markets opened higher but were unable to sustain the opening gains which led the indices to close in red. On the sectorial front IT, Teck and Auto led the fall whereas Realty, Oil & Gas, Consumer Durable and Capital Goods ended with decent gains. The advance decline ratio was in favour of advancing counter (Advances= 1463 Declines= 1029).

Pattern Formation: On the Daily Chart we are observing that prices for second consecutive trading session have closed below the 200-daySMA(10862).

Outlook: We maintain our stance that markets are circumspect at current levels. In coming trading session if Nifty trades and close below 10745 levels then it may test 10700 – 10680 levels. On the upside, 10850 – 10900 may act as resistance for the day.

Since, markets for two consecutive trading session has closed below 200-day SMA (10862) we are of the opinion that one should adopt cautious approach towards the market.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Greaves Cotton	126	159	Buy
DCB	182	208	Accumulate
HDFC Bank	2078	2315	Hold

News for stocks under our Fundamental coverage

DCB Bank	DCB Bank has launched its Open Banking Platform, in a bid to create a collaborative ecosystem with enterprises, fintechs and app developers, and enhancing customer
HDFC Bank	HDFC Bank has executed an agreement for subscribing to 37,993 equity shares of face value of Rs 1,000 each to be issued by CSC E- Governance Services India (CSC) at Rs 3,848 per equity share (Transaction). The Transaction is for 9.11% equity stake in CSC as a strategic investment by the bank.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1214.60
Stock Futures	Net Buy	608.56
Net Future Position	Net Buy	1823.16
Index Options	Net Buy	2009.06
Stock Options	Net Buy	638.86
Net Options Position	Net Buy	2647.92
FII In cash Segment	Net Buy	3210.60
DII In cash Segment	Net Sell	-5240.62
Net Cash Position	Net Sell	2030.02

Technical Levels for Nifty 50 Companies

Company	Closing 28-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	326	327	329	331	324	322
ASIAN PAINT	1405	1407	1413	1421	1399	1394
AXIS BANK	710	713	720	730	703	696
BAJAJ-AUTO	2901	2899	2935	2969	2865	2830
BAJAJ FINSV	6462	6452	6491	6519	6424	6385
BAJFINANCE	2649	2649	2667	2686	2630	2612
BHARTIARTL	318	320	325	331	314	309
BPCL	338	336	342	346	332	326
CIPLA	555	553	560	565	548	541
COALINDIA	228	227	231	235	224	219
DRREDDY	2632	2639	2662	2692	2608	2585
EICHERMOT	19869	20106	20412	20955	19563	19257
GAIL	342	340	346	350	336	330
GRASIM	777	780	787	797	770	763
HCLTECH	1054	1057	1067	1079	1044	1035
HDFC	1841	1843	1852	1862	1833	1824
HDFC BANK	2078	2086	2098	2118	2065	2053
HEROMOTOCO	2628	2652	2684	2740	2596	2564
HINDALCO	196	196	198	200	194	193
HINDPETRO	223	224	225	228	221	219
HINDUNILVR	1733	1739	1750	1768	1721	1710
IBULHSGFIN	655	654	664	672	645	635
ICICIBANK	350	349	353	356	346	342
INDUSINDBK	1474	1478	1485	1496	1467	1459
INFRA TEL	294	295	298	302	290	287
INFY	734	736	740	746	730	726
IOC	145	144	147	150	142	139
ITC	276	276	277	279	274	273
JSWSTEEL	281	284	287	294	277	273
KOTAK BANK	1213	1216	1222	1231	1207	1201
LT	1293	1290	1306	1319	1277	1260
M&M	646	651	659	672	638	629
MARUTI	6830	6890	6979	7129	6740	6651
NTPC	141	141	143	145	139	136
ONGC	149	148	152	155	144	140
POWERGRID	183	183	185	187	181	179
RELIANCE	1231	1232	1238	1246	1225	1219
SBIN	269	269	271	272	268	266
SUNPHARMA	445	446	450	456	441	437
TATAMOTORS	177	179	180	183	176	174
TATASTEEL	500	503	508	516	496	491
TCS	1983	2011	2044	2105	1950	1917
TECHM	830	831	837	845	824	818
TITAN	1025	1020	1039	1052	1007	989
ULTRACEMCO	3827	3844	3898	3969	3773	3719
UPL	878	874	885	893	866	854
VEDL	169	168	173	176	165	161
WIPRO	369	371	375	381	365	361
YES BANK	231	230	234	236	228	224
ZEEL	467	465	472	477	460	453

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 01-03-2019

NIL.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Feb-19	Tata Motors DVR 'A' Ord	SBI MUTUAL FUND	BUY	3731600	87.74

 Note- Executed on 28th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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