

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3JTeFcc> and <https://bit.ly/3TNulgc>

Wednesday, 01st Nov 2023

Indian Indices	Last Price	(%) Chg
NSE	19079.60	-0.32
BSE	63874.93	-0.37
World Indices	Last Price	(%) Chg
Dow Jones	33052.87	0.38
Nasdaq	12851.24	0.48
Nikkei	31475.62	1.96
Hang Seng	17093.49	-0.11
FTSE	7321.72	-0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1986.75	-0.38
Silver (\$/Ounce)	22.78	-0.73
Crude (\$/BBL)	81.28	0.32
Aluminium spot (\$/mt)	2254.00	0.07
Copper SPOT (\$/mt)	8109.00	-0.16
Zinc (\$/MT)	2428.50	0.31
Natural gas \$/MMBtu	3.59	-0.42
Currency	Last Price	(%) Chg
USDINR	83.26	0.01
EURINR	88.74	0.44
Bond		
India 10 Yr Bond yield	7.34	-0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ARVIND	196	200	PETRONET	200	195
CANBK	384	391	UPL	542	528
JPASSOCIAT	15	15.5	--	--	--
PERSISTENT	6162	6196	--	--	--
TVSMOTOR	1597	1640	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led nifty to close in red. On the daily chart, we are observing a bear candle which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 19142 then it may test 19180 - 19270 levels. On the downside, 18940 - 18870 levels may act as support for the market.

We continue to maintain our stance that bounce is in offing as prices have taken support at the demand zone of 18600 – 18800 levels. However, one should adopt cautious approach at current level as we are witnessing a pull-back in a downtrend.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	67.97
Stock Futures	Net Buy	561.7
Net Future Position	Net Buy	629.67
Index Options	Net Buy	8123.74
Stock Options	Net Buy	29.41
Net Options Position	Net Buy	8153.15
FII In cash Segment	Net Sell	-696.02
DII In cash Segment	Net Buy	340.25
Net Cash Position	Net Sell	-355.96

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

[illegible]

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Nov-2023	19,200	2,03,957
NIFTY	02-Nov-2023	19,500	1,77,974
NIFTY	02-Nov-2023	19,300	1,52,293

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Nov-2023	19,000	1,65,270
NIFTY	02-Nov-2023	19,100	1,43,772
NIFTY	02-Nov-2023	18,900	1,17,684

Securities in Ban For Trade Date: 31-10-2023
GNFC
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Oct-23	INOXWIND	SMALL CAP WORLD FUND INC	BUY	7451441	211.70
31-Oct-23	INOXWIND	ICICI PRUDENTIAL MUTUAL FUND	BUY	2406589	209.00
31-Oct-23	INOXWIND	EAST BRIDGE CAPITAL MASTER	BUY	4784689	209.00
31-Oct-23	INOXWIND	BNP PARIBAS ARBITRAGE	BUY	2392000	209.00
31-Oct-23	INOXWIND	INOX WIND ENERGY LIMITED	SELL	38362000	210.23
31-Oct-23	KBCGLOBAL	TRINITY OPPORTUNITY FUND I	SELL	25,000,000	2.36
31-Oct-23	KBCGLOBAL	LTS INVESTMENT FUND LTD	BUY	25,000,000	2.36
31-Oct-23	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND LIMITED	SELL	33,643,099	102.80
31-Oct-23	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	BUY	33,643,099	102.80

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Oct-23	RCDL	HNS LAND CONSULTANTS LLP	BUY	135000	59.00
31-Oct-23	RCDL	ANJALI GUPTA	BUY	150000	59.53
31-Oct-23	RCDL	HN FARM LLP	BUY	357000	59.00
31-Oct-23	RCDL	MAYURI SHRIPAL VORA	BUY	180000	59.00
31-Oct-23	RCDL	CRAFT EMERGING MARKET FUND PCC- ELITE	BUY	555000	58.79
31-Oct-23	RCDL	BHANSALI VALUE CREATIONS PVT LTD	BUY	399000	58.62
31-Oct-23	RCDL	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	198000	59.00
31-Oct-23	RCDL	LRSD SECURITIES PRIVATE LIMITED	SELL	198000	59.00
31-Oct-23	RCDL	ABSOLUTE RETURNS SCHEME	SELL	198000	59.00
31-Oct-23	RCDL	STCI PRIMARY DELAER LTD	SELL	198000	59.00
31-Oct-23	RCDL	NEOMILE GROWTH FUND - SERIES I	SELL	183000	59.00

Note- Executed on 31st Oct 2023. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com