

Thursday, Jan 03<sup>rd</sup>, 2019

Indian Indices	Close	(%) Chg
BSE	35891.52	-1.00
NSE	10792.50	-1.08

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	23346.24	0.08
Nasdaq	6665.94	0.46
Nikkei (8:35 am)	--	--
Hang Seng (8:35 am)	25074.12	-0.22
FTSE	6734.23	0.09

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1290.40	0.49
Silver (\$/Ounce)	15.62	-0.15
Crude (\$/bbl)	54.48	-0.78

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.17	1.04
EUR-INR	80.23	0.55

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.356	-0.84

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

## Market Technical Outlook

On 02/01/2019 markets opened with gap down and in the second half we have seen more selling and it close near to low. On the sectorial front Metal, Auto, Consumer Discretionary Goods & Services and Basic Material ended on the losing side whereas IT and Teck ended on the gaining side. The advance decline ratio was in favour of advancing counter (Advances = 950/Declines = 1601).

**Pattern Formation:** On the daily chart we are observing bearish candlestick formation, but it managed to close above 200SMA.

**Outlook:** In view of the above pattern formation it is evident that market fail to cross 10950 level. In coming trading session 10750 will be important support level if Nifty trades below that we can see 10720 - 10650 levels. On the upside, 10850 - 10880 levels may act as resistance for the day.

**We maintain our stance that use cautious approach at higher level unless we did not get close near 11000.**

## Key Events 03-01-2019

Countries	Events
India	Water level in major reservoirs
China	--
Europe	M3 Money Supply
Japan	Final Manufacturing PMI
UK	Construction PMI
US	ADP Non-Farm Employment Change, ISM Manufacturing PMI

## Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	350	502	Buy
Infosys	669	753	Accumulate
TCS	1923	2116	Hold

## News for stocks under our coverage

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**FII and DII Cash Activities 02-01-2019**

Category	Buy	Sell	Net
FII Activity (Rs in cr)	2573.57	3194.63	-621.06
DII Activity (Rs in cr)	3075.06	3301.24	-226.18

**FII Derivative Statistics 02-01-2019**

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	51817	3753.34	62517	4570.43	-817.09	339414	26870.00	24964.97	7.63
INDEX OPTIONS	2435096	142014.11	2433376	141933.40	80.71	576325	43081.61	40745.08	5.73
STOCK FUTURES	214615	12988.57	233098	13959.07	-970.50	1301025	79296.25	79274.68	0.03
STOCK OPTIONS	104708	6368.68	104112	6274.82	93.85	74938	4486.31	3203.14	40.06
<b>Total</b>	<b>2806236</b>	<b>165124.70</b>	<b>2833103</b>	<b>166737.73</b>	<b>-1613.03</b>	<b>2291702</b>	<b>153734.17</b>	<b>148187.87</b>	<b>3.74</b>

- Open Interest of derivative segment increased to Rs 153734.17 cr vs Rs 148187.87 cr.
- FIIs net sellers in index futures to the amount of Rs 817.09 cr and in index options net buyers to the amount of Rs 80.71 cr.
- Put-Call Ratio at 0.87 vs 0.85 (Bullish)

**Securities in Ban For Trade Date 03-01-2019**

ADANIPOWER

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jan-19	TRITURBINE	NALANDA INDIA FUND	S	5150000	103.00
2-Jan-19	TRITURBINE	SBI MUTUAL FUND	B	5131000	103.00

**Bulk Deals (NSE)**

N.A.

 Note- Executed on 02<sup>nd</sup> Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Technical Levels for Nifty 50 Companies**

Company	Closing 02-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	381	383	388	394	377	372
ASIAN PAINT	1383	1377	1393	1403	1368	1352
AXIS BANK	620	622	627	633	616	611
BAJAJ-AUTO	2692	2705	2734	2776	2664	2635
BAJAJ FINSV	6384	6423	6487	6589	6321	6257
BAJ FINANCE	2614	2626	2650	2686	2590	2566
BHARTIARTL	313	314	319	326	308	302
BPCL	358	357	367	376	348	338
CIPLA	515	517	520	526	511	507
COALINDIA	237	238	240	243	235	233
DRREDDY	2601	2598	2621	2641	2578	2555
EICHER MOT	21162	21484	22018	22874	20628	20094
GAIL	350	353	359	368	345	339
GRASIM	816	822	831	847	806	797
HCLTECH	946	949	959	972	936	926
HDFC	1981	1984	2006	2032	1958	1936
HDFC BANK	2129	2132	2144	2160	2116	2104
HEROMOTOCO	3047	3063	3101	3156	3008	2969
HINDALCO	215	216	218	221	212	210
HINDPETRO	257	253	262	267	248	239
HINDUNILVR	1785	1788	1805	1826	1768	1751
IBULHSGFIN	842	844	855	868	831	820
ICICIBANK	365	364	368	372	361	357
INDUSINDBK	1577	1581	1594	1611	1564	1551
INFRA TEL	264	263	267	270	260	256
INFY	669	668	675	680	663	656
IOC	137	137	139	141	135	132
ITC	281	280	283	286	278	275
JSWSTEEL	289	291	296	302	284	280
KOTAK BANK	1241	1239	1250	1260	1229	1217
LT	1426	1429	1441	1457	1413	1401
M&M	742	750	765	788	727	712
MARUTI	7268	7324	7404	7540	7188	7108
NTPC	147	147	148	150	146	145
ONGC	147	147	148	150	146	144
POWERGRID	195	196	199	202	193	190
RELIANCE	1106	1111	1122	1137	1096	1085
SBIN	294	297	300	306	291	287
SUNPHARMA	440	437	444	449	432	425
TATAMOTORS	169	169	171	173	167	166
TATASTEEL	494	497	503	512	488	483
TCS	1923	1919	1939	1954	1904	1885
TECHM	712	717	725	737	704	697
TITAN	932	931	938	945	925	917
ULTRACEMCO	4006	4000	4025	4045	3980	3955
UPL	757	753	762	767	748	739
VEDL	193	195	198	203	190	188
WIPRO	326	327	330	335	322	318
YES BANK	185	185	187	189	182	180
ZEEL	470	471	479	489	462	453

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11425.00	17.43%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	172.20	4.65%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

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