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Monday, 03<sup>rd</sup> Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11073.45	-0.26
BSE	37606.89	-0.34
World Indices	Last Price	(%) Chg
Dow Jones	26428.32	0.44
Nasdaq	10745.28	1.49
Nikkei	22123.93	1.91
Hang Seng	24362.93	-0.94
FTSE	5897.76	-1.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1989.10	0.16
Silver (\$/Ounce)	24.41	0.80
Crude (\$/BBL)	43.26	-0.60
Aluminium spot (\$/mt)	1711.25	0.13
Copper SPOT (\$/mt)	6378.25	0.00
Lead Spot (\$/MT)	1875.75	0.55
Natural gas \$/MMBtu	1.86	3.17
Currency	Last Price	(%) Chg
USD-INR	75.00	-0.11
EUR-INR	88.68	0.53
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.87	0.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTA	1645	1633	RAJESHEXP	456	453
AMBUJA	220	225	--	--	--
AURBIND	874	880	--	--	--
BIRLASOF	121	122	--	--	--
CADILA	388	396	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down Nifty to close in red. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Hence, a consolidation or correction from current level cannot be ruled out. In coming trading session if prices trade below 11000 level then it may test 10900 -10800 levels. On the upside, 11200 – 11350 level may act as resistance for the day.

**We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	30.34
Stock Futures	Net Sell	-629.10
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-598.76</b>
Index Options	Net Buy	246.24
Stock Options	Net Buy	255.69
<b>Net Options Position</b>	<b>Net Buy</b>	<b>501.93</b>
FII In cash Segment	Net Sell	-958.64
DII In cash Segment	Net Buy	442.73
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-515.91</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
JK Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (31-07-2020)
ZEEL	216.94	138.75
LT	1116.38	913.45
ITC	209.3	194.15
TATASTEEL	367	366.3
SBIN	251.53	191.45
GRASIM	658.63	633.05
TATAMOTORS	129.53	104.65
HDFC	2032.16	1781.95
HINDALCO	164.44	163.1
BPCL	424.02	413.8
ICICIBANK	432.31	346.8
HDFCBANK	1113.77	1032.8
ASIANPAINT	1733.21	1715.5
IOC	105.25	88.45
AXISBANK	577.04	431.65
ONGC	100.29	78.3
TITAN	1088.49	1043.25
UPL	482.83	478.15
GAIL	107.46	96.65
INDUSINDBK	922.56	523.75
BAJFINANCE	3450.09	3251.3
ADANIPO RTS	341.16	315.2
POWERGRID	179.18	178.3
KOTAKBANK	1469.97	1365.75
JSWSTEEL	220.4	220.25
NTPC	103.71	87
MARUTI	6276	6262.75
BAJAJFINSV	7331.37	6205.9
COALINDIA	166.32	129.25
INFRA TEL	217.11	192.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	11500	2,590,875
NIFTY	06-Aug-2020	11200	2,524,725
NIFTY	06-Aug-2020	11300	2,403,450

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	11000	1,862,550
NIFTY	06-Aug-2020	10800	1,739,850
NIFTY	06-Aug-2020	10500	1,527,225

**Securities in Ban For Trade Date 03-08-2020**

N/A

**Bulk Deals (BSE)**
**Bulk Deals (NSE)**

N/A

Note- Executed on 31<sup>st</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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