

Tuesday, Dec 04th, 2018

Indian Indices	Close	(%) Chg
BSE	36241.00	0.13
NSE	10883.75	0.06

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25826.43	1.13
Nasdaq	7441.51	1.51
Nikkei (8:35 am)	22418.87	-0.69
Hang Seng (8:35 am)	27143.24	-0.14
FTSE	7062.41	1.18

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1240.00	0.03
Silver (\$/Ounce)	14.50	0.04
Crude (\$/bbl)	53.46	0.96

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.45	1.24
EUR-INR	79.78	0.77

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.627	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Adanipowr	57.7	58	Navkarcrp	61	58
Apollohosp	1284	1327	Rallis	162	159
Drreddy	2672	2745	SPARC	248	245
HUL	1825	1839	--	--	--
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Source: BSE

Market Technical Outlook

On 03/12/2018 markets opened higher traded in a narrow range with choppiness but finally managed to close with marginal gains. On the sectoral front Realty, Power, Metal and Telecom ended on the gainers side whereas Healthcare, Auto and Capital Goods ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1321/Declines = 1263).

Pattern Formation: On the daily chart we are observing two consecutive spinning tops which gives small clue that the prior uptrend is losing breath.

Outlook: We maintain our weekly stance that on daily closing basis 10903 remains strong resistance. In coming trading session if Nifty trades below 10840 levels then it may test 10800 – 10770 levels. On the upside, if Nifty trades above 10903 then Nifty may test 10950 – 11000 levels.

We still maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 04-12-2018

Countries	Events
India	--
China	--
Europe	PPI
Japan	Monetary Base
UK	Construction PMI
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	366	517	Buy
Infosys	667	753	Accumulate
Federal Bank	85	92	Hold

News for stocks under our coverage

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FII and DII Cash Activities 03-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5273.53	4980.41	293.12
DII Activity (Rs in cr)	3487.98	4294.43	-806.45

FII Derivative Statistics 03-12-2018

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	32385	2354.35	28320	1953.09	401.25	287210	22407.98	21351.00	4.95
INDEX OPTIONS	749503	44812.01	768326	45982.47	-1170.46	739457	54580.76	52923.59	3.13
STOCK FUTURES	250988	13957.15	241638	13606.71	350.44	1430360	84424.91	82782.13	1.98
STOCK OPTIONS	126610	7148.94	124609	7032.55	116.40	81539	4460.44	3620.78	23.19
Total	1159486	68272.45	1162893	68574.83	-302.38	2538566	165874.09	160677.51	3.23

- Open Interest of derivative segment increased to Rs 165874.09 vs Rs 160677.51 cr.
- FIIs net buyers in index futures to the amount of Rs 401.25 cr and in index options net sellers to the amount of Rs 1170.46 cr.
- Put-Call Ratio at 0.97 vs 0.99 (Bullish)

Securities in Ban For Trade Date 04-12-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Dec-18	BLS Intl Servs Ltd	TAIYO GREATER INDIA FUND LTD	SELL	1158466	109.24

Note- Executed on 03rd Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 03-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	376	374	382	388	367	359
ASIAN PAINT	1339	1344	1353	1368	1330	1320
AXIS BANK	625	626	631	638	620	615
BAJAJ-AUTO	2736	2738	2763	2789	2712	2687
BAJAJ FINSV	5999	6021	6067	6134	5953	5908
BAJ FINANCE	2509	2518	2546	2583	2481	2454
BHARTIARTL	320	318	322	325	316	312
BPCL	324	323	328	332	319	314
CIPLA	536	538	543	550	531	527
COALINDIA	249	249	252	255	246	242
DRREDDY	2668	2688	2723	2778	2633	2598
EICHER MOT	23567	23473	23993	24418	23048	22528
GAIL	356	351	362	369	344	333
GRASIM	865	868	879	894	854	843
HCLTECH	1018	1016	1028	1037	1007	995
HDFC	1981	1984	2014	2046	1952	1922
HDFC BANK	2113	2121	2135	2156	2099	2086
HEROMOTOCO	3040	3035	3072	3104	3004	2967
HINDALCO	233	234	237	240	231	228
HINDPETRO	225	226	229	233	222	219
HINDUNILVR	1826	1804	1860	1894	1770	1714
IBULHSGFIN	783	766	806	829	742	702
ICICIBANK	356	356	359	362	352	349
INDUSINDBK	1656	1651	1667	1677	1641	1626
INFRA TEL	256	257	259	263	253	251
INFY	670	672	678	685	665	659
IOC	133	133	134	135	132	131
ITC	283	285	287	292	281	278
JSWSTEEL	315	318	322	329	311	306
KOTAK BANK	1226	1230	1241	1255	1215	1204
LT	1428	1426	1441	1454	1413	1399
M&M	761	773	789	817	745	729
MARUTI	7780	7737	7843	7907	7673	7567
NTPC	145	144	147	149	141	138
ONGC	143	142	144	145	141	139
POWERGRID	184	184	188	192	180	177
RELIANCE	1156	1160	1171	1186	1145	1134
SBIN	287	286	289	291	284	281
SUN PHARMA	455	453	464	472	444	433
TATAMOTORS	175	174	178	180	171	168
TATASTEEL	538	542	549	559	532	525
TCS	1982	1980	1992	2002	1970	1959
TECHM	713	711	719	725	705	697
TITAN	936	932	944	951	925	913
ULTRACEMCO	4047	4054	4093	4139	4008	3969
UPL	733	741	754	775	720	707
VEDL	203	203	205	207	201	199
WIPRO	328	327	331	333	324	320
YES BANK	178	174	183	188	169	160
ZEEL	475	483	492	509	466	456

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10868.95	11.71%
Bajajfinance	11-Oct-18	2270.95	2555.55	12.53%
Ambuja Cement	06-Nov-18	206.00	222.80	8.16%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	336.50	1.94%

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