

Friday, 05<sup>th</sup> July, 2019

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE                    | 39908.06   | 0.17    |
| NSE                    | 11946.75   | 0.25    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | --         | --      |
| Nasdaq                 | --         | --      |
| Nikkei                 | 21691.72   | -0.05   |
| Hang Seng              | 28867.27   | 0.25    |
| FTSE                   | 7603.58    | -0.08   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1419.80    | -0.08   |
| Silver (\$/Ounce)      | 15.29      | -0.30   |
| Crude (\$/BBL)         | 63.26      | -0.88   |
| Aluminium spot (\$/mt) | 1806.50    | -0.17   |
| Copper SPOT (\$/mt)    | 5909.25    | -0.15   |
| Lead Spot (\$/MT)      | 1876.75    | -0.15   |
| Natural gas \$/MMBtu   | 2.29       | 0.00    |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 68.68      | -0.58   |
| EUR-INR                | 77.72      | -0.67   |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.75       | -1.20   |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ABB                  | 1661        | 1666       | COX&KIN             | 29.8        | 29.8      |
| ADANIP               | 65.3        | 66.8       | GLAXO               | 1186        | 1176      |
| BAJFINA              | 3731        | 3750       | PCJEWEL             | 42.4        | 42        |
| OBEROI               | 623         | 641        | TATASPO             | 520         | 519       |
| REC                  | 167         | 169        | YESBANK             | 96.2        | 95.2      |

Source: BSE

### Market Technical Outlook

On 04/07/2019 markets opened higher traded with choppiness but finally managed to close in green. On the sectorial front Telecom, and Realty ended on the gainers side whereas Consumer Durable and Metal ended with minor losses. The advance decline ratio was in favour of advancing counter (Advances=1245 Declines= 1201).

**Pattern Formation:** On the Daily Chart, we are observing series of narrow range body formation.

**Outlook:** The current price action on the daily chart suggests that stocks specific move will continue. In coming trading session, if Nifty trades above 11980 level then it is likely to test 12035 – 12060 levels. On the downside 11870 – 11810 levels may act as support for the day.

**We still maintain our stance that the undertone in the markets is positive and stock specific activity is likely to continue. Today is Union Budget day so we can see volatile day.**

### Ratings for stocks under our fundamental coverage

| COMPANY | RECO | CMP | TARGET | CALL |
|---------|------|-----|--------|------|
| --      | --   | --  | --     | --   |
| --      | --   | --  | --     | --   |

### News for stocks under our Fundamental coverage

|    |    |
|----|----|
| -- | -- |
| -- | -- |

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr      |
|-----------------------------|------------------|---------------|
| Index Futures               | Net Sell         | -4.17         |
| Stock Futures               | Net Buy          | 312.92        |
| <b>Net Future Position</b>  | <b>Net Buy</b>   | <b>308.75</b> |
| Index Options               | Net Buy          | 764.44        |
| Stock Options               | Net Sell         | -15.34        |
| <b>Net Options Position</b> | <b>Net Buy</b>   | <b>749.10</b> |
| FII In cash Segment         | Net Sell         | -28.95        |
| DII In cash Segment         | Net Buy          | 58.59         |
| <b>Net Cash Position</b>    | <b>Net Buy</b>   | <b>29.64</b>  |

**Technical Levels for Nifty 50 Companies**

| Company    | Closing<br>04-07-2019 | Buy/Sell<br>Trigger | Resistance<br>1 | Resistance<br>2 | Support<br>1 | Support<br>2 |
|------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANIPTS   | 415                   | 415                 | 417             | 419             | 413          | 411          |
| ASIANPAINT | 1360                  | 1359                | 1367            | 1374            | 1352         | 1344         |
| AXISBANK   | 809                   | 809                 | 813             | 818             | 804          | 800          |
| BAJAJ-AUTO | 2895                  | 2894                | 2910            | 2926            | 2878         | 2862         |
| BAJAJFINSV | 8538                  | 8505                | 8589            | 8641            | 8453         | 8368         |
| BAJFINANCE | 3733                  | 3729                | 3753            | 3774            | 3708         | 3684         |
| BHARTIARTL | 363                   | 360                 | 368             | 372             | 356          | 348          |
| BPCL       | 380                   | 381                 | 383             | 386             | 378          | 375          |
| CIPLA      | 2841                  | 2827                | 2865            | 2888            | 2804         | 2766         |
| COALINDIA  | 552                   | 553                 | 555             | 558             | 550          | 548          |
| DRREDDY    | 251                   | 251                 | 253             | 255             | 249          | 248          |
| EICHERMOT  | 2602                  | 2605                | 2617            | 2632            | 2590         | 2578         |
| GAIL       | 19825                 | 19852               | 20068           | 20311           | 19609        | 19393        |
| GRASIM     | 308                   | 307                 | 310             | 312             | 305          | 302          |
| HCLTECH    | 942                   | 938                 | 950             | 958             | 930          | 917          |
| HDFC       | 1041                  | 1042                | 1050            | 1059            | 1033         | 1025         |
| HDFCBANK   | 2280                  | 2277                | 2289            | 2298            | 2268         | 2256         |
| HEROMOTOCO | 2484                  | 2485                | 2497            | 2510            | 2471         | 2459         |
| HINDALCO   | 2606                  | 2603                | 2621            | 2636            | 2588         | 2570         |
| HINDPETRO  | 207                   | 208                 | 209             | 211             | 206          | 204          |
| HINDUNILVR | 1794                  | 1791                | 1801            | 1809            | 1783         | 1773         |
| IBULHSGFIN | 704                   | 708                 | 724             | 745             | 688          | 672          |
| ICICIBANK  | 436                   | 437                 | 440             | 445             | 433          | 430          |
| INDUSINDBK | 1493                  | 1491                | 1516            | 1538            | 1468         | 1444         |
| INFRADEL   | 263                   | 264                 | 266             | 269             | 261          | 259          |
| INFY       | 734                   | 733                 | 737             | 741             | 729          | 725          |
| IOC        | 157                   | 156                 | 157             | 158             | 156          | 155          |
| ITC        | 278                   | 277                 | 279             | 280             | 276          | 274          |
| JSWSTEEL   | 275                   | 276                 | 277             | 280             | 273          | 271          |
| KOTAKBANK  | 1498                  | 1493                | 1510            | 1522            | 1480         | 1463         |
| LT         | 1572                  | 1577                | 1585            | 1599            | 1563         | 1555         |
| M&M        | 672                   | 671                 | 676             | 679             | 667          | 662          |
| MARUTI     | 6544                  | 6548                | 6585            | 6625            | 6507         | 6470         |
| NTPC       | 143                   | 143                 | 144             | 146             | 142          | 141          |
| ONGC       | 167                   | 167                 | 169             | 170             | 166          | 165          |
| POWERGRID  | 210                   | 210                 | 211             | 213             | 208          | 206          |
| RELIANCE   | 1284                  | 1285                | 1290            | 1296            | 1279         | 1274         |
| SBIN       | 367                   | 368                 | 370             | 373             | 365          | 363          |
| SUNPHARMA  | 392                   | 394                 | 396             | 401             | 390          | 387          |
| TATAMOTORS | 165                   | 165                 | 168             | 171             | 162          | 159          |
| TATASTEEL  | 495                   | 497                 | 501             | 506             | 492          | 488          |
| TCS        | 2243                  | 2242                | 2253            | 2263            | 2231         | 2220         |
| TECHM      | 701                   | 701                 | 706             | 711             | 696          | 692          |
| TITAN      | 1290                  | 1299                | 1313            | 1335            | 1277         | 1264         |
| ULTRACEMCO | 4645                  | 4626                | 4684            | 4722            | 4587         | 4529         |
| UPL        | 698                   | 686                 | 719             | 739             | 666          | 633          |
| VEDL       | 171                   | 172                 | 173             | 176             | 169          | 168          |
| WIPRO      | 284                   | 284                 | 285             | 286             | 282          | 281          |
| YESBANK    | 96                    | 98                  | 101             | 105             | 94           | 91           |
| ZEEL       | 356                   | 360                 | 364             | 371             | 352          | 348          |

(Source – IRIS)

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Asian Paints Ltd.                            | 30-Mar-17 | 1068.1                   | 1529           | 43.15%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 898.55                   | 1699           | 89.08%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519.3                    | 827.75         | 59.40%  |
| Bajaj Finance Ltd.                           | 11-Oct-18 | 2271                     | 3693.25        | 62.63%  |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3416.8                   | 8557.85        | 150.46% |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499.1                   | 3800           | 153.49% |
| Bandhan Bank Ltd.                            | 19-Dec-18 | 556.4                    | 636            | 14.31%  |
| Century Textile and Industries Ltd           | 25-Nov-16 | 739.3                    | 1471           | 98.97%  |
| Cipla Ltd                                    | 20-Mar-17 | 597.3                    | 678.5          | 13.59%  |
| DLF Ltd                                      | 10-Apr-18 | 194.3                    | 202.65         | 4.30%   |
| Emami Limited                                | 26-Jun-19 | 290.35                   | 326            | 12.28%  |
| Godrej Industries Ltd.                       | 12-Feb-18 | 550.7                    | 657.6          | 19.41%  |
| Godrej Properties Ltd.                       | 19-Dec-18 | 685.3                    | 1014.8         | 48.08%  |
| Grasim Industries Ltd.                       | 31-May-17 | 1132.5                   | 1331           | 17.53%  |
| Havells India Ltd.                           | 8-Dec-17  | 525.75                   | 806.85         | 53.47%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 2235           | 29.94%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1572.9                   | 2070           | 31.60%  |
| HDFC Bank Limited                            | 10-Nov-16 | 1251.3                   | 2494.5         | 99.35%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485.05                   | 548.3          | 13.04%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1290.7                   | 1870           | 44.88%  |
| ICICI Bank Ltd.                              | 6-Apr-18  | 278.65                   | 443.9          | 59.30%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.8                    | 428            | 13.89%  |
| Infosys Ltd.                                 | 17-Aug-17 | 487.6                    | 773            | 58.53%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822.1                    | 1555           | 89.15%  |
| Mahindra & Mahindra Ltd.                     | 5-Jun-17  | 709.25                   | 993            | 40.01%  |
| Manappuram Finance Ltd.                      | 24-Apr-18 | 119.2                    | 144.95         | 21.60%  |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 396.6          | 22.03%  |
| Nestle India Ltd.                            | 27-Sep-18 | 9729.4                   | 11950          | 22.82%  |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 508.6                    | 621.7          | 22.24%  |
| Phoenix Mills Limited                        | 7-July-19 | 655.15                   | 660            | 0.07%   |
| Pidilite Industries Limited                  | 4-Oct-16  | 681.6                    | 1313           | 92.63%  |
| Prestige Estates Projects Limited            | 6-Jun-18  | 286.7                    | 283.5          | -1.12%  |
| Rites Ltd.                                   | 19-Dec-18 | 283.7                    | 301.4          | 6.24%   |
| State Bank Of India                          | 28-Aug-18 | 308                      | 365            | 18.51%  |
| Tata Global Beverages Ltd.                   | 29-Jun-17 | 149.15                   | 328.8          | 120.45% |
| Tata Consultancy Services Ltd.               | 8-Jan-18  | 1344.6                   | 2292           | 70.46%  |
| Trent Ltd.                                   | 19-Dec-18 | 348.4                    | 449.05         | 28.89%  |
| Ultratech Cement Ltd.                        | 19-Dec-18 | 4084.6                   | 4904           | 20.06%  |
| Voltas Ltd.                                  | 27-Mar-18 | 613.9                    | 658.4          | 7.25%   |
| Whirlpool Of India Ltd.                      | 7-Dec-16  | 872.25                   | 1955           | 124.13% |

**Securities in Ban For Trade Date 05-07-2019**

DHFL, RELCAPITAL.

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                  | Deal Type | Quantity | Price  |
|-----------|------------|------------------------------|-----------|----------|--------|
| 4-Jul-19  | SUPERSHAKT | AVIATOR EMERGING MARKET FUND | B         | 83400    | 407.00 |
| 4-Jul-19  | SUPERSHAKT | LTS INVESTMENT FUND LTD      | S         | 83400    | 407.00 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name                | Client Name                      | Deal Type | Quantity | Price  |
|-----------|---------------------------|----------------------------------|-----------|----------|--------|
| 4-Jul-19  | Allsec Technologies Limit | SSD SECURITIES PRIVATE LIMITED   | BUY       | 600005   | 286.17 |
| 4-Jul-19  | Allsec Technologies Limit | FIRST CARLYLE VENTURES MAURITIUS | SELL      | 684103   | 286.49 |

 Note- Executed on 04<sup>th</sup> July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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