

Monday, 05th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37118.22	0.27
NSE	10997.35	0.16
World Indices	Last Price	(%) Chg
Dow Jones	26485.01	-0.37
Nasdaq	8004.07	-1.32
Nikkei	20590.87	-2.35
Hang Seng	26266.42	-2.42
FTSE	7407.06	-2.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1464.10	0.45
Silver (\$/Ounce)	16.34	0.40
Crude (\$/BBL)	61.31	-0.94
Aluminium spot (\$/mt)	1765.50	-0.47
Copper SPOT (\$/mt)	5696.25	-0.40
Lead Spot (\$/MT)	1952.50	0.01
Natural gas \$/MMBtu	2.09	-1.37
Currency	Last Price	(%) Chg
USD-INR	69.76	0.75
EUR-INR	77.64	1.38
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.35	-1.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAI	1545	1549	APOLLOTY	150	144
--	--	--	BAYERCR	2985	2952
--	--	--	BIOCON	232	217
--	--	--	BLUEDAR	2297	2272
--	--	--	CASTROL	116	114

Source: BSE

Market Technical Outlook



Nifty opened lower breached the previous day low but witnessed smart recovery during the day to close in green. On the daily chart, we are observing that prices tested the new demand zone of 10729 to 10939 levels and have seen small bounce. The bounce has been witnessed with higher volumes which give small clue that the prior downtrend is losing breath. Hence a pullback rally cannot be ruled out. **We still maintain our stance that nifty is in a lower top lower bottom formation and pullback rally is likely to witness selling pressure.**

Outlook: In coming trading session if Nifty opens lower in the range of 10970 - 10942 levels one can keep a stop loss of 10870 for a target of 11051 – 11085 - 11140 levels.

News for stocks under our Fundamental coverage

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1014.66
Stock Futures	Net Sell	1112.20
Net Future Position	Net Sell	97.54
Index Options	Net Buy	-461.80
Stock Options	Net Buy	198.82
Net Options Position	Net Buy	-262.98
FII In cash Segment	Net Sell	-2888.06
DII In cash Segment	Net Buy	2812.66
Net Cash Position	Net Sell	-75.40

Technical Levels for Nifty 50 Companies

Company	Closing 02-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	375	373	382	389	366	357
ASIANPAINT	1545	1533	1562	1579	1516	1488
AXISBANK	674	672	683	692	663	652
BAJAJ-AUTO	2601	2566	2653	2705	2513	2426
BAJAJFINSV	7064	7030	7158	7253	6935	6807
BAJFINANCE	3238	3215	3310	3383	3143	3048
BHARTIARTL	344	342	357	370	329	314
BPCL	342	342	347	352	338	333
CIPLA	2594	2591	2628	2661	2558	2521
COALINDIA	516	515	521	526	510	504
DRREDDY	197	198	200	204	195	192
EICHERMOT	2529	2525	2554	2579	2500	2471
GAIL	16905	16717	17300	17695	16322	15738
GRASIM	128	127	130	132	125	121
HCLTECH	778	772	793	808	757	736
HDFC	1011	1007	1021	1032	996	982
HDFCBANK	2125	2104	2169	2214	2060	1995
HEROMOTOCO	2214	2207	2232	2249	2190	2165
HINDALCO	2402	2374	2458	2515	2317	2232
HINDPETRO	180	180	183	186	177	174
HINDUNILVR	1737	1728	1751	1764	1715	1692
IBULHSGFIN	490	497	519	549	468	445
ICICIBANK	411	411	417	424	405	399
INDUSINDBK	1383	1387	1408	1433	1362	1341
INFRADEL	251	250	255	259	246	241
INFY	776	773	783	790	765	755
IOC	135	136	138	142	133	130
ITC	265	265	267	269	263	261
JSWSTEEL	225	224	231	237	218	212
KOTAKBANK	1508	1498	1525	1542	1480	1453
LT	1370	1362	1385	1399	1348	1325
M&M	556	554	566	576	544	532
MARUTI	5689	5633	5781	5872	5542	5394
NTPC	123	124	126	129	121	120
ONGC	134	134	136	138	133	131
POWERGRID	211	211	214	217	208	205
RELIANCE	1184	1182	1201	1218	1165	1145
SBIN	308	313	318	328	303	297
SUNPHARMA	421	422	426	431	417	412
TATAMOTORS	131	130	134	137	127	124
TATASTEEL	409	410	416	423	403	398
TCS	2205	2194	2222	2238	2177	2149
TECHM	636	631	644	652	623	611
TITAN	1065	1062	1078	1091	1049	1033
ULTRACEMCO	4299	4285	4388	4476	4197	4095
UPL	574	573	579	585	568	562
VEDL	143	142	146	148	140	137
WIPRO	264	265	269	275	260	256
YESBANK	88	89	91	93	86	85
ZEEL	342	345	350	358	337	332

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-08-2019)
WIPRO	265.99	263.65
RELIANCE	1232.33	1184.35
ZEEL	413.06	341.50
LT	1386.11	1370.25
ITC	284.00	264.50
HCLTECH	1034.35	1010.50
HINDUNILVR	1738.82	1737.45
TATASTEEL	506.85	409.10
DRREDDY	2645.28	2529.20
GRASIM	839.20	778.00
TATAMOTORS	176.69	130.70
CIPLA	543.60	516.10
M&M	683.47	556.45
HINDALCO	207.99	180.40
BPCL	351.97	342.45
HEROMOTOCO	2749.04	2401.95
SUNPHARMA	450.32	420.65
BRITANNIA	2948.55	2594.40
IOC	145.46	135.25
AXISBANK	703.17	673.85
ONGC	154.16	134.35
VEDL	180.89	143.00
GAIL	167.20	127.65
EICHERMOT	20891.37	16905.00
INDUSINDBK	1545.98	1382.90
TECHM	738.58	636.15
JSWSTEEL	291.13	225.15
NTPC	127.32	123.10
MARUTI	6911.56	5689.35
YESBANK	182.06	88.30
BAJAJ-AUTO	2801.69	2600.55
COALINDIA	242.59	197.20
INFRADEL	279.00	251.40
IBULHSGFIN	731.43	489.65

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-19	MODWOOL	LIFE INSURANCE CORPORATION OF INDIA	S	5108	22.50
2-Aug-19	MODWOOL	SHRIHAS PANDHARKAR	B	5000	22.50
2-Aug-19	NRBBEARING	BAJAJ FINANCE LIMITED	S	608891	76.10
2-Aug-19	RITCO	BARCLAYS SECURITIES INDIA PRIVATE LIMITED	B	139200	60.02

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-19	AXISCADES Engg Tech Ltd	MANJU ARVIND KUMAR KOTHARI	BUY	250000	64.68
2-Aug-19	CARE Ratings Ltd	VIRTUS EMERGING MARKETS SMALL CAP FUND	SELL	270903	496.79
2-Aug-19	McLeod Russel India Limit	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	SELL	578285	10.04
2-Aug-19	NRB Bearings Limited	BAJAJ FINANCE LIMITED	SELL	1336842	76.56

Note- Executed on 02nd Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 05-08-2019

NIL.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com