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Friday, 06th Aug, 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 16294.60 | 0.22 |
| BSE | 54492.84 | 0.23 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 35064.25 | 0.78 |
| Nasdaq | 14895.12 | 0.78 |
| Nikkei | 27744.24 | 0.06 |
| Hang Seng | 26084.49 | -0.46 |
| FTSE | 7120.43 | -0.05 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1802.70 | -0.34 |
| Silver (\$/Ounce) | 25.13 | -0.64 |
| Crude (\$/BBL) | 71.35 | 0.08 |
| Aluminium spot (\$/mt) | 2603.75 | 0.62 |
| Copper SPOT (\$/mt) | 9498.00 | 0.15 |
| Lead Spot (\$/MT) | 2356.75 | 0.37 |
| Natural gas \$/MMBtu | 4.15 | 0.31 |
| Currency | Last Price | (%) Chg |
| USD-INR | 74.10 | 0.01 |
| EUR-INR | 87.59 | -0.08 |
| Bond | | |
| India 10 Yr Bond yield | 6.20 | 0.13 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| NALCO | 96 | 97 | -- | -- | -- |
| PEL | 2601 | 2615 | -- | -- | -- |
| SUNPHRM | 288 | 294 | -- | -- | -- |
| TECHM | 1247 | 1254 | -- | -- | -- |
| WIPRO | 601 | 614 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened higher traded with choppiness but finally managed to close in green. On the daily chart we are observing three consecutive positive candles with higher highs which suggest that the undertone in the market is positive. In coming trading session if Nifty for first hour trades above 16350 then it may test 16450 - 16500 levels. On the downside, 16200 - 16100 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -364.53 |
| Stock Futures | Net Sell | -12.95 |
| Net Future Position | Net Sell | -377.48 |
| Index Options | Net Buy | 269.70 |
| Stock Options | Net Sell | -146.12 |
| Net Options Position | Net Buy | 123.58 |
| FII In cash Segment | Net Sell | -719.88 |
| DII In cash Segment | Net Buy | 731.92 |
| Net Cash Position | Net Buy | 12.04 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---------------------------------------|------------|--------------------------|----------------|---------|
| Aarti drugs | 21-Aug-20 | 783.00 | 1026.95 | 31.16% |
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Aegis Logistics | 11-Sep-20 | 204.05 | 387.90 | 90.10% |
| Ajanta Pharma | 04-Aug-20 | 1661.05 | 2197.90 | 32.32% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Ambuja Cements Ltd | 07-Jun-21 | 339.05 | 408.09 | 20.36% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Consumer Care Ltd | 03-Feb-21 | 255.80 | 324.00 | 26.66% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 6342.80 | 179.30% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Bajaj-Auto | 12-Jun-20 | 2782.00 | 4361.40 | 56.77% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Berger Paints India Ltd | 07-Dec-20 | 672.20 | 872.95 | 29.86% |
| Bharti Airtel Limited | 03-Dec-20 | 479.90 | 623.00 | 29.82% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Ceat Limited | 28-Jan-21 | 1541.05 | 1763.00 | 14.40% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Crompton Greaves Consumer | 11-Jun-20 | 225.00 | 496.70 | 120.76% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| Divislab | 04-Aug-20 | 2641.00 | 4848.00 | 83.57% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Finolex Industries Ltd | 01-Jul-21 | 184.25 | 187.35 | 1.68% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Galaxy Surface | 01-Jul-20 | 1557.00 | 3294.70 | 111.61% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd | 04-Dec-20 | 1200.30 | 1596.80 | 33.03% |
| Greaves Cotton Ltd | 14-Jul-21 | 176.65 | 182.00 | 3.03% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Ipca Lab | 11-Aug-20 | 2099.00 | 2460.00 | 17.20% |
| JK Cement | 19-Jun-20 | 1378.00 | 3289.00 | 138.68% |
| JK Lakshmi Cement | 03-Jul-20 | 276.00 | 721.25 | 161.32% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Justdial | 07-Oct-20 | 385.60 | 1138.00 | 195.12% |
| Jyoti lab | 05-Aug-20 | 132.90 | 187.30 | 40.93% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 680.00 | 28.34% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 542.45 | 32.86% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1284.40 | 24.82% |
| Mahindra & Mahindra Fin. Services Ltd. | 08-Dec-20 | 175.25 | 224.30 | 27.99% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 549.60 | 69.11% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| NRB Bearings Limited | 18-Jun-21 | 134.30 | 154.40 | 14.97% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 729.00 | 43.33% |
| PEL | 02-Sep-20 | 1246.25 | 2520.90 | 102.28% |
| Pfizer | 22-Jul-20 | 4150.00 | 5900.00 | 42.17% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 2333.95 | 242.42% |
| Polycab India Ltd | 06-Jan-21 | 1176.10 | 2033.00 | 72.86% |
| Raymond | 25-Sep-20 | 263.55 | 473.90 | 79.81% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1139.50 | 58.48% |
| SBI Life | 20-May-20 | 715.00 | 1064.95 | 48.94% |
| State Bank of India | 03-Feb-21 | 335.95 | 441.95 | 31.55% |
| Sun Pharma | 07-Aug-20 | 525.00 | 721.85 | 37.50% |
| Suprajit Engineering Ltd. | 08-Feb-21 | 244.30 | 324.90 | 32.99% |
| Syngene | 24-Sep-20 | 565.70 | 700.00 | 23.74% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 833.95 | 180.90% |
| Tata Coffee Ltd. | 28-Jun-21 | 183.35 | 198.65 | 8.34% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3399.65 | 152.84% |
| Tata Consumer | 29-Jun-17 | 149.15 | 786.85 | 427.56% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 947.95 | 172.09% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 7544.00 | 84.69% |
| VEDL | 28-Jun-21 | 260.80 | 276.15 | 5.89% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Shilpa Medicare Ltd | 20-Jul-21 | 661.75 | 668.90 | 1.08% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|-------------------|-----------|--------------------------|----------------|---------|
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (05-08-2021) |
|------------|---------|----------------------|
| DRREDDY | 4989.37 | 4782.3 |
| M&M | 768.96 | 759.35 |
| HEROMOTOCO | 3062.1 | 2818.8 |
| KOTAKBANK | 1796.56 | 1771.75 |
| MARUTI | 7211.54 | 7027.55 |
| HDFCLIFE | 673.54 | 669.5 |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 12-Aug-2021 | 16300 | 56,333 |
| NIFTY | 12-Aug-2021 | 16400 | 31,225 |
| NIFTY | 12-Aug-2021 | 16500 | 34,658 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 12-Aug-2021 | 16300 | 50,670 |
| NIFTY | 12-Aug-2021 | 16200 | 48,144 |
| NIFTY | 12-Aug-2021 | 16000 | 47,248 |

Securities in Ban For Trade Date 05-08-2021

CANBK, IBULHSGFIN, RBLBANK, SUNTV

IPO Listing Today

Company Name: Glenmark Life Sciences Limited, BSE Code: 543322, NSE Symbol: GLS, Issue Price: Rs 720 per share, Series: EQ

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-----------------------|-----------|----------|--------|
| 5-Aug-21 | GOKEX | PRAMERICA MUTUAL FUND | BUY | 296323 | 218.62 |

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|----------|
| 5-Aug-21 | ABANSENT | ASTUTE FOODSTUFF TRADING L.L.C | B | 543859 | 103.55 |
| 5-Aug-21 | ABANSENT | YOGDARSHAN COMMERCIAL TRADING PRIVATE LIMITED . | S | 659975 | 103.57 |
| 5-Aug-21 | GRAPHITE | EMERALD MATRIX HOLDINGS PTE. LTD | B | 1396841 | 740.00 |
| 5-Aug-21 | GRAPHITE | KRISHNA KUMAR BANGUR | S | 1396841 | 740.00 |
| 5-Aug-21 | SBILIFE | CA EMERALD INVESTMENTS | S | 19000000 | 1,130.00 |

Note- Executed on 05th Aug 2021. Bulk Deal Buy/Sell done by fund house is considered

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