ArihantCapital
Generating Wealth

Daily Report

Thursday, Sep 6th, 2018

Indian Indices	Close	(%) Chg
BSE	38018.31	-0.37
NSE	11476.95	-0.38

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25974.99	0.09
Nasdaq	7995.17	-1.19
Nikkei (8:35 am)	22528.46	-0.23
Hang Seng (8:35 am)	27140.13	-0.38
FTSE	7383.28	-1.00

Source: Bloomberg

Commodity	Close	(%) Chg
Gold ($/Ounce)	1204.80	0.29
Silver ($/Ounce)	14.24	0.18
Crude ($/bbl)	68.55	-0.25

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.76	0.25
EUR-INR	83.13	0.49

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.052	-0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Glenmark	672	677	**Bhartelec**	94.5	89
Infosys	729	748	**BPCL**	349	345
TCS	2078	2105	**BhartiInfr**	271	270
Techm	764	778	**Canfin**	311	305
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Source: BSE

Market Technical Outlook

On 05/09/2018 markets opened lower traded with negative bias throughout the day to close in red. On the sectoral front Telecom, Consumer Durable and Capital Goods ended on the losing side whereas Metal, Healthcare and Power ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances = 1041/Declines = 1719).

Pattern Formation: On the daily chart, we are observing a bullish hammer. The said pattern will get activated once Nifty trades and close above 11546 level.

Outlook: The current price action suggests that 11546 is crucial resistance. In coming trading session if Nifty trades above 11520 level then it is likely to test 11560 – 11600 levels. On the downside, 11400 – 11370 may act as support for the day.

Broadly, we are of the opinion that one needs to adopt cautious approach at current level.

Key Events 06-09-2018

Countries	Events
India	**Sep 6-7**: Major ports freight traffic, Power generation
China	--
Europe	--
Japan	--
UK	--
US	Crude Oil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Suven Life Science	260	325	Buy
Ambuja Cement	223	254	Accumulate
Maruti Suzuki	8935	10005	Hold

News for stocks under our coverage

Maruti Suzuki	Suzuki gains as China exit allows it to focus on Maruti. **Impact Positive**
Bank of Baroda	Bank of Baroda set to raise MCLR by 5 bps. **Impact Neutral**

FII and DII Cash Activities 05-09-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5548.58	5932.25	-383.67
DII Activity (Rs in cr)	5098.55	4921.6	176.95

FII Derivative Statistics 05-09-2018

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	39368	3746.60	66711	6074.96	-2328.36	267024	23116.23	20162.95	14.65
INDEX OPTIONS	1672381	171793.21	1623123	167393.50	4399.70	807937	72303.37	64761.03	11.65
STOCK FUTURES	221763	15427.55	225750	15742.06	-314.51	1125458	85032.63	84562.67	0.56
STOCK OPTIONS	129281	9709.37	129665	9741.55	-32.18	96922	7341.81	7135.24	2.90
Total	**2062793**	**200676.73**	**2045249**	**198952.07**	**1724.66**	**2297341**	**187794.04**	**176621.88**	**6.33**

- Open Interest of derivative segment increased to Rs187794.04 cr vs Rs 176621.88 cr.
- FIIs net sellers in index futures to the amount of Rs 2328.36 cr and in index options net buyers to the amount of Rs 4399.70 cr.
- Put-Call Ratio at 0.77 vs 0.87 (Bullish).

Securities in Ban For Trade Date 06-09-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Sep-18	GSS Infotech	ASPIRE EMERGING FUND	SELL	100000	105.09

Note- Executed on 5th Sep 2018. Bulk Deal Buy/Sell done by fund house is considered.

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Update Report

Technical Levels for Nifty 50 Companies

Company	Closing 05-09-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	379	376	384	388	372	364
ASIANPAINT	1321	1318	1333	1345	1306	1290
AXISBANK	638	639	646	654	630	623
BAJAJ-AUTO	2772	2759	2793	2814	2739	2705
BAJAJFINSV	6503	6488	6574	6646	6416	6330
BAJFINANCE	2717	2717	2765	2813	2668	2620
BHARTIARTL	372	372	378	384	366	360
BPCL	349	350	355	360	344	340
CIPLA	647	645	653	659	639	631
COALINDIA	278	277	281	284	273	269
DRREDDY	2568	2559	2599	2630	2527	2487
EICHERMOT	29055	28935	29270	29485	28720	28385
GAIL	362	362	369	377	354	347
GRASIM	1028	1023	1037	1046	1014	999
HCLTECH	1079	1078	1088	1097	1069	1059
HDFC	1937	1942	1961	1984	1919	1900
HDFCBANK	2046	2047	2059	2072	2034	2023
HEROMOTOCO	3145	3161	3188	3231	3119	3092
HINDALCO	240	237	243	247	234	228
HINDPETRO	248	248	252	255	244	241
HINDUNILVR	1612	1618	1641	1670	1589	1567
IBULHSGFIN	1220	1209	1240	1260	1188	1157
ICICIBANK	330	329	332	335	326	322
INDUSINDBK	1855	1848	1871	1888	1832	1808
INFRATEL	271	275	280	290	266	260
INFY	730	733	741	752	722	714
IOC	153	152	154	156	151	149
ITC	310	311	313	317	308	306
KOTAKBANK	1238	1244	1260	1282	1222	1206
LT	1348	1351	1361	1374	1338	1329
LUPIN	903	908	921	939	890	877
M&M	929	930	945	960	914	899
MARUTI	8896	8879	8967	9038	8808	8720
NTPC	168	168	170	172	166	164
ONGC	174	173	176	177	171	169
POWERGRID	196	195	198	199	193	191
RELIANCE	1227	1229	1250	1274	1206	1185
SBIN	297	295	300	304	292	287
SUNPHARMA	664	663	672	681	654	645
TATAMOTORS	267	264	273	280	258	249
TATASTEEL	594	591	601	607	585	575
TCS	2079	2087	2099	2119	2067	2055
TECHM	766	768	778	790	756	745
TITAN	864	866	880	897	850	835
ULTRACEMCO	4159	4172	4238	4316	4094	4028
UPL	697	698	712	727	683	669
VEDL	229	227	233	236	223	217
WIPRO	319	318	321	323	316	312
YESBANK	344	340	348	353	336	328
ZEEL	482	485	492	502	475	468

Source: Iris

Update Report

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1799.00	106.25%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	677.50	13.43%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	748.50	53.51%
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	743.60	86.02%
TCS	08-Jan-18	1344.60	2107.25	56.72%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	667.65	28.57%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	420.30	10.18%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	403.30	1.08%

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