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 Friday, 07th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11200.15	0.89
BSE	38025.45	0.96
World Indices	Last Price	(%) Chg
Dow Jones	27386.98	0.68
Nasdaq	11108.07	1.00
Nikkei	22273.62	-0.64
Hang Seng	24521.48	-1.64
FTSE	6026.94	-1.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2079.10	0.47
Silver (\$/Ounce)	29.14	2.62
Crude (\$/BBL)	45.20	0.24
Aluminium spot (\$/mt)	1772.75	-0.25
Copper SPOT (\$/mt)	6451.50	-0.54
Lead Spot (\$/MT)	1955.75	0.12
Natural gas \$/MMBtu	2.17	0.05
Currency	Last Price	(%) Chg
USD-INR	75.11	0.13
EUR-INR	88.97	0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.86	0.65

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	1081	1103	--	--	--
AUROBIND	909	915	--	--	--
BALKRISHN	1356	1361	--	--	--
BIRLSOFT	143	149	--	--	--
CIPLA	731	739	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, we are observing two consecutive Doji candlestick patterns with higher high. This suggests that momentum on the upside is likely to continue. In coming trading session if prices trade above 11260 levels then it is likely to test 11350 - 11400 levels. On the downside, 11100 - 11000 levels may act as support for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	493.51
Stock Futures	Net Sell	-596.00
Net Future Position	Net Sell	-102.49
Index Options	Net Buy	2119.43
Stock Options	Net Sell	-12.36
Net Options Position	Net Buy	2107.07
FII In cash Segment	Net Buy	637.43
DII In cash Segment	Net Sell	-468.00
Net Cash Position	Net Buy	169.43

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torrent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-08-2020)
ZEEL	214.71	148.75
LT	1106.3	922.15
ITC	208.26	195.35
SBIN	250.18	190.95
GRASIM	656.97	634.2
TATAMOTORS	129.21	116.8
HDFC	2026.73	1783.75
BPCL	422.25	409.55
ICICIBANK	430.65	358.75
HDFCBANK	1109.99	1040.7
ASIANPAINT	1731.62	1727.55
IOC	104.07	87.2
AXISBANK	571.73	433
ONGC	99.04	78.05
UPL	480.23	463.9
GAIL	106.79	95.65
INDUSINDBK	906.79	494.9
BAJFINANCE	3435.75	3345.2
ADANIPORTS	339.34	323.8
POWERGRID	178.74	175.9
KOTAKBANK	1464.45	1340.1
TECHM	668.26	660.35
NTPC	103.06	86.15
BAJAJFINSV	7292.54	6295.7
COALINDIA	165.02	128.85
INFRADEL	215.77	191.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11200	1,116,675
NIFTY	13-Aug-2020	12000	1,116,525
NIFTY	13-Aug-2020	11500	1,092,225

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11000	1,562,775
NIFTY	13-Aug-2020	10800	1,108,725
NIFTY	13-Aug-2020	11100	1,080,900

Securities in Ban For Trade Date 07-08-2020

CANBK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-20	GAYAPROJ	ALPANA MUNDRA	B	4100000	14.00
6-Aug-20	GAYAPROJ	GMO EMERGING DOM OPPORTUNITIES FD	S	5000000	14.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-20	AARTISURF	ABU DHABI INVESTMENT AUTHORITY	SELL	39537	270.50

 Note- Executed on 06th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

IPO LISTING TODAY

Company Name: Mindspace Business Parks REIT., BSE Code: 543217, NSE Symbol: MINDSPACE, Issue Price: Rs 275 per share, Series: RR

Research Analyst Registration No.

INH000002764

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