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Monday, 08th May 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 18069.00 | -1.02 |
| BSE | 61054.29 | -1.13 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33674.38 | 1.65 |
| Nasdaq | 12235.41 | 2.25 |
| Nikkei | 29001.50 | -0.54 |
| Hang Seng | 20178.50 | 0.20 |
| FTSE | 7778.38 | 0.98 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2027.35 | 0.13 |
| Silver (\$/Ounce) | 25.93 | 0.01 |
| Crude (\$/BBL) | 71.50 | 0.22 |
| Aluminium spot (\$/mt) | 2323.00 | 1.00 |
| Copper SPOT (\$/mt) | 8575.00 | 0.48 |
| Zinc (\$/MT) | 2679.00 | 1.94 |
| Natural gas \$/MMBtu | 2.18 | 3.50 |
| Currency | Last Price | (%) Chg |
| USDINR | 81.70 | -0.01 |
| EURINR | 90.01 | 0.05 |
| Bond | | |
| India 10 Yr Bond yield | 7.01 | 0.04 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 3719 | 3752 | BLUEDART | 5796 | 5730 |
| APOLLOTYRE | 369 | 372 | ORIENTELEC | 221 | 219 |
| BPCL | 365 | 369 | UBL | 1399 | 1342 |
| CARBORUNIV | 1100 | 1140 | -- | -- | -- |
| CHOLAHLDNG | 706 | 713 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened lower initial witness a bounce which was short lived and selling in the latter half of the session led nifty to close in red. On the daily chart, we are observing a narrow range body formation which indicates that correction or a consolidation from current level cannot be ruled out. In coming trading session if nifty trades below 18045 level then it may test 17950- 17870 levels. On the upside, 18150 – 18230 levels may act as resistance for the day.

We maintain our stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. However, some consolidation or a minor correction up to breakout level of 17900 cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -804.32 |
| Stock Futures | Net Sell | -2126.48 |
| Net Future Position | Net Sell | -2930.8 |
| Index Options | Net Buy | 20290.42 |
| Stock Options | Net Sell | -362.61 |
| Net Options Position | Net Buy | 19927.81 |
| FII In cash Segment | Net Buy | 777.68 |
| DII In cash Segment | Net Sell | -2198.77 |
| Net Cash Position | Net Sell | -1421.09 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 11-May-2023 | 18,200 | 2,34,381 |
| NIFTY | 11-May-2023 | 19,100 | 1,95,680 |
| NIFTY | 11-May-2023 | 18,300 | 1,52,587 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 11-May-2023 | 18,200 | 1,24,024 |
| NIFTY | 11-May-2023 | 18,100 | 1,23,495 |
| NIFTY | 11-May-2023 | 17,500 | 1,16,847 |

Securities in Ban For Trade Date: 08-05-2023

GNFC, MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 05th May 2023. Bulk Deal Buy/Sell done by fund house is considered.

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