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Tuesday, 11th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11270.15	0.50
BSE	38182.08	0.37
World Indices	Last Price	(%) Chg
Dow Jones	27791.44	1.30
Nasdaq	10968.36	-0.39
Nikkei	22710.60	1.70
Hang Seng	24927.37	2.26
FTSE	6050.59	0.31
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2029.90	-0.48
Silver (\$/Ounce)	29.10	-0.55
Crude (\$/BBL)	45.17	0.40
Aluminium spot (\$/mt)	1776.25	-0.34
Copper SPOT (\$/mt)	6398.75	0.02
Lead Spot (\$/MT)	1909.00	0.32
Natural gas \$/MMBtu	2.17	0.93
Currency	Last Price	(%) Chg
USD-INR	75.09	-0.02
EUR-INR	88.16	-0.67
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.895	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROBIND	949	967	--	--	--
BIRLASOFT	148	151	--	--	--
CIPLA	795	814	--	--	--
DABUR	508	528	--	--	--
GRANULES	329	335	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened with a gap and traded in a narrow range with positive bias throughout the day to close in green. We maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, we are observing four consecutive “Doji” candlestick patterns which suggest that markets are cautiously positive at current levels. In coming trading session if prices trade above 11340 levels then it is likely to test 11400 - 11500 levels. On the downside, 11100 - 11000 levels may act as support for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue..

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	24.48
Stock Futures	Net Sell	-641.40
Net Future Position	Net Sell	-616.92
Index Options	Net Buy	418.61
Stock Options	Net Sell	-37.61
Net Options Position	Net Buy	381.47
FII In cash Segment	Net Buy	302.88
DII In cash Segment	Net Sell	-504.92
Net Cash Position	Net Sell	-202.04

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11500	2,547,975
NIFTY	13-Aug-2020	11300	2,309,250
NIFTY	13-Aug-2020	11400	2,032,800

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11000	2,760,825
NIFTY	13-Aug-2020	11200	2,231,850
NIFTY	13-Aug-2020	11100	2,158,575

Securities in Ban For Trade Date 11-08-2020

CANBK,CENTURYTEX,IDEA,MUTHOOTFIN,VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-20	MCLEODRUSS	NIRAJ RAJNIKANT SHAH	B	836527	13.96
10-Aug-20	MCLEODRUSS	INDUSIND BANK LIMITED	S	1000000	13.96
10-Aug-20	TVSMOTOR	BNP PARIBAS ARBITRAGE	B	3547551	417.05
10-Aug-20	TVSMOTOR	GOLDMAN SACHS (SINGAPORE) PTE.- ODI	S	3547551	417.05
10-Aug-20	VIKASECO	LTS INVESTMENT FUND LTD	B	2500000	9.13

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-20	AARTISURF	JAYA CHANDRAKANT GOGRI	BUY	725000	284.00
10-Aug-20	EVEREADY	ANIRUDH DAMANI	BUY	775000	150.05
10-Aug-20	AARTISURF	RENIL GOGRI	SELL	362500	284.00
10-Aug-20	AARTISURF	MIRIK RAJENDRA GOGRI	SELL	362500	284.00
10-Aug-20	DECCANCE	UTI-UNIT SCHEME 1995 (UTI-US 95) (SCHEME-UT066)	SELL	75000	245.00
10-Aug-20	EVEREADY	INDUSIND BANK LTD CLIENT A/C	SELL	3246608	150.36
10-Aug-20	MCLEODRUSS	INDUSIND BANK LTD CLIENT A/C	SELL	4500000	13.85

 Note- Executed on 10th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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