ArihantCapital
Generating Wealth

Daily Report

Wednesday, Dec 12th, 2018

Indian Indices	Close	(%) Chg
BSE	35150.01	0.54
NSE	10549.15	0.58

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24370.24	-0.22
Nasdaq	7031.83	0.16
Nikkei (8:35 am)	21546.43	1.88
Hang Seng (8:35 am)	26153.84	1.48
FTSE	6806.94	1.27

Source: Bloomberg

Commodity	Close	(%) Chg
Gold ($/Ounce)	1250.20	0.24
Silver ($/Ounce)	14.70	0.49
Crude ($/bbl)	52.21	1.08

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.84	0.70
EUR-INR	81.88	0.51

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.532	-0.72

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	**Abanoff**	74	66
--	--	--	**Amarajabt**	719	670
--	--	--	**BHEL**	64	61
--	--	--	**Ibrealest**	71	68
--	--	--	**JKTyre**	90	82

Source: BSE

Market Technical Outlook

On 11/12/2018 markets opened down with a gap but smart recovery was seen during the day which led the indices to close in green. On the sectorial front Consumer Durable, Healthcare, FMCG and IT led the recovery whereas Oil & Gas ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1624/Declines = 791).

Pattern Formation: On the daily chart we are observing Bullish engulfing pattern which suggests that momentum on the upside is likely to continue.

Outlook: In view of the above pattern formation it is evident that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10600 then it is likely to test 10650 – 10700 levels. On the downside, 10500 – 10450 levels may act as support for the day.

We still maintain our stance that one needs to adopt cautious positive approach at current levels.

Key Events 12-12-2018

Countries	Events
India	CPI, Index of Industrial Production
China	--
Europe	Industrial Production
Japan	--
UK	--
US	Fed Chair Powell Testifies, CPI, Crude Oil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ashok Leyland	100	133	Buy
Aurobindo Pharma	733	855	Accumulate
Federal Bank	82	92	Hold

News for stocks under our coverage

Aurobindo Pharma	Aurobindo Pharma arm enters pact to form JV in China with Luoxin- **Impact Positive**

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Update Report

FII and DII Cash Activities 11-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3763.76	6184.82	-2421.06
DII Activity (Rs in cr)	5183.28	2927.6	2255.68

FII Derivative Statistics 11-12-2018

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	65460	4270.68	70976	4906.63	-635.95	342376	25849.79	25767.30	0.32
INDEX OPTIONS	3235015	192211.45	3233855	192167.77	43.69	856835	61029.27	55192.63	10.58
STOCK FUTURES	284175	15614.35	273056	14942.35	672.01	1474521	83406.86	82265.30	1.39
STOCK OPTIONS	170339	9766.10	170087	9771.98	-5.88	135933	7441.89	6898.98	7.87
Total	**3754989**	**221862.59**	**3747974**	**221788.72**	**73.86**	**2809665**	**177727.82**	**170124.20**	**4.47**

- Open Interest of derivative segment increased to Rs 177727.82 vs Rs 170124.20 cr.
- FIIs net sellers in index futures to the amount of Rs 635.95 cr and in index options net buyers to the amount of Rs 43.69 cr.
- Put-Call Ratio at 0.88 vs 0.86 (Bullish)

Securities in Ban For Trade Date 12-12-2018

ADANIENT, ADANIPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Dec-18	MARATHR	SPARROW ASIA DIVERSIFIED OPP FUND	B	5300	290.00
11-Dec-18	MARATHR	STREAM VALUE FUND	B	6000	290.00
11-Dec-18	SUPERSHAKT	ASIA INVESTMENT CORPORATION MAURITIUS LTD	B	38100	407.00

Bulk Deals (NSE)

N.A.

Note- Executed on 11th Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 11-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	356	355	364	372	347	339
ASIANPAINT	1324	1304	1356	1388	1272	1220
AXISBANK	604	600	620	637	584	564
BAJAJ-AUTO	2740	2728	2771	2803	2696	2653
BAJAJFINSV	5827	5773	5924	6020	5677	5527
BAJFINANCE	2427	2402	2471	2516	2357	2287
BHARTIARTL	290	289	296	301	283	276
BPCL	327	326	331	335	322	318
CIPLA	519	515	527	536	506	494
COALINDIA	242	240	246	250	236	230
DRREDDY	2716	2711	2755	2795	2672	2627
EICHERMOT	22641	22402	23004	23368	22038	21436
GAIL	333	333	335	338	330	327
GRASIM	801	793	812	823	782	764
HCLTECH	957	951	971	985	937	916
HDFC	1905	1891	1927	1948	1869	1834
HDFCBANK	2060	2054	2077	2094	2037	2015
HEROMOTOCO	3039	3028	3074	3108	2993	2947
HINDALCO	216	216	218	221	214	212
HINDPETRO	220	221	225	230	216	212
HINDUNILVR	1795	1795	1820	1845	1770	1745
IBULHSGFIN	693	690	715	736	668	643
ICICIBANK	343	341	347	350	338	332
INDUSINDBK	1553	1531	1587	1621	1497	1441
INFRATEL	253	252	258	263	247	241
INFY	675	672	684	694	663	651
IOC	132	132	134	136	130	127
ITC	275	273	278	281	270	265
JSWSTEEL	301	297	307	314	290	280
KOTAKBANK	1219	1210	1248	1278	1180	1142
LT	1361	1358	1373	1385	1347	1332
M&M	722	715	737	751	701	680
MARUTI	7305	7289	7362	7419	7232	7159
NTPC	137	136	139	140	135	132
ONGC	138	137	140	141	136	133
POWERGRID	180	180	182	184	178	175
RELIANCE	1098	1085	1115	1132	1068	1038
SBIN	281	278	287	293	272	263
SUNPHARMA	422	413	435	447	400	378
TATAMOTORS	158	157	160	162	155	153
TATASTEEL	501	497	508	514	490	479
TCS	2000	1990	2020	2039	1971	1941
TECHM	695	696	708	720	684	673
TITAN	933	921	949	964	906	879
ULTRACEMCO	3874	3832	3938	4003	3767	3661
UPL	748	743	756	763	736	724
VEDL	194	193	196	198	191	188
WIPRO	328	329	333	338	324	320
YESBANK	178	174	184	190	168	158
ZEEL	479	475	486	494	467	456

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	341.25	17.69%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1854.80	43.71%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10868.95	11.71%
Bajajfinance	11-Oct-18	2270.95	2555.55	12.53%
Ambuja Cement	06-Nov-18	206.00	223.60	8.54%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	338.35	2.50%

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