

Daily Report

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**Monday, 12th Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18496.60 | -0.61 | | **BSE** | 62181.67 | -0.62 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 33476.46 | -0.90 | | **Nasdaq** | 11004.62 | -0.70 | | **Nikkei** | 27818.50 | -0.30 | | **Hang Seng** | 19647.00 | -0.25 | | **FTSE** | 7476.63 | 0.06 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1809.40 | 0.44 | | **Silver ($/Ounce)** | 23.68 | 1.87 | | **Crude ($/BBL)** | 71.59 | 0.18 | | **Aluminium spot ($/mt)** | 2474.50 | -1.14 | | **Copper SPOT ($/mt)** | 8485.5 | -0.67 | | **Zinc ($/MT)** | 3234 | -0.08 | | **Natural gas $/MMBtu** | 6.30 | 5.79 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.42 | 0.17 | | **EURINR** | 86.82 | 0.17 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.29 | 0.15 |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **AEGISLOG** | 329 | 341.65 | **--** | -- | -- | | **AMARAJA** | 658 | 670 | **--** | -- | -- | | **AMBUJACEM** | 581 | 670 | **--** | -- | -- | | **AXISBANK** | 934 | 945 | **--** | -- | -- | | **BANKBARODA** | 188 | 197 | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened higher but was unable to sustain the opening gains and selling in the latter half of the session drag nifty to close in red. On the daily chart, we are observing that prices have tested the 20-daySMA (18464) and has close above it. However, the fall was with higher volumes. Hence, any close below 18464 would indicate weakness. Incoming trading session if nifty trades above 18550 level then it may test 18600 - 18700levels. On the downside, 18300– 18200levels may act as support for the day.  **We still continue to maintain our stance that looking at the placement of the moving averages and RSI we are of the opinion that now nifty is likely to test 19000 – 19500 in couple of weeks. Hence, one should adopt buy on decline strategy in this market.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Sell | -979.57 | | Stock Futures | Net Sell | -1987.25 | | **Net Future Position** | **Net Sell** | **-2966.82** | | Index Options | Net Buy | 3173.17 | | Stock Options | Net Sell | -239.02 | | **Net Options Position** | **Net Buy** | **2934.15** | | FII In cash Segment | Net Sell | -158.01 | | DII In cash Segment | Net Buy | 501.63 | | **Net Cash Position** | **Net Buy** | **343.62** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (09-12-2022)** |
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| **WIPRO** | **456.2** | **394.05** |
| **HCLTECH** | **1031.65** | **1027.5** |
| **TATAMOTORS** | **430.87** | **413.3** |
| **ONGC** | **146.28** | **140.7** |
| **BAJFINANCE** | **6701.14** | **6517.45** |
| **POWERGRID** | **219.94** | **217.2** |
| **DIVISLAB** | **3830.57** | **3274.05** |
| **TCS** | **3336.79** | **3292.75** |
| **TECHM** | **1152.63** | **1035.3** |
| **BAJAJ-AUTO** | **3737.35** | **3616.95** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 15-Dec-2022 | 18600 | 2,61,170 |
| **NIFTY** | 15-Dec-2022 | 18700 | 1,94,860 |
| **NIFTY** | 15-Dec-2022 | 19500 | 1,91,044 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 15-Dec-2022 | 18600 | 1,11,956 |
| **NIFTY** | 15-Dec-2022 | 18000 | 86311 |
| **NIFTY** | 15-Dec-2022 | 18500 | 81378 |

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| **Securities in Ban For Trade Date 12-12-2022** |

BHEL, DELTACORP, GNFC, PNB

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 9-Dec-22 | AVL | SUNITA SINHA | S | 210000 | 1,465.95 |
| 9-Dec-22 | AVL | HIMALAYA FINANCE & INVESTMENT COMPANY | B | 100000 | 1,466.00 |
| 9-Dec-22 | AVL | ASHISH RAMESHCHANDRA KACHOLIA | B | 100000 | 1,465.90 |
| 9-Dec-22 | KAPILRAJ | THOCESS INNOVATION LAB LTD | B | 249500 | 10.50 |
| 9-Dec-22 | STURDY | PUNJAB NATIONAL BANK | S | 2000000 | 0.81 |
| 9-Dec-22 | TIGERLOGS | SAMARKAND ESTATES PRIVATE LIMITED | B | 74,333 | 396.10 |
| 9-Dec-22 | TIGERLOGS | YIESHU LOGISTICS SOLUTIONS PRIVATE LIMITED | S | 74,500 | 396.10 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 9-Dec-22 | SSINFRA | RESONANCE OPPORTUNITIES FUND | SELL | 87000 | 7.70 |

**Note- Executed on 8th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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| **Research Analyst Registration No.** | **Contact** | **Website** | **mail Id** |
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