ArihantCapital
Generating Wealth

Daily Report

Tuesday, Nov 13th, 2018

Indian Indices	Close	(%) Chg
BSE	34812.99	-0.98
NSE	10482.20	-0.97

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25387.18	-2.32
Nasdaq	7200.87	-2.78
Nikkei (8:35 am)	21554.45	-3.21
Hang Seng (8:35 am)	25240.41	-1.53
FTSE	7053.08	-0.74

Source: Bloomberg

Commodity	Close	(%) Chg
Gold ($/Ounce)	1204.00	0.04
Silver ($/Ounce)	14.02	0.06
Crude ($/bbl)	59.18	-1.25

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.89	0.55
EUR-INR	82.06	-0.26

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.804	0.50

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Divislabs	1505	1562	GET&D	228	227
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Source: BSE

Market Technical Outlook

On 12/11/2018 markets opened higher but were unable to sustain the opening gains and selling dragged down the indices to close in red. On the sectoral front Auto, Oil & Gas, Power, Telecom and Consumer Durable led the fall whereas IT and Teck ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances = 1039/Declines = 1530).

Pattern Formation: On the daily chart after series of narrow range body formations we are observing a bear candle which suggests weakness. .

Outlook: At present we are seeing that prices have faced resistance near the supply zone of 10680 to 10710 levels. In coming trading session if Nifty trades below 10450 level then it may test 10400 – 10370 levels. On the upside, 10550 – 10600 may act as resistance for the day.

We maintain our stance that one needs to adopt cautious approach at current levels.

Key Events 13-11-2018

Countries	Events
India	Foreign tourist arrivals for October, by tourism ministry
China	--
Europe	--
Japan	--
UK	Average Earnings Index, Unemployment Rate
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	122	171	Buy
Manappuram	85	99	Accumulate
Ajanta Pharma	1068	1160	Hold

News for stocks under our coverage

TVS Motors	TVS Motor launched Apache RTR 160 4V in Bangladesh. **Impact Neutral**
TATA Motors	The Group’s global sales rose 5.62% in October. **Impact Neutral**

FII and DII Cash Activities 12-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4499.38	3667.23	832.15
DII Activity (Rs in cr)	2054.48	3128.32	-1073.84

FII Derivative Statistics 12-11-2018

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	42531	2776.41	42248	2945.24	-168.84	408263	30822.02	30244.58	1.91
INDEX OPTIONS	1266125	72473.58	1262763	72464.83	8.74	978618	70626.35	70661.95	-0.05
STOCK FUTURES	220885	12247.74	225018	12394.59	-146.85	1366496	80479.60	81596.29	-1.37
STOCK OPTIONS	109178	6290.32	109284	6273.31	17.01	146595	8751.24	8570.90	2.10
Total	**1638719**	**93788.03**	**1639313**	**94077.97**	**-289.94**	**2899972**	**190679.21**	**191073.72**	**-0.21**

- Open Interest of derivative segment decreased to Rs 190679.21 vs Rs 191073.72 cr.
- FIIs net sellers in index futures to the amount of Rs 168.84 cr and in index options net buyers to the amount of Rs 8.74 cr.
- Put-Call Ratio at 1.04 vs 0.95 (Bearish)

Securities in Ban For Trade Date 13-11-2018

ADANIPOWER

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Nov-18	Usha Martin	SOCIETE GENERALE	BUY	1892753	44.88

Note- Executed on 12th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

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Update Report

Technical Levels for Nifty 50 Companies

Company	Closing 12-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	329	334	340	351	322	316
ASIANPAINT	1279	1290	1304	1329	1264	1250
AXISBANK	607	610	615	624	601	596
BAJAJ-AUTO	2652	2673	2705	2758	2620	2588
BAJAJFINSV	5549	5616	5716	5883	5449	5350
BAJFINANCE	2278	2311	2352	2426	2237	2196
BHARTIARTL	296	298	303	309	292	287
BPCL	291	294	298	305	287	283
CIPLA	532	534	539	547	527	521
COALINDIA	264	266	269	274	261	258
DRREDDY	2416	2416	2437	2459	2394	2373
EICHERMOT	21934	22083	22346	22758	21671	21408
GAIL	365	367	370	376	362	359
GRASIM	861	861	874	887	848	836
HCLTECH	1037	1043	1053	1070	1026	1016
HDFC	1796	1808	1826	1857	1777	1759
HDFCBANK	1921	1933	1950	1978	1905	1889
HEROMOTOCO	2839	2879	2937	3035	2781	2722
HINDALCO	229	233	237	244	225	221
HINDPETRO	225	229	235	245	219	213
HINDUNILVR	1654	1662	1674	1695	1642	1629
IBULHSGFIN	865	865	880	895	850	835
ICICIBANK	352	354	357	361	350	347
INDUSINDBK	1493	1497	1515	1538	1474	1456
INFRATEL	259	262	266	273	254	250
INFY	664	668	673	682	659	654
IOC	135	137	140	144	132	130
ITC	274	275	277	280	272	270
JSWSTEEL	345	347	352	359	340	336
KOTAKBANK	1154	1151	1164	1175	1141	1127
LT	1367	1371	1380	1394	1358	1349
M&M	781	789	800	819	770	759
MARUTI	7088	7164	7276	7465	6976	6864
NTPC	153	154	155	157	152	151
ONGC	156	157	158	160	155	154
POWERGRID	186	188	191	196	183	179
RELIANCE	1080	1084	1094	1109	1070	1060
SBIN	278	280	282	286	275	273
SUNPHARMA	590	593	598	607	584	579
TATAMOTORS	186	189	192	198	183	179
TATASTEEL	583	582	591	599	573	564
TCS	1915	1923	1938	1961	1900	1886
TECHM	725	716	740	755	701	678
TITAN	895	880	916	938	858	822
ULTRACEMCO	3727	3776	3840	3954	3663	3599
UPL	733	738	747	760	725	717
VEDL	203	205	209	214	200	197
WIPRO	323	324	326	329	321	319
YESBANK	223	225	229	235	219	215
ZEEL	438	441	447	456	432	426

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Update Report

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10420.10	7.12%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	208.40	1.17%

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Arihant is Forbes Asia's '200 Best under a $Billion' Company
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