ArihantCapital
Generating Wealth

Daily Report

Monday, Jan 14th, 2019

Indian Indices	Close	(%) Chg
BSE	36009.84	-0.27
NSE	10794.95	-0.25

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	23995.95	-0.02
Nasdaq	6971.48	-0.21
Nikkei (8:35 am)	--	--
Hang Seng (8:35 am)	26275.13	-1.46
FTSE	6918.18	-0.36

Source: Bloomberg

Commodity	Close	(%) Chg
Gold ($/Ounce)	1291.70	0.17
Silver ($/Ounce)	15.65	-0.04
Crude ($/bbl)	60.24	-0.40

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.61	0.11
EUR-INR	81.47	0.00

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.50	0.39

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Muthoot Fi	536	543	**Nilkamal**	1410	1390
PVR	1642	1648	**Tatasteel**	474	472
Torent Pha	1889	1889	**--**	--	--
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Source: BSE

Market Technical Outlook

The Sensex ended with a net loss of 0.87% whereas Nifty lost 0.62% w-o-w.

Pattern Formation: On the **Weekly chart,** We are observing sideways momentum which gives no clear direction of the trend. On the **daily chart**, We are observing series of narrow range body formation which suggests that markets are circumspect at current level .

Outlook: In view of the above pattern formations it is evident that the current price action both on the weekly and daily chart suggests that markets are circumspect at current level. At present Nifty has resistance 10867-10907-10954 levels whereas on the downside it has support at 10722-10682-10635levels. In coming week if Nifty trades and close above 10827 level then it is likely to test 10867 – 10907 - 10954 levels. However, if Nifty trades and close below 10762 level then it can test 10722 – 10682 - 10635 levels.

We maintain our stance that as long as Nifty holds demand zone of 10500 - 10600 and breach 10880 on the upside there is high probability that Nifty may test 10960 – 11111 – 11265 in current month. Hence, one needs to adopt cautiously positive approach towards the markets.

Key Events 14-01-2019

Countries	Events
India	WPI,CPI
China	--
Europe	German WPI,IIP
Japan	--
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Marico	381	476	Buy
Suven Life Science	225	260	Accumulate
TCS	1843	1995	Hold

In

News for stocks under our coverage

INFY	Infosys posted 29.62 per cent year-on-year (YoY) drop in net profit at Rs 3,610 crore for the quarter ended December 31 against Rs 5,129 crore in the corresponding quarter last year. The profit figure was down 11.17 per cent on a quarter-on-quarter basis . Howerver management has raised revenue guidance from 6-8% to 8.5-9% in Constant Currency terms. -Impact Positive

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Update Report

FII and DII Cash Activities 11-01-2019

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3195.08	3882.28	-687.20
DII Activity (Rs in cr)	3810.21	3687.04	123.17

FII Derivative Statistics 11-01-2019

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	26745	1958.48	35171	2498.01	-539.53	410826	32128.68	31987.43	0.44
INDEX OPTIONS	1014710	62631.64	1008093	62413.33	218.30	756104	56706.88	54860.16	3.37
STOCK FUTURES	165467	9771.98	163484	9567.09	204.88	1360384	82590.17	82857.50	-0.32
STOCK OPTIONS	122311	6977.53	125248	7119.17	-141.64	147738	8551.34	7901.72	8.22
Total	**1329233**	**81339.62**	**1331996**	**81597.61**	**-257.99**	**2675052**	**179977.07**	**177606.81**	**1.33**

- Open Interest of derivative segment increased to Rs 179977.07 cr vs Rs 177606.81 cr.
- FIIs net sellers in index futures to the amount of Rs 539.53 cr and in index options net buyers to the amount of Rs 218.30 cr.
- Put-Call Ratio at 0.92 vs 0.79 (Bullish)

Securities in Ban For Trade Date 14-01-2019

ADANIPOWER,JETAIRWAYS.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 11th Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

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Technical Levels for Nifty 50 Companies

Company	Closing 11-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	377	378	380	384	375	372
ASIANPAINT	1404	1401	1409	1415	1395	1387
AXISBANK	667	664	671	675	660	654
BAJAJ-AUTO	2721	2720	2739	2758	2702	2682
BAJAJFINSV	6372	6351	6411	6450	6312	6252
BAJFINANCE	2514	2511	2533	2553	2491	2469
BHARTIARTL	335	334	339	342	330	326
BPCL	337	337	340	342	335	332
CIPLA	510	512	517	523	506	502
COALINDIA	232	233	234	235	231	230
DRREDDY	2588	2593	2606	2624	2575	2562
EICHERMOT	20508	20554	20721	20934	20341	20174
GAIL	339	340	343	348	336	333
GRASIM	814	820	827	840	806	799
HCLTECH	940	934	947	955	926	913
HDFC	1991	1991	2009	2026	1973	1955
HDFCBANK	2112	2115	2121	2131	2105	2099
HEROMOTOCO	2899	2908	2932	2964	2876	2852
HINDALCO	206	206	208	210	204	202
HINDPETRO	234	233	235	237	231	229
HINDUNILVR	1769	1774	1790	1811	1754	1738
IBULHSGFIN	816	815	822	827	809	803
ICICIBANK	379	378	381	384	375	372
INDUSINDBK	1515	1532	1557	1598	1491	1467
INFRATEL	277	280	283	290	274	270
INFY	684	681	689	694	676	668
IOC	131	131	132	132	131	130
ITC	295	294	297	299	293	290
JSWSTEEL	289	290	293	298	285	282
KOTAKBANK	1223	1222	1231	1238	1215	1206
LT	1370	1375	1389	1408	1356	1342
M&M	728	728	735	742	721	714
MARUTI	7321	7334	7386	7452	7268	7216
NTPC	148	149	150	152	147	145
ONGC	145	145	146	146	144	143
POWERGRID	194	195	196	197	193	192
RELIANCE	1098	1100	1112	1125	1087	1075
SBIN	303	303	306	309	300	298
SUNPHARMA	444	445	449	453	441	437
TATAMOTORS	180	182	186	191	177	174
TATASTEEL	474	477	482	489	469	465
TCS	1843	1851	1867	1891	1827	1811
TECHM	699	696	705	710	690	682
TITAN	959	962	967	975	954	949
ULTRACEMCO	3770	3791	3831	3891	3730	3691
UPL	783	781	789	795	775	767
VEDL	197	197	198	200	195	193
WIPRO	329	327	331	334	325	321
YESBANK	184	186	189	193	181	178
ZEEL	451	452	454	458	448	446

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	**Reco Date**	**Reco Price (Buy on dips)**	**High till date**	**Return%**
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

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Arihant is Forbes Asia's '200 Best under a $Billion' Company
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