

Tuesday, Jan 15th, 2019

Indian Indices	Close	(%) Chg
BSE	35853.56	-0.43
NSE	10737.60	-0.53

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	23909.84	-0.36
Nasdaq	6905.92	-0.94
Nikkei (8:35 am)	20544.64	0.91
Hang Seng (8:35 am)	26653.83	1.35
FTSE	6855.02	-0.91

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1292.20	0.07
Silver (\$/Ounce)	15.72	0.18
Crude (\$/bbl)	59.65	1.12

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.93	0.64
EUR-INR	81.33	0.11

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.43	-0.92

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ApolloHos	1324	1330	Tatasteel	470.7	466
Torent Pha	1883	1895	--	--	--
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Source: BSE

Market Technical Outlook

On 14/01/2019 markets opened higher but were unable to sustain the opening gains which led the indices to close in red. On the sectorial front Capital Goods, Metal and Power led the fall whereas Healthcare and IT ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 1031 Declines= 1487).

Pattern Formation: On the Daily Chart we are observing that prices have closed below the 200-daySMA(10805).

Outlook: The current price action suggests weakness going forward. In coming trading session if Nifty trades below 10680 level then it may test 10650 – 10630 levels. On the upside, 10780 – 10830 may act as resistance for the day.

We still maintain our weekly stance that 10500 to 10600 is strong demand zone and if Nifty breach 10880 on the upside there is high probability that Nifty may test 10960 – 11111 – 11265 in current month.

Key Events 15-01-2019

Countries	Events
India	--
China	--
Europe	French Final CPI
Japan	--
UK	--
US	PPI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	333	502	Buy
Indusind Bank	1484	1720	Accumulate
City Union Bank	189	202	Hold

News for stocks under our coverage

M&M	Mahindra Launches eight seater Marazzo variant.
Maruti	Maruti Opens booking for WagonR.

FII and DII Cash Activities 14-01-2019

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3222.69	3955.15	-732.46
DII Activity (Rs in cr)	3297.15	2769.66	527.49

FII Derivative Statistics 14-01-2019

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	22469	1589.32	35612	2579.00	-989.69	424787	33043.17	32128.68	2.85
INDEX OPTIONS	901646	55747.36	899167	55727.31	20.05	789903	58407.03	56706.88	3.00
STOCK FUTURES	174475	10192.41	166503	9634.21	558.20	1366102	82505.93	82590.17	-0.10
STOCK OPTIONS	120398	6861.62	119263	6774.79	86.83	155501	8943.98	8551.34	4.59
Total	1218988	74390.71	1220545	74715.32	-324.60	2736293	182900.12	179977.07	1.62

- Open Interest of derivative segment increased to Rs 182900.12 cr vs Rs 179977.07 cr.
- FIIs net sellers in index futures to the amount of Rs 989.69 cr and in index options net buyers to the amount of Rs 20.05 cr.
- Put-Call Ratio at 0.80 vs 0.92 (Bullish).

Securities in Ban For Trade Date 15-01-2019

ADANIPOWER,JETAIRWAYS.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jan-19	SEIL	ALBULA INVESTMENT FUND LTD - FDI	S	183900	138.90
14-Jan-19	SEIL	VEENA INVESTMENTS PRIVATE LIMITED	B	183900	138.90

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jan-19	InfoBeans Techno. Ltd.	MAVEN INDIA FUND	SELL	1000000	65.52

Note- Executed on 14th Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 14-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	374	375	377	379	372	370
ASIAN PAINT	1389	1395	1404	1420	1379	1370
AXIS BANK	659	658	664	669	654	648
BAJAJ-AUTO	2699	2708	2739	2778	2668	2637
BAJAJ FINSV	6369	6341	6417	6465	6293	6217
BAJ FINANCE	2545	2527	2570	2596	2502	2459
BHARTIARTL	332	332	335	338	328	325
BPCL	335	335	339	344	331	327
CIPLA	512	511	515	519	507	502
COAL INDIA	231	231	233	234	229	227
DR REDDY	2579	2580	2604	2630	2554	2530
EICHERMOT	20480	20444	20666	20851	20259	20037
GAIL	325	328	335	345	319	312
GRASIM	814	813	819	824	808	802
HCLTECH	937	936	945	952	929	920
HDFC	1969	1967	1985	2001	1951	1934
HDFC BANK	2102	2103	2108	2115	2097	2092
HEROMOTOCO	2867	2878	2900	2932	2845	2824
HINDALCO	206	205	207	209	204	202
HIND PETRO	234	234	236	238	232	231
HINDUNILVR	1764	1768	1776	1789	1756	1748
IBULHSGFIN	791	799	811	831	778	766
ICICI BANK	373	375	377	381	371	369
INDUSINDBK	1484	1488	1505	1526	1467	1450
INFRA TEL	280	279	284	288	275	271
INFY	702	703	709	717	695	688
IOC	132	132	133	134	131	130
ITC	294	293	296	298	291	288
JSW STEEL	284	285	288	291	281	278
KOTAK BANK	1212	1214	1222	1232	1204	1196
LT	1334	1344	1357	1380	1321	1308
M&M	725	722	729	734	717	710
MARUTI	7409	7366	7476	7543	7299	7190
NTPC	146	146	148	150	144	143
ONGC	143	144	145	146	142	141
POWER GRID	193	193	194	196	191	189
RELIANCE	1097	1095	1103	1109	1089	1080
SBIN	300	301	303	305	299	297
SUN PHARMA	451	449	454	457	446	441
TATAMOTORS	182	186	195	207	174	165
TATA STEEL	471	471	475	478	467	463
TCS	1813	1825	1840	1866	1799	1784
TECHM	680	687	696	713	670	660
TITAN	958	956	963	968	951	944
ULTRACEMCO	3777	3771	3803	3830	3744	3712
UPL	770	774	781	791	764	757
VEDL	193	194	195	198	191	190
WIPRO	313	318	325	338	306	299
YES BANK	195	192	201	208	186	176
ZEEL	448	447	452	457	443	438

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

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