

Friday, 15th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35876.22	-0.44
NSE	10746.05	-0.44
World Indices	Last Price	(%) Chg
Dow Jones	25439.39	-0.41
Nasdaq	7426.96	0.09
Nikkei	20886.27	-1.20
Hang Seng	28001.27	-1.53
FTSE	7197.01	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1312.4	-0.1%
Silver (\$/Ounce)	15.6	-0.3%
Crude (\$/BBL)	64.8	0.3%
Aluminium spot (\$/mt)	1820.8	-0.7%
Copper SPOT (\$/mt)	6137.3	0.2%
Lead Spot (\$/MT)	2033.8	1.3%
Natural gas \$/MMBtu	2.6	-0.3%
Currency	Last Price	(%) Chg
USD-INR	71.2	0.5%
EUR-INR	80.2	0.1%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.33	0.5%

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
UPL	820	824.6	Arvind	81.2	77.05
			Ashok Leyland	84.5	77.75
			Bharat Elec	74.65	72.55
			ChennaiP	212.5	207.35
			Coalindia	217	212

Source: BSE

Market Technical Outlook

On 14/02/2019 markets opened lower traded with negative bias throughout the day to close in red. On the sectorial front Oil & Gas, Telecom, IT and Teck led the fall whereas Realty, Auto and Healthcare ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 1164 Declines= 1365).

Pattern Formation: On the Daily Chart prices have made equality with previous wave which suggests that 10718 remains crucial support.

Outlook: In view of the above pattern formation it is evident that a bounce from current level cannot be ruled out. In coming trading session if Nifty hold 10718 for first hour then it can test 10800 – 10850 levels. On the flip side, if Nifty breaches 10718 then it can test 10680 – 10650 levels.

At present, one needs to adopt cautiously positive approach towards the markets.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
NIIT Tech	1305	1570	Buy
Grasim	719	818	Accumulate
M&M	634	703	Hold

News for stocks under our Fundamental coverage

Ashok Leyland	Ashok Leyland's third quarter profit fell sharply by 21.5 percent year-on-year due to lower sales performance and lower other income. Profit during the quarter declined to Rs 380.84 crore from Rs 484.86 crore in same period last year. Revenue from operations in Q3 slipped 12 percent to Rs 6,325 crore YoY as sales volumes during the quarter dropped 6.1 percent YoY and 15.8 percent QoQ. Company sold 43,763 units in quarter ended December 2018 as tight liquidity, weakening fleet operator profitability and excess freight capacity hit sales
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3600
Stock Futures	Net Sell	-499
Net Future Position	Net Sell	-4099
Index Options	Net Buy	2029
Stock Options	Net Buy	325
Net Options Position	Net Buy	2354
FII In cash Segment	Net Sell	-250
DII In cash Segment	Net Buy	1225
Net Cash Position	Net Buy	975

Technical Levels for Nifty 50 Companies

Company	Closing 14-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	349	347	354	359	342	335
ASIAN PAINT	1399	1406	1416	1433	1389	1380
AXIS BANK	695	698	703	712	690	684
BAJAJ-AUTO	2823	2836	2862	2900	2798	2773
BAJAJ FINSV	6036	6067	6109	6182	5994	5952
BAJ FINANCE	2609	2596	2635	2661	2570	2531
BHARTIARTL	301	302	308	316	295	289
BPCL	316	319	325	335	309	302
CIPLA	543	545	553	564	535	527
COALINDIA	217	216	221	224	213	208
DRREDDY	2667	2653	2689	2712	2631	2594
EICHER MOT	20016	20168	20436	20856	19748	19480
GAIL	308	311	314	321	304	301
GRASIM	719	718	725	731	712	704
HCLTECH	1061	1063	1069	1076	1056	1050
HDFC	1901	1908	1922	1943	1887	1873
HDFC BANK	2110	2119	2132	2153	2097	2084
HEROMOTOCO	2776	2798	2870	2964	2704	2631
HINDALCO	192	194	197	202	189	185
HINDPETRO	221	219	224	228	215	210
HINDUNILVR	1785	1787	1797	1808	1775	1765
IBULHSGFIN	657	649	675	694	630	604
ICICIBANK	344	342	348	353	338	332
INDUSINDBK	1518	1508	1540	1563	1485	1453
INFRA TEL	297	298	303	309	292	288
INFY	740	743	750	759	734	728
IOC	125	126	128	132	122	120
ITC	278	278	280	282	277	275
JSWSTEEL	281	276	287	294	269	257
KOTAK BANK	1287	1287	1302	1318	1271	1256
LT	1228	1220	1239	1251	1209	1190
M&M	634	636	640	646	630	626
MARUTI	7018	7040	7089	7161	6968	6918
NTPC	131	131	134	136	128	126
ONGC	132	131	135	138	128	125
POWERGRID	175	175	178	182	172	169
RELIANCE	1224	1228	1237	1251	1214	1205
SBIN	267	266	269	271	264	262
SUNPHARMA	441	438	448	454	431	422
TATAMOTORS	160	158	163	165	155	151
TATASTEEL	483	481	487	492	477	470
TCS	2045	2051	2069	2093	2027	2009
TECHM	806	806	812	817	800	795
TITAN	1042	1046	1061	1079	1027	1012
ULTRACEMCO	3495	3475	3524	3552	3446	3398
UPL	821	819	826	832	814	806
VEDL	152	151	153	155	150	147
WIPRO	375	376	378	380	373	371
YES BANK	221	211	235	248	197	173
ZEEL	433	427	447	460	413	393

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 15-2-2019

ADANIENT,CGPOWER,IDBI,JETAIRWAYS,JISLJALEQS,PCJEWELLER,RPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Feb-19	AUTOAXLES	UTI MUTUAL FUND	S	150000	1,130.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Feb-19	Automotive Axles Limited	UTI MUTUAL FUND A/C UT160 (UTI-MID CAP FUND)	SELL	189511	1,130.00
14-Feb-19	Srikalahasthi Pipes Ltd	GMO EMERGING MARKETS FUND	SELL	655595	157.11

 Note- Executed on 14th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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