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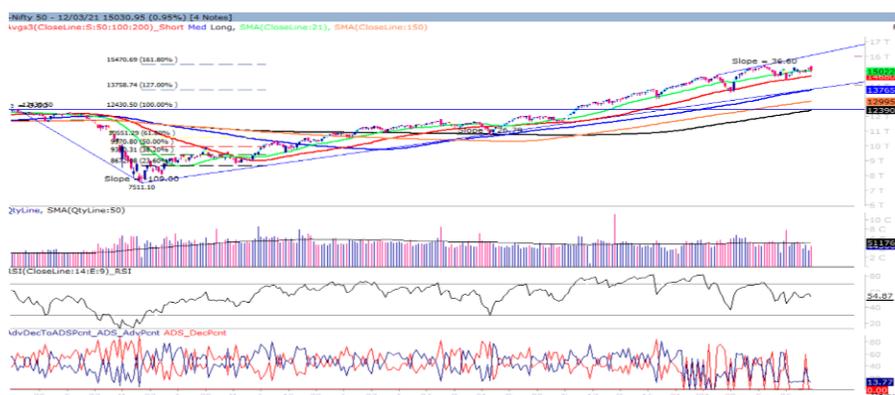
Monday, 15<sup>th</sup> Mar, 2021

Indian Indices	Last Price	(%) Chg
NSE	15030.95	-0.95
BSE	20792.08	-0.95
World Indices	Last Price	(%) Chg
Dow Jones	32778.64	0.90
Nasdaq	13319.87	-0.59
Nikkei	29815.62	0.33
Hang Seng	28920.02	0.63
FTSE	6761.47	0.36
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1723.90	0.22
Silver (\$/Ounce)	26.05	0.50
Crude (\$/BBL)	69.85	0.91
Aluminium spot (\$/mt)	2193.75	0.94
Copper SPOT (\$/mt)	9150.25	0.23
Lead Spot (\$/MT)	1964.25	-0.22
Natural gas \$/MMBtu	2.56	-1.73
Currency	Last Price	(%) Chg
USD-INR	72.90	-0.34
EUR-INR	86.94	-0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.23	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CANFIN	595	607	--	--	--
CUMMINS	880	922	--	--	--
INTELLECT	497	509	--	--	--
KAJARIA	1000	1020	--	--	--
MINDTREE	1875	1915	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and selling emerged in the latter half of the session which drag down nifty to close in red. On the daily chart, we are observing that prices breached the 21-day SMA (15022) on intraday basis but closed above it. In coming trading session if nifty for first hour holds 15022 levels then it may test 15150 – 15240 levels. On the flip side if Nifty breaches 15022 level then next support is at 14900 – 14800 levels.

**We continue to maintain our stance that as long as Nifty holds 50-daySMA (14559) there is high probability that nifty is likely to make a new all-time high and extend its gains further. Hence, one needs to adopt cautiously positive approach towards the market as stock specific move is likely to continue.**

### Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-586.02
Stock Futures	Net Sell	-1356.75
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1942.77</b>
Index Options	Net Buy	1889.38
Stock Options	Net Sell	-110.80
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1778.58</b>
FII In cash Segment	Net Sell	-942.60
DII In cash Segment	Net Sell	-163.87
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1106.47</b>

<b>Guru Call: From the expert's desk</b>				
<b>Company</b>	<b>Reco Date</b>	<b>Reco Price (Buy on dips)</b>	<b>High till date</b>	<b>Return%</b>
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (12-03-2021)
DRREDDY	4643.9	4426.5
BRITANNIA	3609.27	3434.25
NESTLEIND	16919.16	16722.45
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**PCG PORTFOLIO**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-MAR-2021	16000	62,726
NIFTY	18-MAR-2021	16500	52,513
NIFTY	18-MAR-2021	15500	47,413

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-MAR-2021	15000	27,619
NIFTY	18-MAR-2021	14000	23,894
NIFTY	18-MAR-2021	14500	22,896

**Securities in Ban For Trade Date 15-03-2021**

BHEL, PNB, SAIL, SUNTV

**IPO Listing Today**

Company Name: MTAR Technologies Limited, BSE Code: 543270, NSE Symbol: MTARTECH, Issue Price: Rs 575 per share, Series: EQ

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Mar-21	ACE	GMO ERISA POOL	BUY	769753	165.09
12-Mar-21	AFL-RE	HDFC MUTUAL FUND	SELL	407755	19.03
12-Mar-21	AFL-RE	PLENTY PRIVATE EQUITY FUND I LIMITED	SELL	1066597	20.59
12-Mar-21	INFIBEAM	RAVI OMPRAKASH AGRAWAL	SELL	5007278	98.95
12-Mar-21	ROLTA	BANK OF BARODA	SELL	834106	4.20

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Mar-21	ACE	MONA AGARWAL	S	3500000	164.54
12-Mar-21	ACE	GMO ERISA POOL	B	625301	164.83
12-Mar-21	GREENPANEL	PLUTUS WEALTH MANAGEMENT LLP	B	3500000	175.10
12-Mar-21	GREENPANEL	WESTBRIDGE CROSSOVER FUND LLC	S	3500000	175.16
12-Mar-21	GREENPANEL	JWALAMUKHI INVESTMENT HOLDINGS	S	5419283	175.02
12-Mar-21	SBILIFE	GOVERNMENT OF SINGAPORE	B	16,759,530	915.00
12-Mar-21	SBILIFE	BNP PARIBAS ARBITRAGE	B	9,020,000	910.00
12-Mar-21	SBILIFE	BNP PARIBAS CARDIF	S	50,003,480	911.28

**Note- Executed on 12<sup>th</sup> Mar 2021. Bulk Deal Buy/Sell done by fund house is considered**

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