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Friday, 15<sup>th</sup> May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31122.89	-2.77
NSE	9142.75	-2.57
World Indices	Last Price	(%) Chg
Dow Jones	23625.34	1.62
Nasdaq	8943.72	0.91
Nikkei	19918.90	0.02
Hang Seng	23824.54	-0.02
FTSE	5741.54	-2.75
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1741.90	0.06
Silver (\$/Ounce)	16.36	1.26
Crude (\$/BBL)	31.31	0.58
Aluminium spot (\$/mt)	1484.25	0.56
Copper SPOT (\$/mt)	5255.25	0.75
Lead Spot (\$/MT)	1623.75	0.29
Natural gas \$/MMBtu	1.70	1.13
Currency	Last Price	(%) Chg
USD-INR	75.64	0.37
EUR-INR	81.55	-0.45
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.05	-064

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	845	865	KAJARIA	312	308
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Source: BSE

### Market Technical Outlook



Nifty opened down with a gap traded in a narrow range with negative bias to close in red. On the daily chart, we are observing that prices have convincingly closed below 21-day SMA (9254) and 38% Fibonacci retracement level of 9390 level (shown above in the graph). In coming trading session if Nifty trades below 9119 level then it may test 9000 – 8900. On the above 9250 – 9350 level may act as resistance for the day.

**We maintain our stance that the daily Nifty chart is maintaining higher-top higher-bottom formation and a breach of 8900 on daily closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1328.39
Stock Futures	Net Sell	-692.24
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2020.63</b>
Index Options	Net Buy	1502.24
Stock Options	Net Sell	-98.24
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1404.00</b>
FII In cash Segment	Net Sell	-2152.52
DII In cash Segment	Net Buy	802.36
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1350.16</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 14-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	308.40	306.98	312.87	317.33	302.52	296.63
ASIAN PAINT	1522.40	1532.33	1547.67	1572.93	1507.07	1491.73
AXIS BANK	401.95	403.53	409.42	416.88	396.07	390.18
BAJAJ-AUTO	2702.65	2678.05	2754.60	2806.55	2626.10	2549.55
BAJAJ FINSV	4790.25	4816.03	4912.07	5033.88	4694.22	4598.18
BAJFINANCE	2112.00	2155.92	2215.03	2318.07	2052.88	1993.77
BHARTIARTL	539.85	545.82	556.53	573.22	529.13	518.42
BPCL	309.70	311.10	314.95	320.20	305.85	302.00
BRITANNIA	3118.70	3096.13	3160.57	3202.43	3054.27	2989.83
CIPLA	569.75	571.25	576.40	583.05	564.60	559.45
COALINDIA	128.65	129.38	130.72	132.78	127.32	125.98
DRREDDY	3732.00	3756.85	3795.10	3858.20	3693.75	3655.50
EICHERMOT	14031.85	14094.00	14208.00	14384.15	13917.85	13803.85
GAIL	85.45	86.60	88.10	90.75	83.95	82.45
GRASIM	511.40	516.08	523.92	536.43	503.57	495.73
HCLTECH	517.45	519.78	525.22	532.98	512.02	506.58
HDFC	1632.40	1651.17	1674.23	1716.07	1609.33	1586.27
HDFCBANK	893.70	898.23	906.47	919.23	885.47	877.23
HEROMOTOCO	2241.35	2205.02	2291.33	2341.32	2155.03	2068.72
HINDALCO	117.20	118.37	119.73	122.27	115.83	114.47
HINDUNILVR	2006.05	2004.42	2028.18	2050.32	1982.28	1958.52
ICICIBANK	327.40	329.18	332.72	338.03	323.87	320.33
INDUSINDBK	428.00	431.67	438.33	448.67	421.33	414.67
INFRA TEL	209.65	204.32	218.93	228.22	195.03	180.42
INFY	658.15	660.83	669.07	679.98	649.92	641.68
IOC	75.15	75.53	76.07	76.98	74.62	74.08
ITC	163.80	164.67	167.38	170.97	161.08	158.37
JSWSTEEL	175.20	176.60	179.00	182.80	172.80	170.40
KOTAK BANK	1173.10	1184.75	1202.35	1231.60	1155.50	1137.90
LT	871.65	864.25	887.00	902.35	848.90	826.15
M&M	400.45	401.32	406.63	412.82	395.13	389.82
MARUTI	5114.05	5037.07	5221.98	5329.92	4929.13	4744.22
NESTLEIND	16242.50	16431.17	16661.33	17080.17	16012.33	15782.17
NTPC	89.35	90.12	92.73	96.12	86.73	84.12
ONGC	76.15	76.23	77.27	78.38	75.12	74.08
POWERGRID	160.80	161.60	163.20	165.60	159.20	157.60
RELIANCE	1435.95	1454.23	1478.42	1520.88	1411.77	1387.58
SBIN	167.95	169.07	170.63	173.32	166.38	164.82
SHREECEM	19310.80	19468.25	19771.40	20232.00	19007.65	18704.50
SUNPHARMA	455.95	455.90	463.00	470.05	448.85	441.75
TATAMOTORS	83.80	83.88	85.22	86.63	82.47	81.13
TATASTEEL	268.55	270.35	273.40	278.25	265.50	262.45
TCS	1902.35	1905.52	1919.93	1937.52	1887.93	1873.52
TECHM	515.70	521.55	529.15	542.60	508.10	500.50
TITAN	846.00	847.75	854.25	862.50	839.50	833.00
ULTRACEMCO	3609.50	3578.10	3665.20	3720.90	3522.40	3435.30
UPL	391.85	387.98	399.87	407.88	379.97	368.08
VEDL	89.15	89.57	91.38	93.62	87.33	85.52
WIPRO	186.00	185.48	187.87	189.73	183.62	181.23
ZEEL	169.65	166.40	176.20	182.75	159.85	150.05

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-05-2020)
INFY	732.07	658.20
WIPRO	234.31	186.00
ZEEL	260.94	168.75
LT	1243.17	871.65
ITC	225.42	163.80
HCLTECH	541.13	517.45
HINDUNILVR	2034.79	2003.00
TATASTEEL	379.88	268.75
SBIN	281.98	168.25
GRASIM	698.67	511.40
TATAMOTORS	136.44	83.90
M&M	503.32	400.45
HDFC	2118.92	1632.40
HINDALCO	175.17	117.20
BPCL	426.06	309.70
ICICIBANK	450.68	327.40
HDFCBANK	1147.96	893.70
HEROMOTOCO	2352.76	2241.35
ASIANPAINT	1714.08	1522.40
IOC	118.45	75.15
AXISBANK	649.64	401.95
ONGC	113.63	76.20
TITAN	1133.60	849.00
VEDL	131.20	89.20
UPL	522.10	392.50
GAIL	116.41	85.45
SHREECEM	20332.64	19310.80
EICHERMOT	18287.86	14031.85
INDUSINDBK	1170.35	428.00
BAJFINANCE	3652.21	2112.00
ADANIPORTS	354.24	308.40
POWERGRID	188.23	160.20
ULTRACEMCO	4047.20	3590.00
TCS	2072.17	1902.00
KOTAKBANK	1526.51	1173.10
TECHM	700.02	515.75
JSWSTEEL	229.41	175.20
NTPC	111.64	89.35
MARUTI	6399.94	5114.05
BAJAJ-AUTO	2854.23	2702.65
BAJAJFINSV	7826.75	4790.25
COALINDIA	183.82	128.65
INFRATEL	227.80	209.65

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	10000	1302225
NIFTY	21-May-2020	9500	1245600
NIFTY	21-May-2020	9400	975150

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	9000	753975
NIFTY	21-May-2020	8500	641925
NIFTY	21-May-2020	8800	569925

**Securities in Ban For Trade Date 15-05-2020**

IDEA

**Bulk Deals (BSE)**

N/A.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-May-20	Cummins India Limited	AMUNDI FUNDS EQUITY INDIA SELECT	BUY	1787230	348.82

Note- Executed on 14<sup>th</sup> May 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)