

Thursday, Aug 16th, 2018

| Indian Indices | Close | (%) Chg |
|----------------|----------|---------|
| BSE | 37852.00 | 0.55 |
| NSE | 11435.10 | 0.70 |

Source: BSE NSE

| Global Indices | Close | (%) Chg |
|---------------------|----------|---------|
| Dow Jones | 25162.41 | -0.54 |
| Nasdaq | 7774.12 | -1.23 |
| Nikkei (8:35 am) | 22234.19 | 0.13 |
| Hang Seng (8:35 am) | 27220.93 | -0.38 |
| FTSE | 7497.87 | -1.49 |

Source: Bloomberg

| Commodity | Close | (%) Chg |
|-------------------|---------|---------|
| Gold (\$/Ounce) | 1180.20 | -0.41 |
| Silver (\$/Ounce) | 14.47 | 0.11 |
| Crude (\$/bbl) | 65.06 | 0.08 |

Source: Bloomberg

| Currency | Close | (%) Chg |
|----------|-------|---------|
| USD-INR | 69.90 | -0.05 |
| EUR-INR | 79.72 | 0.21 |

Source: mcx-sx.com

| Bond | Close | (%) Chg |
|------------------------|-------|---------|
| India 10 Yr Bond Yield | 7.818 | -0.06 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| Adityabrlaf | 192 | 195 | Canfin | 313 | 309 |
| Bataindia | 1000 | 1009 | Castrol | 154 | 153 |
| Dabur | 452 | 453 | eClerx | 1146 | 1141 |
| Infosys | 1408 | 1424 | Kajaria | 415 | 413 |
| ITC | 307 | 310 | Mcleod | 128 | 126 |

Source: BSE

Market Technical Outlook

On 14/08/2018 markets opened higher traded with positive bias throughout the day to close in green. On the sectoral front Realty, Healthcare and Energy ended on the gainers side whereas Capital Goods and Telecom ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 1317/Declines = 1367).

Pattern Formation: On the daily chart, we are observing that prices have taken support at the upward sloping trendline.

Outlook: The current price action suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 11460 level then it is likely to test 11500 – 11550 levels. On the downside, 11400 – 11350 may act as support for the day.

We still maintain our stance that the weekly trend remains up and there is high probability that near 11300 to 11250 buying may emerge. Hence at present cautiously positive approach should be adopted at current level.

Key Events 16-08-2018

| Countries | Events |
|-----------|---|
| India | Aug 16: Rainfal by IMD, Money supply, Merchandise trade Aug 16-18: Foreign tourist arrivals for July |
| China | -- |
| Europe | WPI, Trade Balance |
| Japan | Trade Balance |
| UK | Retail Sales |
| US | Building Permits, Housing Starts, Philly Fed Manufacturing Index, US Unemployment Claims |

Ratings for stocks under our coverage

| Company | CMP | Target | Call |
|--------------------|------|--------|------------|
| Shemaroo Ent. Ltd. | 475 | 539 | Accumulate |
| M&M | 950 | 1027 | Hold |
| Bajaj Auto | 2647 | 2771 | Neutral |

FII and DII Cash Activities 14-08-2018

| Category | Buy | Sell | Net |
|-------------------------|---------|---------|---------|
| FII Activity (Rs in cr) | 3867.36 | 4246.2 | -378.84 |
| DII Activity (Rs in cr) | 3497.1 | 3105.63 | 391.47 |

FII Derivative Statistics 14-08-2018

| Symbol | Buy | | Sell | | Total | Open Interest | | | |
|---------------|------------------|-----------------|------------------|-----------------|---------------|------------------|------------------|-----------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | | No. of contracts | Amt in Crores | Amt in Cr. (Pre. Day) | Change in OI% |
| INDEX FUTURES | 20686 | 1938.98 | 28317 | 2649.57 | -710.59 | 328410 | 28726.96 | 28023.56 | 2.51 |
| INDEX OPTIONS | 641962 | 66643.02 | 630829 | 65509.32 | 1133.70 | 730429 | 65098.67 | 62983.05 | 3.36 |
| STOCK FUTURES | 157523 | 11035.90 | 158687 | 10971.72 | 64.18 | 1152249 | 86158.14 | 84822.14 | 1.58 |
| STOCK OPTIONS | 104346 | 7911.60 | 103715 | 7866.40 | 45.19 | 133988 | 10225.61 | 9999.00 | 2.27 |
| Total | 924517 | 87529.49 | 921548 | 86997.02 | 532.48 | 2345076 | 190209.38 | 185827.74 | 2.36 |

- Open Interest of derivative segment increased to Rs 190209.38 cr vs Rs 185827.74 cr.
- FII's net sellers in index futures to the amount of Rs 710.59 cr and in index options net buyers to the amount of Rs 1133.70 cr.
- Put-Call Ratio at 0.93 vs 0.91 (Bullish).

Securities in Ban For Trade Date 16-08-2018

ADANIEN, ADANIPOWER, JETAIRWAYS, PNB

Bulk Deals (BSE)

NIL

Bulk Deals (NSE)

NIL

Note- Executed on 14th Aug 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

| Company | Closing 14-08-2018 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANIPOINTS | 373 | 374 | 378 | 382 | 370 | 367 |
| ASIANPAINT | 1395 | 1401 | 1411 | 1426 | 1386 | 1376 |
| AXISBANK | 618 | 616 | 623 | 629 | 611 | 603 |
| BAJAJ-AUTO | 2646 | 2646 | 2658 | 2669 | 2635 | 2623 |
| BAJAJFINSV | 7113 | 7066 | 7177 | 7242 | 7002 | 6891 |
| BAJFINANCE | 2830 | 2810 | 2857 | 2885 | 2783 | 2736 |
| BHARTIARTL | 367 | 368 | 372 | 377 | 363 | 359 |
| BPCL | 377 | 379 | 381 | 386 | 374 | 371 |
| CIPLA | 643 | 638 | 652 | 661 | 629 | 615 |
| COALINDIA | 283 | 281 | 285 | 288 | 278 | 274 |
| DRREDDY | 2278 | 2270 | 2300 | 2321 | 2248 | 2218 |
| EICHERMOT | 28992 | 28852 | 29288 | 29584 | 28557 | 28121 |
| GAIL | 380 | 379 | 385 | 391 | 374 | 367 |
| GRASIM | 987 | 988 | 1003 | 1019 | 971 | 956 |
| HCLTECH | 1000 | 994 | 1008 | 1017 | 985 | 971 |
| HDFC | 1942 | 1950 | 1962 | 1983 | 1929 | 1917 |
| HDFCBANK | 2089 | 2094 | 2100 | 2112 | 2083 | 2076 |
| HEROMOTOCO | 3266 | 3284 | 3315 | 3364 | 3236 | 3205 |
| HINDALCO | 221 | 222 | 224 | 226 | 220 | 218 |
| HINDPETRO | 270 | 271 | 274 | 278 | 267 | 263 |
| HINDUNILVR | 1744 | 1744 | 1759 | 1774 | 1729 | 1714 |
| IBULHSGFIN | 1291 | 1281 | 1309 | 1327 | 1262 | 1234 |
| ICICIBANK | 332 | 330 | 336 | 339 | 327 | 321 |
| INDUSINDBK | 1998 | 1992 | 2005 | 2013 | 1985 | 1971 |
| INFRADEL | 284 | 283 | 286 | 289 | 281 | 278 |
| INFY | 1408 | 1412 | 1421 | 1433 | 1400 | 1392 |
| IOC | 161 | 161 | 162 | 164 | 159 | 157 |
| ITC | 308 | 308 | 310 | 312 | 306 | 305 |
| KOTAKBANK | 1293 | 1292 | 1300 | 1306 | 1286 | 1278 |
| LT | 1253 | 1257 | 1263 | 1273 | 1247 | 1240 |
| LUPIN | 837 | 828 | 849 | 861 | 816 | 796 |
| M&M | 950 | 953 | 959 | 967 | 945 | 940 |
| MARUTI | 9133 | 9113 | 9179 | 9225 | 9066 | 9000 |
| NTPC | 157 | 157 | 158 | 160 | 156 | 155 |
| ONGC | 166 | 166 | 167 | 168 | 165 | 164 |
| POWERGRID | 188 | 188 | 189 | 190 | 187 | 185 |
| RELIANCE | 1211 | 1204 | 1224 | 1237 | 1191 | 1171 |
| SBIN | 295 | 296 | 298 | 301 | 293 | 290 |
| SUNPHARMA | 602 | 591 | 621 | 641 | 571 | 541 |
| TATAMOTORS | 249 | 249 | 250 | 251 | 247 | 246 |
| TATASTEEL | 579 | 576 | 590 | 601 | 565 | 552 |
| TCS | 2004 | 2004 | 2025 | 2046 | 1982 | 1961 |
| TECHM | 673 | 670 | 680 | 687 | 663 | 653 |
| TITAN | 926 | 922 | 930 | 935 | 917 | 909 |
| ULTRACEMCO | 4299 | 4278 | 4361 | 4424 | 4215 | 4132 |
| UPL | 610 | 613 | 627 | 643 | 597 | 583 |
| VEDL | 215 | 215 | 217 | 220 | 213 | 211 |
| WIPRO | 285 | 284 | 288 | 290 | 282 | 278 |
| YESBANK | 383 | 378 | 388 | 394 | 372 | 362 |
| ZEEL | 514 | 514 | 520 | 526 | 507 | 501 |

Source: Iris

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|-----------------------|-----------|-----------------------------|----------------|---------|
| PEL | 12-May-16 | 1213.50 | 3088.95 | 154.55% |
| Bajaj Holdings | 19-May-16 | 1499.10 | 3250.00 | 116.80% |
| DHFL | 24-May-16 | 183.55 | 680.55 | 270.77% |
| Maruti | 01-Jun-16 | 4150.00 | 9996.40 | 140.88% |
| Pidilite | 04-Oct-16 | 681.60 | 1195.40 | 75.38% |
| L&TFH | 04-Oct-16 | 91.65 | 213.85 | 133.33% |
| Tata Chemicals | 18-Oct-16 | 535.30 | 787.50 | 47.11% |
| Bajaj Finserv | 01-Nov-16 | 3416.75 | 7173.20 | 109.94% |
| HDFC Bank | 10-Nov-16 | 1251.25 | 2200.00 | 77.42% |
| Kotak Bank | 10-Nov-16 | 822.10 | 1411.90 | 71.74% |
| Century Textiles | 25-Nov-16 | 739.30 | 1471.20 | 99.00% |
| Sun Pharma | 25-Nov-16 | 682.50 | 730.95 | 7.10% |
| M&M Finance | 07-Dec-16 | 276.70 | 534.00 | 92.99% |
| Kajaria Ceramics | 07-Dec-16 | 537.40 | 789.80 | 46.97% |
| Whirlpool | 07-Dec-16 | 872.25 | 1780.00 | 104.07% |
| Century Ply | 02-Feb-17 | 206.80 | 363.50 | 75.77% |
| Cipla | 20-Mar-17 | 597.30 | 663.40 | 11.07% |
| Asian Granito India | 21-Mar-17 | 343.70 | 618.15 | 79.85% |
| Asian Paints | 30-Mar-17 | 1068.10 | 1490.60 | 39.56% |
| Carborundum Universal | 30-Mar-17 | 288.25 | 427.00 | 48.14% |
| Borosil Glass Works | 15-May-17 | 148.54 | 398.00 | 167.94% |
| Grasim | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| M&M | 05-Jun-17 | 709.25 | 966.40 | 36.26% |
| Tata Global | 29-Jun-17 | 149.15 | 328.75 | 120.42% |
| Majesco | 26-Jul-17 | 376.60 | 603.90 | 60.36% |
| DMart | 31-Jul-17 | 898.55 | 1680.00 | 86.97% |
| Infosys | 17-Aug-17 | 975.20 | 1424.55 | 46.08% |
| Wipro | 17-Aug-17 | 289.95 | 333.90 | 15.16% |
| BEL | 06-Sep-17 | 174.90 | 193.40 | 10.58% |
| AB Capital | 07-Sep-17 | 206.95 | 213.80 | 3.31% |
| Tata Motors | 22-Sep-17 | 413.65 | 468.00 | 13.14% |
| Reliance Industries | 13-Oct-17 | 872.75 | 1231.70 | 41.13% |
| Dabur India | 9-Nov-17 | 338.25 | 454.00 | 34.22% |
| Godrej Consumer | 9-Nov-17 | 966.10 | 1378.00 | 42.64% |
| HUL | 13-Nov-17 | 1290.65 | 1780.00 | 37.92% |
| Thangamayil Jewellery | 22-Nov-17 | 480.70 | 699.15 | 45.44% |
| Brigade Enterprises | 23-Nov-17 | 302.75 | 324.90 | 7.32% |
| Oberoi Realty | 23-Nov-17 | 508.60 | 610.00 | 19.94% |
| Havells India | 08-Dec-17 | 525.75 | 691.30 | 31.49% |
| HDFC | 19-Dec-17 | 1719.95 | 2052.95 | 19.36 % |
| Albert David | 03-Jan-18 | 399.75 | 498.00 | 24.58% |
| TCS | 08-Jan-18 | 1344.60 | 2024.60 | 50.57% |
| Ajanta Pharma | 19-Jan-18 | 1533.20 | 1595.00 | 4.03% |
| HDFC Standard Life | 19-Jan-18 | 485.05 | 548.25 | 13.03% |
| Mastek | 30-Jan-18 | 477.50 | 620.00 | 29.84% |
| Godrej Industries | 12-Feb-18 | 550.70 | 657.60 | 19.41% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|-----------------------|-----------|--------------------------|----------------|---------|
| Voltas | 27-Mar-18 | 613.90 | 664.70 | 8.27% |
| Marico | 04-Apr-18 | 325.00 | 374.75 | 15.01% |
| Ashok Leyland | 06-Apr-18 | 147.00 | 167.50 | 13.95% |
| ICICI Bank | 06-Apr-18 | 278.65 | 345.85 | 24.12% |
| Yes Bank | 06-Apr-18 | 313.05 | 394.35 | 25.97% |
| Axis Bank | 10-Apr-18 | 519.30 | 624.40 | 20.24% |
| Blue Dart | 19-Apr-18 | 3803.75 | 4039.90 | 6.21% |
| Thomas Cook | 24-Apr-18 | 283.70 | 303.00 | 6.80% |
| Manappuram | 24-Apr-18 | 119.20 | 130.45 | 9.44% |
| Hikal | 24-Apr-18 | 246.10 | 262.80 | 6.79% |
| Colgate Palmolive | 14-May-18 | 1109.00 | 1281.70 | 15.57% |
| IOC | 28-May-18 | 163.45 | 177.20 | 8.41% |
| ICICIPRU | 28-Jun-18 | 375.80 | 428.00 | 13.89% |
| PNB Housing | 11-Jul-18 | 1205.20 | 1363.00 | 13.09% |
| Balkrishna Industries | 30-Jul-18 | 1187.00 | 1340.90 | 12.97% |
| Cadila Healthcare | 01-Aug-18 | 381.45 | 385.95 | 1.18% |
| Suntv | 03-Aug-18 | 799.30 | 836.00 | 4.59% |

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