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Thursday, 18th Feb, 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 15208.90 | -0.68 |
| BSE | 51703.83 | -0.77 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 31613.02 | 0.29 |
| Nasdaq | 13965.50 | -0.58 |
| Nikkei | 30344.97 | 0.17 |
| Hang Seng | 30911.84 | -0.56 |
| FTSE | 6710.90 | -0.56 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1781.40 | 0.49 |
| Silver (\$/Ounce) | 27.44 | 0.44 |
| Crude (\$/BBL) | 65.38 | 1.62 |
| Aluminium spot (\$/mt) | 2125.25 | 0.20 |
| Copper SPOT (\$/mt) | 8554.75 | 1.70 |
| Lead Spot (\$/MT) | 2112.75 | 0.19 |
| Natural gas \$/MMBtu | 3.28 | 1.89 |
| Currency | Last Price | (%) Chg |
| USD-INR | 72.80 | 0.03 |
| EUR-INR | 87.89 | -0.74 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.03 | 0.20 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ADANIPRT | 655 | 670 | -- | -- | -- |
| ADANITRN | 749 | 820 | -- | -- | -- |
| AMBUJA | 286 | 290 | -- | -- | -- |
| APOLOHSP | 3250 | 3283 | -- | -- | -- |
| ATUL | 6769 | 7021 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened lower traded with choppiness but finally managed to close in red. On the daily chart, we are observing a spinning top candlestick pattern. This gives small clue that prior uptrend is losing breath. In coming trading session if Nifty trades below 15170 level then it is likely to test 15000 – 14900 levels. On the upside, 15300 – 15430 levels may act as resistance for the day.

Broadly, we are of the opinion that nifty has strong demand in the range of 14900 – 15100 level from where we may witness a bounce. At present one needs to be cautiously positive on the market as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -182.31 |
| Stock Futures | Net Sell | -650.52 |
| Net Future Position | Net Sell | -832.83 |
| Index Options | Net Buy | 39.12 |
| Stock Options | Net Sell | -95.94 |
| Net Options Position | Net Sell | -56.82 |
| FII In cash Segment | Net Buy | 1008.20 |
| DII In cash Segment | Net Sell | -1283.38 |
| Net Cash Position | Net Sell | -275.18 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aarti drugs | 21-Aug-20 | 783.00 | 1026.95 | 31.16% |
| Aegis Logistics | 11-Sep-20 | 204.05 | 259.20 | 27.03% |
| Ajanta Pharma | 04-Aug-20 | 1661.05 | 1759.00 | 5.90% |
| Alkem | 08-Jul-20 | 2427 | 2583.00 | 6.04% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1916.70 | 79.45% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2560.00 | 184.90% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4923.40 | 116.79% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9950.00 | 191.21% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3950.00 | 163.49% |
| Bajaj-Auto | 12-Jun-20 | 2782.00 | 3159.00 | 13.55% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Biocon | 17-Sep-20 | 440.05 | 478.00 | 8.62% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 16.05% |
| Cadila | 03-Apr-20 | 274.00 | 447.90 | 63.47% |
| CAMS | 08-Oct-20 | 1334.90 | 1371.20 | 2.72% |
| CDSL | 17-Sep-20 | 485.90 | 506.00 | 4.14% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 656.90 | 101.50% |
| Chola finance | 25-Sep-20 | 238.70 | 265.00 | 11.02% |
| Chola Holding | 23-Sep-20 | 391.80 | 424.00 | 8.22% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 825.00 | 38.12% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| Crompton Greaves Consumer | 11-Jun-20 | 225.00 | 300.50 | 33.56% |
| CUB | 28-Sep-20 | 135.65 | 153.00 | 12.79% |
| Dabur India | 22-Oct-19 | 466.00 | 535.00 | 14.81% |
| Divislab | 04-Aug-20 | 2641.00 | 3389.00 | 28.32% |
| DLF Ltd | 10-Apr-19 | 194.30 | 266.55 | 37.18% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5512.65 | 21.69% |
| Emami Limited | 26-Jun-19 | 290.35 | 407.55 | 40.37% |
| Fine Organic | 17-Sep-20 | 3145.00 | 3260.00 | 3.65% |
| Fortis | 14-Jul-20 | 127.00 | 142.70 | 12.36% |
| Galaxy Surface | 01-Jul-20 | 1557.00 | 2039.85 | 31.01% |
| Goderj CP | 16-Jun-20 | 634.00 | 762.00 | 20.19% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Hatsun AgroProd. | 17-Sep-20 | 841.45 | 878.00 | 4.34% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1305.50 | 104.30% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 647.60 | 33.51% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3355.50 | 5.69% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2499.90 | 45.34% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 552.20 | 98.17% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1440.40 | 24.72% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.30 | 42.97% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 484.40 | 3.80% |
| Indusindbnk | 08-Jun-20 | 451.00 | 712.00 | 57.87% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1146.55 | 135.14% |
| Ipca Lab | 11-Aug-20 | 2099.00 | 2267.95 | 8.05% |
| JK Cement | 19-Jun-20 | 1378.00 | 1724.80 | 25.17% |
| JK Lakshmi Cement | 03-Jul-20 | 276.00 | 306.95 | 11.21% |
| Jyoti lab | 05-Aug-20 | 132.90 | 158.50 | 19.26% |
| Justdial | 07-Oct-20 | 385.60 | 448.00 | 16.18% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--------------------------------|-----------|--------------------------|----------------|---------|
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 551.00 | 3.99% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1740.00 | 111.65% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1246.20 | 21.11% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 404.00 | 24.31% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18369.95 | 88.81% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| PEL | 02-Sep-20 | 1246.25 | 1360.45 | 9.16% |
| Pfizer | 22-Jul-20 | 4150.00 | 5239.00 | 26.24% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| PI Industries | 17-Sep-20 | 2012.10 | 2070 | 2.87% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 1661.00 | 143.69% |
| Raymond | 25-Sep-20 | 263.55 | 293.00 | 11.17% |
| RBL Bank | 25-Sep-20 | 164.95 | 185.00 | 12.16% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 868.00 | 20.72% |
| SBI Life | 20-May-20 | 715.00 | 895.00 | 20.11% |
| Solara | 25-Sep-20 | 954.90 | 1255.00 | 31.43% |
| Sun Pharma | 07-Aug-20 | 525.00 | 564.75 | 7.57% |
| Syngene | 24-Sep-20 | 565.70 | 588.00 | 3.94% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 345.90 | 16.51% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 2885.00 | 114.56% |
| Tata Consumer | 29-Jun-17 | 149.15 | 591.95 | 296.88% |
| Torent Pharma | 04-Aug-20 | 2727.95 | 2934.00 | 7.55% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 804.07 | 130.97% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.95 | 20.08% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 741.00 | 20.70% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2555.00 | 192.92% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

PCG PORTFOLIO

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| Ajanta Pharma Ltd. | 16-Sep-20 | 1526.10 | 1655.80 | 8.50% |
| Alkem Laboratories Ltd. | 16-Sep-20 | 2823.80 | 2987.90 | 5.81% |
| Biocon Ltd. | 16-Sep-20 | 438.65 | 478.00 | 8.97% |
| Cipla Ltd. | 16-Sep-20 | 752.60 | 829.00 | 10.15% |
| Fine Organic Industries Ltd. | 16-Sep-20 | 3070.95 | 3095.95 | 0.81% |
| Hatsun Agro Products Ltd. | 16-Sep-20 | 840.15 | 868.00 | 3.31% |
| P I Industries Ltd. | 16-Sep-20 | 2052.80 | 2080.00 | 1.33% |
| Reliance Industries Ltd. | 16-Sep-20 | 2324.55 | 2336.00 | 0.49% |
| Infosys Ltd. | 18-Sep-20 | 1002.15 | 1154.30 | 15.18% |
| Central Depository Services (India) Ltd | 23-Sep-20 | 479.60 | 506.00 | 5.50% |
| Larsen & Toubro Infotech Ltd | 23-Sep-20 | 2448.45 | 3512.70 | 43.47% |
| Divi's Laboratories Ltd | 28-Sep-20 | 3097.15 | 3269.90 | 5.58% |
| Poly Medicure Ltd | 28-Sep-20 | 458.10 | 508.80 | 11.07% |
| Coromandel International Ltd | 29-Sep-20 | 793.25 | 801.90 | 1.09% |
| Coforge Ltd | 01-Oct-20 | 2335.80 | 2760.00 | 18.16% |
| Tata Consultancy Services Ltd | 05-Oct-20 | 2705.80 | 2885.00 | 6.62% |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 18-FEB-2021 | 15300 | 67,639 |
| NIFTY | 18-FEB-2021 | 15400 | 62,619 |
| NIFTY | 18-FEB-2021 | 15500 | 58,487 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 18-FEB-2021 | 15000 | 44,238 |
| NIFTY | 18-FEB-2021 | 15200 | 37,630 |
| NIFTY | 18-FEB-2021 | 15100 | 27,699 |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (17-02-2021) |
|------------|----------|----------------------|
| HINDUNILVR | 2185.14 | 2163.9 |
| BRITANNIA | 3582.06 | 3364 |
| NESTLEIND | 16951.59 | 16741.2 |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |

Securities in Ban For Trade Date 18-02-2021

IDEA, PNB, SAIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

 Note- Executed on 17th Feb 2021. Bulk Deal Buy/Sell done by fund house is considered

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