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Friday, 18th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11519.25	-0.74
BSE	38979.85	-0.82
World Indices	Last Price	(%) Chg
Dow Jones	27901.98	-0.47
Nasdaq	10910.28	-1.27
Nikkei	23326.00	0.03
Hang Seng	24366.76	0.11
FTSE	6049.92	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1959.40	0.49
Silver (\$/Ounce)	27.25	0.55
Crude (\$/BBL)	43.39	0.21
Aluminium spot (\$/mt)	1789.25	0.42
Copper SPOT (\$/mt)	6818.00	0.35
Lead Spot (\$/MT)	1913.75	0.66
Natural gas \$/MMBtu	1.96	-3.77
Currency	Last Price	(%) Chg
USD-INR	73.72	0.12
EUR-INR	87.04	-0.41
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	0.68

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADV ENZ	246	249	--	--	--
CG POWER	25	26	--	--	--
COFORGE	2255	2271	--	--	--
DR REDDY	4826	4845	--	--	--
HCL TECH	808	817	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of week global clues and momentum on the downside intensified as the day progressed which led the Nifty to close in red. On a daily chart, we are observing narrow range body formations which suggests that markets are circumspect at current level. In coming trading session if prices trade above 11587 then it may test 11650 - 11720 levels. On the downside, 11400 – 11300 levels may act as support for the day.

We still maintain our stance that the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 – 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-672.93
Stock Futures	Net Sell	-1158.60
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1831.53</b>
Index Options	Net Buy	2581.73
Stock Options	Net Buy	71.71
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2653.44</b>
FII In cash Segment	Net Sell	-249.82
DII In cash Segment	Net Sell	-1067.83
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>-1317.65</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-09-2020)
LT	906.3	1038.51
ITC	178.6	199.21
SBIN	195.45	233.78
HDFC	1744.35	1966.52
ICICIBANK	369	414.34
HDFCBANK	1083.6	1084.67
IOC	81.8	96.39
AXISBANK	442.9	529.81
ONGC	73.15	90.05
GAIL	90.75	102.13
SHREECEM	19888.4	21161.36
INDUSINDBK	617.35	783.29
BHARTIARTL	479	516.04
POWERGRID	168.3	176.01
KOTAKBANK	1305.1	1428.88
NTPC	88.65	99.45
BAJAJFINSV	6007	6930.57
COALINDIA	124.3	154.08
INFRADEL	196.4	211.57
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Sep-2020	12000	3,386,775
NIFTY	24-Sep-2020	11600	2,916,825
NIFTY	24-Sep-2020	11800	2,871,450

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Sep-2020	11500	3,483,750
NIFTY	24-Sep-2020	10500	3,197,100
NIFTY	24-Sep-2020	11000	3,121,650

**Securities in Ban For Trade Date 18-09-2020**

ADANIENT, AUROPHARMA, BANKBARODA, BHEL, CANBK, ESCORTS, IBULHSGFIN, IDEA, JINDALSTEL, L&TFH, SAIL, TATACHEM, VEDL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Sep-20	HAPPSTMNDS	PLUTUS WEALTH MANAGEMENT LLP	BUY	1000000	350.00

Note- Executed on 17<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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