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Friday, 19th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	34208.05	2.09
NSE	10091.65	2.13
World Indices	Last Price	(%) Chg
Dow Jones	26080.10	-0.15
Nasdaq	9943.05	0.33
Nikkei	22366.70	0.05
Hang Seng	24428.92	-0.14
FTSE	6224.07	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1734.50	0.20
Silver (\$/Ounce)	17.52	0.10
Crude (\$/BBL)	41.76	0.60
Aluminium spot (\$/mt)	1602.25	0.16
Copper SPOT (\$/mt)	5817.25	0.27
Lead Spot (\$/MT)	1786.75	-0.40
Natural gas \$/MMBtu	1.64	0.00
Currency	Last Price	(%) Chg
USD-INR	76.19	-0.07
EUR-INR	85.59	-0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.82	-0.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIOCON	393	404	--	--	--
COROMA	739	747	--	--	--
ESCORTS	981	1015	--	--	--
KSCL	624	635	--	--	--
MUTHOO	1177	1200	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but witnessed upside momentum in the latter half of the session which led the indices to close in green. On the daily chart, we are observing that the momentum indicator is gaining strength. This suggests that the upside momentum is likely to continue. In coming trading session, if Nifty trades above 10115 level then it may test 10200 - 10300 levels. On the downside, 9965 – 9887 levels may act as support for the day.

We still maintain our stance that the upward sloping trendline holds significance (Shown above in the graph). As long as Nifty holds the upward sloping trendline there is high probability that upward momentum would continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	172.10
Stock Futures	Net Buy	1229.90
Net Future Position	Net Buy	1402.00
Index Options	Net Buy	737.41
Stock Options	Net Buy	48.13
Net Options Position	Net Buy	785.54
FII In cash Segment	Net Buy	366.57
DII In cash Segment	Net Buy	1131.27
Net Cash Position	Net Buy	1497.84

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 18-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	343.80	341.48	347.82	351.83	337.47	331.13
ASIAN PAINT	1597.80	1599.10	1610.90	1624.00	1586.00	1574.20
AXIS BANK	405.40	399.15	414.30	423.20	390.25	375.10
BAJAJ AUTO	2678.35	2673.88	2701.62	2724.88	2650.62	2622.88
BAJAJ FINSV	5427.55	5316.03	5610.52	5793.48	5133.07	4838.58
BAJAJ FINANCE	2525.95	2480.22	2587.43	2648.92	2418.73	2311.52
BHARTIARTL	560.90	564.00	569.80	578.70	555.10	549.30
BPCL	370.25	368.82	377.88	385.52	361.18	352.12
BRITANNIA	3404.25	3414.27	3446.98	3489.72	3371.53	3338.82
CIPLA	642.05	641.08	645.77	649.48	637.37	632.68
COALINDIA	137.60	135.15	142.15	146.70	130.60	123.60
DRREDDY	4007.00	4017.15	4042.30	4077.60	3981.85	3956.70
EICHERMOT	17116.05	16968.72	17327.33	17538.62	16757.43	16398.82
GAIL	97.05	97.27	98.73	100.42	95.58	94.12
GRASIM	598.10	593.08	607.87	617.63	583.32	568.53
HCLTECH	578.95	577.62	585.13	591.32	571.43	563.92
HDFC	1855.95	1837.42	1887.53	1919.12	1805.83	1755.72
HDFC BANK	1019.95	1005.62	1039.23	1058.52	986.33	952.72
HEROMOTOCO	2364.95	2362.38	2382.57	2400.18	2344.77	2324.58
HINDALCO	150.80	149.83	152.37	153.93	148.27	145.73
HINDUNILVR	2065.35	2068.08	2082.12	2098.88	2051.32	2037.28
ICICIBANK	352.00	347.97	358.73	365.47	341.23	330.47
INDUSINDBK	499.20	494.77	507.38	515.57	486.58	473.97
INFRA TEL	209.30	209.60	213.70	218.10	205.20	201.10
INFY	713.90	712.17	718.33	722.77	707.73	701.57
IOC	84.85	84.70	85.65	86.45	83.90	82.95
ITC	186.60	184.93	189.17	191.73	182.37	178.13
JSW STEEL	193.40	191.82	195.63	197.87	189.58	185.77
KOTAK BANK	1303.35	1280.53	1332.72	1362.08	1251.17	1198.98
LT	896.65	890.22	906.43	916.22	880.43	864.22
M&M	506.60	502.50	513.00	519.40	496.10	485.60
MARUTI	5714.40	5704.47	5767.93	5821.47	5650.93	5587.47
NESTLE IND	16178.95	16177.85	16301.10	16423.25	16055.70	15932.45
NTPC	92.70	92.30	94.70	96.70	90.30	87.90
ONGC	83.60	83.12	84.43	85.27	82.28	80.97
POWERGRID	165.45	163.75	168.00	170.55	161.20	156.95
RELIANCE	1655.90	1642.17	1678.73	1701.57	1619.33	1582.77
SBIN	179.65	177.13	183.17	186.68	173.62	167.58
SHREECEM	21866.10	21758.35	22106.70	22347.30	21517.75	21169.40
SUN PHARMA	484.25	485.25	487.50	490.75	482.00	479.75
TATAMOTORS	96.35	95.90	97.65	98.95	94.60	92.85
TATA STEEL	318.10	314.80	322.50	326.90	310.40	302.70
TCS	2038.10	2040.83	2056.47	2074.83	2022.47	2006.83
TECHM	535.90	535.63	540.27	544.63	531.27	526.63
TITAN	976.00	970.05	986.45	996.90	959.60	943.20
ULTRACEMCO	3844.25	3834.42	3891.83	3939.42	3786.83	3729.42
UPL	427.90	427.40	432.40	436.90	422.90	417.90
VEDL	107.00	105.60	109.20	111.40	103.40	99.80
WIPRO	218.15	217.37	220.08	222.02	215.43	212.72
ZEEL	174.40	171.78	178.07	181.73	168.12	161.83

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-06-2020)
INFY	721.29	713.90
WIPRO	227.80	218.15
ZEEL	239.81	174.40
LT	1187.45	896.65
ITC	217.13	186.60
HINDUNILVR	2069.01	2065.35
TATASTEEL	368.54	318.10
SBIN	265.08	179.65
GRASIM	674.22	598.10
TATAMOTORS	132.15	96.35
HDFC	2066.43	1855.95
HINDALCO	169.43	150.80
BPCL	426.32	370.25
ICICIBANK	440.85	352.00
HDFCBANK	1127.18	1019.95
ASIANPAINT	1724.36	1597.80
IOC	112.33	84.85
AXISBANK	614.09	405.40
ONGC	107.50	83.60
TITAN	1116.28	976.00
VEDL	125.03	107.00
UPL	502.34	427.90
GAIL	112.17	97.05
EICHERMOT	18212.20	17116.05
INDUSINDBK	1053.97	499.20
BAJFINANCE	3527.22	2525.95
ADANIPTS	349.33	343.80
POWERGRID	183.01	165.45
ULTRACEMCO	3982.33	3844.25
TCS	2053.14	2038.10
KOTAKBANK	1497.07	1303.35
TECHM	686.13	535.90
JSWSTEEL	223.65	193.40
NTPC	108.12	92.70
MARUTI	6349.23	5714.40
BAJAJ-AUTO	2861.06	2678.35
BAJAJFINSV	7552.97	5427.55
COALINDIA	175.51	137.60
INFRATEL	223.59	209.30

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10500	2682900
NIFTY	25-Jun-2020	10000	2319450
NIFTY	25-Jun-2020	11000	2213850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	9000	4436350
NIFTY	25-Jun-2020	9500	3651300
NIFTY	25-Jun-2020	9600	3135900

Securities in Ban For Trade Date 19-06-2020

ADANIEN, BHEL, ESCORTS, IDEA, JINDALSTEL, JUSTDIAL, PNB, SAIL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Jun-20	HIL	ABAKKUS EMERGING OPPORTUNITIES FUND - 1	B	72000	1,045.14

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Jun-20	HIL Limited	ABAKKUS EMERGING OPPORTUNITIES FUND-1	BUY	58000	1,046.68
18-Jun-20	Orient Bell Limited	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	79435	77.83
18-Jun-20	Waterbase Limited	KCT MANAGEMENT SERVICES PRIVATE LIMITED	BUY	227419	103.72

Note- Executed on 18th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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