

Daily Report

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**Monday, 19th Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18269.00 | -0.79 | | **BSE** | 61337.81 | -0.75 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 32920.46 | -0.85 | | **Nasdaq** | 10705.40 | -0.97 | | **Nikkei** | 27199.50 | -1.19 | | **Hang Seng** | 19350.50 | -0.12 | | **FTSE** | 7332.12 | -1.27 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1804.15 | 0.22 | | **Silver ($/Ounce)** | 23.42 | 0.42 | | **Crude ($/BBL)** | 75.42 | 1.29 | | **Aluminium spot ($/mt)** | 2385.00 | 0.04 | | **Copper SPOT ($/mt)** | 8300.00 | 0.08 | | **Zinc ($/MT)** | 3034.50 | -3.97 | | **Natural gas $/MMBtu** | 6.19 | -6.34 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.73 | -0.13 | | **EURINR** | 87.58 | -0.51 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.27 | 0.12 |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **AEGISCHEM** | 359 | 374 | **AUROPHARMA** | 442 | 439 | | **IOB** | 33 | 37 | **BATA** | 1629 | 1482 | | **LARSEN** | 2174 | 2210 | **SINTEX** | 6.07 | 6.07 | | **RAYMOND** | 1583 | 1644 | **--** | -- | -- | | **UCOBANK** | 36 | 38 | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened lower, traded with choppiness but finally close near days’ low. On the daily chart, we are observing that nifty has close below the immediate swing low of 18345. This suggests weakness. Incoming trading session if nifty trades below 18250 level then it may test 18150 – 18040 levels. However, a bounce from current level up to 18350 - 18460 levels cannot be ruled out.  **Broadly, we are of the opinion that markets are now likely to test 18081 (50-daysSMA). However, in such market stock specific activity is likely to continue.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buy | 513.78 | | Stock Futures | Net Buy | 266.58 | | **Net Future Position** | **Net Buy** | **780.36** | | Index Options | Net Buy | 1834.82 | | Stock Options | Net Buy | 20.13 | | **Net Options Position** | **Net Buy** | **1854.95** | | FII In cash Segment | Net Sell | -1975.44 | | DII In cash Segment | Net Buy | 1542.5 | | **Net Cash Position** | **Net Sell** | **-432.94** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (16-12-2022)** |
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| **INFY** | **1560.63** | **1522.2** |
| **WIPRO** | **452.08** | **389.75** |
| **TATAMOTORS** | **429.46** | **421.6** |
| **ASIANPAINT** | **3109.76** | **3055.9** |
| **BAJFINANCE** | **6692.56** | **6596.9** |
| **POWERGRID** | **220.44** | **213.2** |
| **DIVISLAB** | **3809.7** | **3326.9** |
| **TCS** | **3329.11** | **3240.25** |
| **TECHM** | **1143.48** | **1020.8** |
| **BAJAJ-AUTO** | **3738.26** | **3549.6** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 22-Dec-2022 | 18600 | 1,74,314 |
| **NIFTY** | 22-Dec-2022 | 18400 | 1,54,984 |
| **NIFTY** | 22-Dec-2022 | 18500 | 1,48,294 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 22-Dec-2022 | 18000 | 1,08,952 |
| **NIFTY** | 22-Dec-2022 | 18100 | 86,295 |
| **NIFTY** | 22-Dec-2022 | 18400 | 85,988 |

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| **Securities in Ban For Trade Date 19-12-2022** |

BALRAMCHIN, BHEL, DELTACORP, GNFC, IBULHSGFIN, IRCTC, PNB

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 16-Dec-22 | GMM | PFAUDLER INC | Sell | 1000000 | 1,702.87 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 16-Dec-22 | ANZEN | METRO FAMILY HOLDINGS | BUY | 1000000 | 101.20 |
| 16-Dec-22 | GMMPFAUDLR | PLUTUS WEALTH MANAGEMENT LLP | BUY | 950000 | 1,691.44 |
| 16-Dec-22 | GMMPFAUDLR | USSL AS TRUSTEE OF UNIVERSITIES SUPERANNUATION SCHEME | BUY | 730000 | 1,700.00 |
| 16-Dec-22 | GMMPFAUDLR | INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD. | BUY | 350000 | 1,700.00 |
| 16-Dec-22 | GMMPFAUDLR | INDUS CAPITAL ADVISORS (UK) LLP A/C INDUS INDIA FUND (MAURITIUS) LIMITED | BUY | 308127 | 1,690.96 |
| 16-Dec-22 | GMMPFAUDLR | ADITYA BIRLA SUN LIFE MUTUAL FUND AC BIRLA SUN LIFE EQUITY FUND | BUY | 529412 | 1,700.00 |
| 16-Dec-22 | GMMPFAUDLR | ADITYA BIRLA SUN LIFE MUTUAL FUND AC BIRLA MIDCAP FUND | BUY | 441176 | 1,700.00 |
| 16-Dec-22 | ANZEN | AXIS BANK LTD. | SELL | 1000000 | 101.20 |
| 16-Dec-22 | GMMPFAUDLR | PFAUDLER INC | SELL | 6785819 | 1,700.14 |
| 16-Dec-22 | NDTV | LTS INVESTMENT FUND LTD | SELL | 328888 | 366.65 |
| 16-Dec-22 | PARACABLES | ELARA CAPITAL PLC (FCCB) | SELL | 1000000 | 27.05 |

**Note- Executed on 16th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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