ArihantCapital
Generating Wealth

Daily Report

Wednesday, 20th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35352.61	-0.41
NSE	10604.35	-0.34
World Indices	**Last Price**	**(%) Chg**
Dow Jones	25891.32	0.03
Nasdaq	7486.77	0.19
Nikkei	21464.41	0.75
Hang Seng	28586.30	1.28
FTSE	7179.17	-0.56
Commodity	**Last Price**	**(%) Chg**
GOLD($/ounce)	1348.80	0.30
Silver ($/Ounce)	16.04	0.49
Crude ($/BBL)	66.37	-0.12
Aluminium spot ($/mt)	1864.50	0.42
Copper SPOT ($/mt)	6347.50	0.24
Lead Spot ($/MT)	2021.50	0.05
Natural gas $/MMBtu	2.65	-0.34
Currency	**Last Price**	**(%) Chg**
USD-INR	--	--
EUR-INR	--	--
Bond	**Last Price**	**(%) Chg**
India 10 Yr Bond yield	--	--

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ARVIND	76.20	75.30
--	--	--	Bajaj Elec	432	379
--	--	--	BHARATF	457	452
--	--	--	KSCL	421	399
--	--	--	MCX	664	643

Source: BSE

Market Technical Outlook

On 19/02/2019 markets opened on a subdued note traded with negative bias throughout the day to close in red. On the sectorial front IT, Teck and Utilities ended on the losing side whereas Metal, Capital Goods and Telecom ended with decent gains. The advance decline ratio was in favour of advancing counter (Advances= 1363 Declines= 1186).

Pattern Formation: On the Daily Chart prices have marginally closed below the lower trendline of the channel.

Outlook: The current price action both on weekly and daily chart suggests weakness. In coming trading session if Nifty trades below 10580 level then it can test 10550 - 10500 levels. On the upside 10650 - 10700 levels may act as resistance for the day.

We maintain our stance that one should adopt cautious approach towards the markets.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Karnataka Bank	112	136	Buy
Ashok Leyland	79	91	Accumulate
Ultratech Cement	3468	3806	Hold

News for stocks under our Fundamental coverage

Maruti	Maruti Suzuki's Vitara Brezza has set a new sales record in the compact SUV segment. The cumulative sales of India's most preferred compact SUV touched the 4 lakh units mark in less than three years. Vitara Brezza leads the compact SUV segment with a market share of over 44 per cent year-to-date.
Ktkbank	Karnataka Bank has raised Rs 320 crore through allotment of 32,000 Rated, Unsecured, Redeemable, Non-Convertible, Basel III Compliant, Lower Tier 2 Subordinated Bonds (Series VI) in the nature of Debentures (NCDs) bearing a face value of Rs 1 lakh each. The Capital Angmeiitation Committee of Board of the bank at its meeting held on February 18, 2019 has approved the allotment.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	774.15
Stock Futures	Net Buy	163.76
Net Future Position	**Net Buy**	**937.91**
Index Options	Net Sell	-155.73
Stock Options	Net Sell	-137.93
Net Options Position	**Net Sell**	**-293.66**
FII In cash Segment	Net Sell	-813.76
DII In cash Segment	Net Buy	1163.85
Net Cash Position	**Net Buy**	**350.09**

Technical Levels for Nifty 50 Companies

Company	Closing 19-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	340	342	346	353	335	331
ASIANPAINT	1378	1382	1393	1408	1367	1356
AXISBANK	693	696	702	712	687	680
BAJAJ-AUTO	2788	2797	2816	2844	2769	2749
BAJAJFINSV	5970	5954	6046	6122	5878	5786
BAJFINANCE	2560	2571	2596	2633	2534	2509
BHARTIARTL	304	306	311	318	299	294
BPCL	335	333	341	346	328	320
CIPLA	540	540	544	549	536	532
COALINDIA	214	216	218	221	212	210
DRREDDY	2537	2551	2596	2656	2491	2446
EICHERMOT	20410	20332	20543	20675	20199	19988
GAIL	320	321	325	330	316	312
GRASIM	718	713	729	740	702	686
HCLTECH	1039	1042	1048	1057	1033	1027
HDFC	1853	1862	1880	1906	1836	1818
HDFCBANK	2084	2090	2102	2120	2072	2060
HEROMOTOCO	2637	2660	2690	2744	2606	2575
HINDALCO	187	187	189	192	184	181
HINDPETRO	215	215	218	221	212	209
HINDUNILVR	1738	1743	1755	1772	1726	1714
IBULHSGFIN	614	617	624	634	607	599
ICICIBANK	343	344	349	356	338	333
INDUSINDBK	1481	1491	1511	1541	1461	1441
INFRATEL	318	319	324	329	314	310
INFY	724	729	736	748	717	709
IOC	126	126	128	129	124	123
ITC	276	276	279	282	274	271
JSWSTEEL	267	267	272	277	261	256
KOTAKBANK	1280	1279	1287	1293	1273	1266
LT	1258	1258	1271	1283	1246	1233
M&M	633	633	641	650	625	617
MARUTI	6805	6830	6890	6975	6745	6686
NTPC	134	135	137	140	131	129
ONGC	139	139	141	142	137	136
POWERGRID	179	180	182	185	178	176
RELIANCE	1216	1222	1233	1251	1205	1194
SBIN	263	264	267	271	260	256
SUNPHARMA	414	416	420	426	410	406
TATAMOTORS	164	164	166	168	162	159
TATASTEEL	471	472	479	488	464	457
TCS	1905	1923	1953	2002	1874	1844
TECHM	791	796	804	816	784	776
TITAN	1029	1035	1044	1059	1019	1010
ULTRACEMCO	3468	3461	3512	3556	3417	3366
UPL	816	818	823	830	811	805
VEDL	153	152	156	158	149	145
WIPRO	363	367	372	380	359	354
YESBANK	213	214	217	221	210	208
ZEEL	446	443	454	461	436	425

Source: Iris

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Update Report

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Update Report

Securities in Ban For Trade Date 20-2-2019

ADANIENT, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, RELINFRA.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Feb-19	Engineers India Ltd.	ICICI PRUDENTIAL MUTUAL FUND	BUY	3308000	107.63
19-Feb-19	National Alum Co Ltd	ICICI PRUDENTIAL MUTUAL FUND	BUY	9445000	50.09
19-Feb-19	Spencer's Retail Limited	RAINBOW INVESTMENTS LIMITED	BUY	600000	138.65
19-Feb-19	Sarda Energy & Min Ltd	ASIA MINERALS LIMITED	SELL	350000	236.20

Note- Executed on 19th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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