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Daily Report

Friday, Sep 21st, 2018

Indian Indices	Close	(%) Chg
BSE	37121.22	-0.45
NSE	11234.35	-0.39

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26656.98	0.95
Nasdaq	8028.23	0.98
Nikkei (8:35 am)	23793.35	0.50
Hang Seng (8:35 am)	27589.77	0.41
FTSE	7367.32	0.49

Source: Bloomberg

Commodity	Close	(%) Chg
Gold ($/Ounce)	1212.90	0.13
Silver ($/Ounce)	14.40	0.66
Crude ($/bbl)	70.21	-0.16

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.37	-0.83
EUR-INR	84.51	-0.87

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.076	-0.79

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Biocon	669	695	Bhartelec	82.6	82.3
Cipla	659	678	Bluedart	3125	3087
Divislab	1391	1407	DBcorp	213	209
Jswsteel	416	423	Dishtv	63	61
--	--	--	GDL	163	160

Source: BSE

Market Technical Outlook

On 19/09/2018 markets opened higher but were unable to sustain the opening gains and selling dragged down the indices to close in red. On the sectoral front FMCG, Finance, Metal led the fall whereas IT and Teck ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances = 968/Declines = 1704).

Pattern Formation: On the daily chart, we are observing three consecutive strong bear candle.

Outlook: We maintain our stance that the undertone in the market is negative. In coming trading session if Nifty trades below 11200 levels then it is likely to test 11150 - 11120 levels. On the upside, 11300 - 11350 levels may act as resistance for the day.

We maintain our stance that one should adopt cautious approach at current levels.

Key Events 21-09-2018

Countries	Events
India	Foreign tourist arrivals for August, by tourism ministry, Kharif crop sowing, WMA and forex reserves
China	--
Europe	Flash Manufacturing PMI, Flash Services PMI
Japan	--
UK	Public Sector Net Borrowing
US	Flash Manufacturing PMI, Flash Services PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
TCS	2076	2136	Neutral
City Union Bank	180	202	Accumulate
Suven Life Science	302	325	Hold

News for stocks under our coverage

YES Bank	Yes Bank received RBI's letter stating that Rana Kapoor can continue to be the bank's managing director and CEO till Jan. 31, 2019. The board will meet on Sept. 25 to discuss future course of action. **Impact Neutral**
Infosys	Infosys launches Wingspan, a transformational learning solution for enterprises. **Impact Neutral**

Update Report

FII and DII Cash Activities 19-09-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4265.45	6450	-2184.55
DII Activity (Rs in cr)	3962.55	2761.25	1201.3

FII Derivative Statistics 19-09-2018

	Buy		Sell			Open Interest			
Symbol	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	Total	No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	37606	3516.88	34040	3161.76	355.12	317901	27204.39	26088.27	4.28
INDEX OPTIONS	1810215	182086.76	1792727	180553.16	1533.60	970606	84415.61	85940.78	-1.77
STOCK FUTURES	229546	15782.53	229540	15841.67	-59.13	1228066	89811.81	89686.08	0.14
STOCK OPTIONS	172292	12714.61	174785	12884.99	-170.37	143057	10266.25	9998.05	2.68
Total	**2249659**	**214100.79**	**2231092**	**212441.58**	**1659.22**	**2659630**	**211698.06**	**211713.18**	**-0.01**

- Open Interest of derivative segment decreased to Rs 211698.06 cr vs Rs 211713.18 cr.
- FIIs net buyers in index futures to the amount of Rs 355.12 cr and in index options net buyers to the amount of Rs 1533.60 cr.
- Put-Call Ratio at 0.79 vs 0.80 (Bullish).

Securities in Ban For Trade Date 21-09-2018

ADANIENT, BALRAMCHIN, WOCKPHARMA

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Sep-18	Marshall Machines	KACHOLIA ASHISH	BUY	99000	43.15
19-Sep-18	Solara Active Pha Sci	KARST PEAK ASIA MASTER FUND	SELL	183227	286.02

Note- Executed on 19th Sep 2018. Bulk Deal Buy/Sell done by fund house is considered.

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Technical Levels for Nifty 50 Companies

Company	Closing 19-09-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	372	375	379	386	368	364
ASIANPAINT	1291	1299	1311	1331	1279	1267
AXISBANK	609	611	620	632	599	590
BAJAJ-AUTO	2790	2798	2822	2853	2767	2743
BAJAJFINSV	6312	6391	6501	6690	6202	6092
BAJFINANCE	2500	2528	2569	2639	2458	2417
BHARTIARTL	370	370	380	390	360	350
BPCL	365	362	370	375	357	349
CIPLA	661	662	677	694	645	629
COALINDIA	281	279	283	286	276	272
DRREDDY	2607	2605	2638	2670	2573	2540
EICHERMOT	28411	28687	29094	29778	28004	27597
GAIL	385	381	389	394	377	369
GRASIM	1068	1066	1079	1091	1054	1041
HCLTECH	1087	1089	1097	1106	1079	1072
HDFC	1831	1840	1855	1879	1815	1800
HDFCBANK	1961	1972	1987	2013	1946	1930
HEROMOTOCO	3154	3145	3189	3223	3111	3067
HINDALCO	236	237	240	243	233	230
HINDPETRO	251	251	255	259	247	244
HINDUNILVR	1647	1654	1671	1696	1630	1613
IBULHSGFIN	1159	1162	1175	1190	1146	1133
ICICIBANK	321	321	325	329	317	313
INDUSINDBK	1805	1826	1854	1903	1777	1750
INFRATEL	271	269	275	278	266	260
INFY	720	720	727	734	713	706
IOC	154	153	155	157	152	150
ITC	300	301	304	309	297	293
KOTAKBANK	1227	1226	1235	1243	1218	1209
LT	1333	1334	1342	1351	1325	1317
LUPIN	909	917	932	955	894	879
M&M	949	951	964	978	936	923
MARUTI	8210	8283	8375	8541	8118	8026
NTPC	169	170	171	174	167	166
ONGC	177	176	179	182	174	171
POWERGRID	198	198	200	202	196	194
RELIANCE	1211	1212	1223	1235	1200	1189
SBIN	272	275	279	287	267	263
SUNPHARMA	649	649	657	665	641	634
TATAMOTORS	253	253	255	257	251	249
TATASTEEL	621	623	629	637	615	610
TCS	2078	2078	2089	2100	2067	2056
TECHM	770	764	778	785	757	744
TITAN	824	813	840	857	797	769
ULTRACEMCO	4051	4061	4077	4104	4035	4019
UPL	692	699	709	726	682	671
VEDL	230	230	233	235	227	224
WIPRO	333	331	335	338	329	325
YESBANK	319	322	326	333	315	311
ZEEL	451	456	462	473	444	438

Source: Iris

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Update Report

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	748.50	53.51%
Wipro	17-Aug-17	289.95	336.00	15.88%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2107.25	56.72%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	423.75	6.20%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	630.80	6.12%

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