

Daily Report

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**Wednesday, 21st Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18342.70 | -0.42 | | **BSE** | 61702.29 | -0.17 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 32849.74 | 0.28 | | **Nasdaq** | 10547.11 | 0.01 | | **Nikkei** | 26459.50 | -0.41 | | **Hang Seng** | 19234.50 | 0.47 | | **FTSE** | 7370.62 | 0..13 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1826.80 | 0.08 | | **Silver ($/Ounce)** | 24.35 | 0.33 | | **Crude ($/BBL)** | 76.49 | 0.34 | | **Aluminium spot ($/mt)** | 2377.50 | 0.70 | | **Copper SPOT ($/mt)** | 8369.00 | 0.59 | | **Zinc ($/MT)** | 3078.00 | 2.19 | | **Natural gas $/MMBtu** | 5.49 | 2.27 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.74 | 0.11 | | **EURINR** | 87.97 | 0.37 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.29 | 0.03 |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **ADANIENT** | 4164 | 4173 | **AUROPHARM** | 438 | 434 | | **AXISBANK** | 950 | 953 | **SINTEX** | 5.49 | 5.49 | | **HCC** | 22 | 23 | **--** | -- | -- | | **IIFL** | 511 | 518 | **--** | -- | -- | | **MCX** | 1648 | 1697 | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened lower in wake of weak global clue and almost tested the 50-daysSMA (18124) by making a low of 18202 from where it made a recovery of 202 points to close in red. On the daily chart, we are observing a candlestick pattern that resembles a bullish Hammer. The said pattern will get activated if nifty trades and close above 18404 level. In such scenario nifty is likely to test the 18500 – 18600 levels. On the downside, 18300 – 18200 levels may act as support for the day.  **Broadly, looking at the current price action we are of the opinion that 18600 – 18700 supply zone now remains major hurdle any daily close above the mentioned supply zone would propel nifty to test 19000 – 19500 levels in couple of weeks. However, in such market stock specific activity is likely to continue.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Sell | -2986.45 | | Stock Futures | Net Sell | -1129.86 | | **Net Future Position** | **Net Sell** | **-4116.31** | | Index Options | Net Buy | 2333.4 | | Stock Options | Net Buy | 52.8 | | **Net Options Position** | **Net Buy** | **2386.2** | | FII In cash Segment | Net Buy | 455.94 | | DII In cash Segment | Net Buy | 494.74 | | **Net Cash Position** | **Net Buy** | **950.68** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (20-12-2022)** |
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| **INFY** | **1558.65** | **1507.3** |
| **WIPRO** | **450.42** | **388.95** |
| **TATAMOTORS** | **429.03** | **410.5** |
| **ASIANPAINT** | **3109.1** | **3082.15** |
| **BAJFINANCE** | **6689.35** | **6642.85** |
| **POWERGRID** | **220.59** | **217.3** |
| **DIVISLAB** | **3801.17** | **3351.55** |
| **TCS** | **3325.97** | **3243.95** |
| **TECHM** | **1139.71** | **1017.95** |
| **BAJAJ-AUTO** | **3739.29** | **3613.6** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 22-Dec-2022 | 18600 | 1,64,345 |
| **NIFTY** | 22-Dec-2022 | 19000 | 1,63,224 |
| **NIFTY** | 22-Dec-2022 | 18800 | 1,60,067 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 22-Dec-2022 | 18300 | 1,87,335 |
| **NIFTY** | 22-Dec-2022 | 18200 | 1,47,977 |
| **NIFTY** | 22-Dec-2022 | 18000 | 1,41,361 |

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| **Securities in Ban For Trade Date 21-12-2022** |

DELTACROP, GNFC, IBULHSGFIN, IRCTC, PNB

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| **Bulk Deals (BSE)** |

**NA**

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 20-Dec-22 | NDTV | LTS INVESTMENT FUND LTD | SELL | 408981 | 362.14 |
| 20-Dec-22 | SUDARSCHEM | NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL | SELL | 703620 | 377.01 |

**Note- Executed on 20th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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