

Daily Report

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**Tuesday, 22nd Nov 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18159.95 | -0.81 | | **BSE** | 61144.84 | -0.84 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 33700.28 | -0.13 | | **Nasdaq** | 11024.51 | -1.09 | | **Nikkei** | 28139.50 | 0.70 | | **Hang Seng** | 17429.50 | -1.07 | | **FTSE** | 7376.85 | -0.12 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1743.15 | 0.20 | | **Silver ($/Ounce)** | 21.07 | 0.96 | | **Crude ($/BBL)** | 80.16 | 0.15 | | **Aluminium spot ($/mt)** | 2384.50 | -1.53 | | **Copper SPOT ($/mt)** | 7921.00 | -1.63 | | **Zinc ($/MT)** | 2920.00 | -3.60 | | **Natural gas $/MMBtu** | 6.63 | -0.88 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 81.80 | 0.23 | | **EURINR** | 83.78 | -0.57 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.323 | 0.22 |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **BNKINDIA** | 77 | 78 | **GLAXO** | 1309 | 1300 | | **BHARTIARTL** | 851 | 852 | **JETAIRWAYS** | 73 | 73 | | **CENTRALBNK** | 25.8 | 26.4 | **SANOFI** | 5499 | 5491 | | **ESCORTS** | 2186 | 2206 | **SREINFRA** | 2.85 | 2.68 | | **GESHIP** | 631 | 644 | **VOLTAS** | 810 | 804 |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened lower in wake of negative global clue, traded with negative bias throughout the day to close in red. On the daily chart, we are observing an upward trendline breakdown in RSI. Further, we are also observing that the prices have tested the upward gap area of 18103 to 18259. Normally, upward gap area does act as support for the prices. Incoming trading session if nifty trades above 18190 level then it may test 18250 – 18330 levels. On the downside, 18040 – 17930 levels may act as support for the day.  **We still continue to maintain our stance that, looking at the position of the short term moving averages and position of the momentum indicator viz. RSI we are of the opinion that we may see some consolidation or minor correction but eventually we are likely to head higher and touch all-time high of 18604 in couple of weeks. Hence, one should adopt positive approach at current level.**     |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Sell | -761.05 | | Stock Futures | Net Buy | 193.84 | | **Net Future Position** | **Net Sell** | **-567.21** | | Index Options | Net Sell | -1068.08 | | Stock Options | Net Buy | 404.91 | | **Net Options Position** | **Net Sell** | **-663.17** | | FII In cash Segment | Net Sell | -1593.83 | | DII In cash Segment | Net Buy | 1262.91 | | **Net Cash Position** | **Net Sell** | **-330.92** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (21-11-2022)** |
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| **INFY** | **1573.04** | **1568.2** |
| **WIPRO** | **467.66** | **388.65** |
| **TATASTEEL** | **109.91** | **104.25** |
| **TATAMOTORS** | **435.92** | **421.1** |
| **HINDALCO** | **448.21** | **430.55** |
| **BPCL** | **334.86** | **310.3** |
| **ASIANPAINT** | **3115.5** | **3095.3** |
| **ONGC** | **148.27** | **135.45** |
| **BAJFINANCE** | **6726.83** | **6679.1** |
| **POWERGRID** | **219.11** | **219.05** |
| **DIVISLAB** | **3895.74** | **3265.95** |
| **TCS** | **3364.81** | **3283.5** |
| **TECHM** | **1178.89** | **1042.6** |
| **BAJAJ-AUTO** | **3730.01** | **3619.5** |
| **HDFCLIFE** | **554.71** | **532.35** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 24-Nov-2022 | 18,300 | 2,50,329 |
| **NIFTY** | 24-Nov-2022 | 18,400 | 2,29,438 |
| **NIFTY** | 24-Nov-2022 | 18,500 | 1,69,123 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 24-Nov-2022 | 18,000 | 1,49,261 |
| **NIFTY** | 24-Nov-2022 | 18,300 | 1,10,669 |
| **NIFTY** | 24-Nov-2022 | 17,900 | 1,04,665 |

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| **Securities in Ban For Trade Date 22-11-2022** |

ESCORTS, GNFC, IBULHSGFIN, PNB, SUNTV

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| **Bulk Deals (BSE)** |

**NA**

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 21-Nov-22 | ACI | QUANT MONEY MANAGERS LIMITED | BUY | 650000 | 452.59 |
| 21-Nov-22 | DELHIVERY | MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI | BUY | 4854607 | 330.00 |
| 21-Nov-22 | EASEMYTRIP | SAINT CAPITAL FUND | BUY | 2200000 | 52.50 |
| 21-Nov-22 | KSHITIJPOL | VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES | BUY | 600000 | 41.43 |
| 21-Nov-22 | DELHIVERY | CA SWIFT INVESTMENTS | SELL | 18404607 | 330.02 |
| 21-Nov-22 | HCC | IDBI TRUSTEESHIP SERVICES LTD | SELL | 11000000 | 17.82 |

**Note- Executed on 21th Nov 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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| **IPO LISTING** |

**Company Name: “KYNES TECHNOLOGY INDIA LIMITED”, BSE CODE:543664 , NSE Symbol: KYNES, Issue Price: Rs 587 per share, Series: EQ**

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| --- | --- | --- | --- |
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