

Daily Report

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**Friday, 23rd Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18127.35 | -0.39 | | **BSE** | 60826.22 | -0.39 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 33027.49 | -1.05 | | **Nasdaq** | 10476.12 | -2.18 | | **Nikkei** | 26199.50 | -1.16 | | **Hang Seng** | 19772.00 | 2.65 | | **FTSE** | 7469.28 | -0.37 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1800.85 | 0.31 | | **Silver ($/Ounce)** | 23.83 | 0.89 | | **Crude ($/BBL)** | 78.27 | 1.01 | | **Aluminium spot ($/mt)** | 2394.50 | 0.13 | | **Copper SPOT ($/mt)** | 8277.00 | -1.39 | | **Zinc ($/MT)** | 2935.50 | -2.46 | | **Natural gas $/MMBtu** | 5.08 | 0.45 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.75 | -0.15 | | **EURINR** | 87.92 | 0.05 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.316 | 0.40 |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **--** | -- | -- | **BOMDYEING** | 79 | 77 | | **--** | -- | -- | **SINTEX** | 4.96 | 4.96 | | **--** | -- | -- | **VOLTAS** | 808 | 798 | | **--** | -- | -- | **--** | -- | -- | | **--** | -- | -- | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened higher but was unable to sustain the opening gains and momentum on the downside intensified as the day progressed which led nifty to close in red. At present, prices have close below the 50days SMA (18166). This suggests weakness. In coming trading session if nifty trades below 18050 then it may test 17940 – 17830 levels. However, a bounce from current level up to 18250 – 18360 cannot be ruled out.  **Broadly, looking at the current price action we are of the opinion that 18600 – 18700 supply zone and 18000 – 17900 zone remain strong demand zone. Hence as long nifty holds the demand zone there is high probability that nifty may test the supply zone (18600 – 18700) or even extend the gains up to 19000– 19500 levels in couple of weeks.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Sell | -650.59 | | Stock Futures | Net Buy | 737.76 | | **Net Future Position** | **Net Buy** | **87.17** | | Index Options | Net Buy | 10198.2 | | Stock Options | Net Sell | -155.45 | | **Net Options Position** | **Net Buy** | **10042.75** | | FII In cash Segment | Net Buy | 928.63 | | DII In cash Segment | Net Buy | 2206.59 | | **Net Cash Position** | **Net Buy** | **3135.22** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (22-12-2022)** |
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| **INFY** | **1556.69** | **1522.05** |
| **WIPRO** | **448.69** | **388.75** |
| **TATASTEEL** | **108.85** | **107.65** |
| **TATAMOTORS** | **428.59** | **394.45** |
| **BPCL** | **331.37** | **327.9** |
| **ASIANPAINT** | **3110.39** | **3088.55** |
| **ONGC** | **145.47** | **142.25** |
| **UPL** | **743.59** | **729.35** |
| **BAJFINANCE** | **6686.54** | **6490.65** |
| **POWERGRID** | **220.6** | **215** |
| **DIVISLAB** | **3794.64** | **3495.9** |
| **TCS** | **3323.16** | **3259.7** |
| **TECHM** | **1135.81** | **1015.85** |
| **MARUTI** | **8369.12** | **8334.35** |
| **BAJAJ-AUTO** | **3742** | **3600.85** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 19000 | 1,69,943 |
| **NIFTY** | 29-Dec-2022 | 18500 | 1,35,513 |
| **NIFTY** | 29-Dec-2022 | 18400 | 1,14,791 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 18000 | 1,15,423 |
| **NIFTY** | 29-Dec-2022 | 18200 | 98,475 |
| **NIFTY** | 29-Dec-2022 | 17500 | 95,478 |

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| **Securities in Ban For Trade Date 23-12-2022** |

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| **Bulk Deals (BSE)** |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 22-Dec-22 | AJANTPHARM | ICICI PRUDENTIAL MUTUAL FUND | BUY | 1086110 | 1,160.10 |
| 22-Dec-22 | AJANTPHARM | NIPPON INDIA MUTUAL FUND | BUY | 715450 | 1,160.10 |
| 22-Dec-22 | SULA | JUPITER INDIA FUND | BUY | 632155 | 361.00 |
| 22-Dec-22 | SULA | GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY | BUY | 695864 | 351.48 |
| 22-Dec-22 | AJANTPHARM | AAYUSH AGRAWAL TRUST | SELL | 3853959 | 1,160.10 |
| 22-Dec-22 | AJANTPHARM | RAVI AGRAWAL TRUST | SELL | 1638887 | 1,160.10 |
| 22-Dec-22 | THYROCARE | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD | SELL | 275000 | 659.69 |

**Note- Executed on 22nd Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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| **IPO LISTING** |

**IPO Listing Today: Company Name: “ABANS HOLDINGS LIMITED”, BSE CODE: 543712, NSE Symbol: AHL, Issue Price: Rs 270 per share, Series: EQ**

**IPO Listing Today: Company Name: “LANDMARK CAR LIMITED”, BSE CODE: 543714, NSE Symbol: LANDMARK, Issue Price: Rs506 per share, Series: EQ**

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