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Friday, 25th Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	16247.95	-4.78
BSE	54529.91	-4.72
World Indices	Last Price	(%) Chg
Dow Jones	33223.83	0.28
Nasdaq	13473.59	3.34
Nikkei	26337.44	1.41
Hang Seng	22910.24	0.04
FTSE	7207.38	-3.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1914.20	-0.63
Silver (\$/Ounce)	24.37	-1.28
Crude (\$/BBL)	101.52	2.46
Aluminium spot (\$/mt)	3416.00	3.75
Copper SPOT (\$/mt)	9837.50	-0.29
Nickel Spot (\$/MT)	24725.50	1.35
Natural gas \$/MMBtu	4.68	0.88
Currency	Last Price	(%) Chg
USD-INR	75.74	1.40
EUR-INR	84.43	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.76	0.34

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ADVANCE	262	260
--	--	--	AEGISL	179	175
--	--	--	AIAENG	1630	1625
--	--	--	AMARAJA	523	520
--	--	--	APOLLOTY	178	176

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clues and selling intensified as the day progressed which led Nifty to close in red. On the daily chart, we are observing that prices have breached the 200-days SMA (16894) and convincingly close below it. This suggests weakness. In coming trading session if Nifty for first hour trades below 16200 level then it may test 16100 - 16000 levels. On the upside, Nifty may test 16350- 16450 levels may act as resistance for the day.

Since, prices have closed below the 200-days SMA (16894) one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3451.89
Stock Futures	Net Buy	3552.56
Net Future Position	Net Buy	100.67
Index Options	Net Buy	9578.38
Stock Options	Net Buy	366.76
Net Options Position	Net Buy	9945.14
FII In cash Segment	Net Sell	-6448.24
DII In cash Segment	Net Buy	7667.75
Net Cash Position	Net Buy	1219.51

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-02-2022)
WIPRO	613.16	537.15
RELIANCE	2325.08	2255.75
ITC	219.26	208.5
HCLTECH	1128.61	1098.55
HINDUNILVR	2439.13	2171.4
TATASTEEL	1238.19	1074
DRREDDY	4852.99	4092.5
GRASIM	1617.92	1544.35
CIPLA	929.64	895.8
TATACONSUM	766.95	677.7
M&M	822.41	795.8
HDFC	2649.35	2343.05
BPCL	429.81	333.05
ICICIBANK	717.96	707.4
HDFCBANK	1522.54	1419.4
HEROMOTOCO	2751.92	2490.4
BRITANNIA	3650.66	3446
ASIANPAINT	3142.14	3069.05
IOC	116.59	110
AXISBANK	747.43	730.3
UPL	764.76	632.3
SHREECEM	27433.36	23152.25
EICHERMOT	2657.68	2617.15
INDUSINDBK	1005.91	875.65
BAJFINANCE	6866.11	6627.8
ADANIPORTS	734.9	654.85
ULTRACEMCO	7317.99	6418.45
DIVISLAB	4655.37	3936.65
TCS	3534.62	3401.65
KOTAKBANK	1857.43	1794.85
TECHM	1382.69	1333
JSWSTEEL	680.33	569.35
NTPC	125.87	124.4
BAJAJ-AUTO	3732.33	3478.9
BAJAJFINSV	15520.22	15245.2
NESTLEIND	18703	17744.75
COALINDIA	156.16	150
SBILIFE	1129.46	1054.2
HDFCLIFE	677.8	532.95

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	17500	54,359
NIFTY	03-Mar-2022	17000	44,095
NIFTY	03-Mar-2022	18000	42,761

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	15500	35,614
NIFTY	03-Mar-2022	16000	35,506
NIFTY	03-Mar-2022	16500	30,717

Securities in Ban For Trade Date 25-02-2022

NIL .

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Feb-22	BARBEQUE	MOTILAL OSWAL MUTUAL FUND	BUY	542000	1,150.00
24-Feb-22	SUNTECK	POLAR CAPITAL LLP A/C POLAR CAPITAL FUNDS PLC - EMERGING MARKET	BUY	807602	442.79

Bulk Deals (BSE)

N/A

 Note- Executed on 24th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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