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Thursday, 25th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	34868.98	-1.58
NSE	10305.30	-1.58
World Indices	Last Price	(%) Chg
Dow Jones	25445.94	-2.72
Nasdaq	9909.17	-2.19
Nikkei	22225.55	-1.37
Hang Seng	--	--
FTSE	6123.69	-3.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1771.10	-0.23
Silver (\$/Ounce)	17.58	-0.51
Crude (\$/BBL)	40.03	-0.69
Aluminium spot (\$/mt)	1577.75	0.13
Copper SPOT (\$/mt)	5863.75	-0.39
Lead Spot (\$/MT)	1761.75	0.00
Natural gas \$/MMBtu	1.58	-1.06
Currency	Last Price	(%) Chg
USD-INR	75.65	0.04
EUR-INR	85.49	0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.91	0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	790	819	--	--	--
COROMA	732	750	--	--	--
ESCORTS	987	1047	--	--	--
INFIBEAM	67.0	67.7	--	--	--
MARKSAN	36.1	39.1	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening hour gains which dragged down Nifty to close in red. On the daily chart, we are observing a bearish Engulfing pattern. The said pattern would get activated once Nifty trades and close below 10273 level. In such scenario Nifty may test 10200 – 10100 levels. On the upside, 10480 – 10536 levels may act as resistance for the day. **Broadly we are of the opinion that a consolidation or minor correction cannot be ruled out. However, at lower level in the range of 10200 – 10070 level buying may emerge. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.**

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1050.99
Stock Futures	Net Buy	460.29
Net Future Position	Net Sell	-590.70
Index Options	Net Sell	-65.56
Stock Options	Net Buy	133.36
Net Options Position	Net Buy	67.80
FII In cash Segment	Net Buy	1766.90
DII In cash Segment	Net Sell	-1524.90
Net Cash Position	Net Buy	242.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 24-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	351.85	353.82	358.03	364.22	347.63	343.42
ASIAN PAINT	1747.25	1748.33	1812.67	1878.08	1682.92	1618.58
AXIS BANK	424.65	431.78	441.37	458.08	415.07	405.48
BAJAJ-AUTO	2817.25	2867.60	2929.55	3041.85	2755.30	2693.35
BAJAJ FINSV	6046.05	6160.48	6340.57	6635.08	5865.97	5685.88
BAJ FINANCE	2934.45	2990.15	3069.30	3204.15	2855.30	2776.15
BHARTIARTL	557.35	564.78	574.57	591.78	547.57	537.78
BPCL	378.55	382.65	390.30	402.05	370.90	363.25
BRITANNIA	3446.40	3463.77	3487.53	3528.67	3422.63	3398.87
CIPLA	631.20	640.58	652.87	674.53	618.92	606.63
COALINDIA	141.55	142.92	145.08	148.62	139.38	137.22
DRREDDY	4042.65	4069.22	4110.13	4177.62	4001.73	3960.82
EICHER MOT	18436.85	18258.97	18667.88	18898.92	18027.93	17619.02
GAIL	101.40	101.42	104.33	107.27	98.48	95.57
GRASIM	613.65	615.20	631.90	650.15	596.95	580.25
HCLTECH	559.60	564.60	574.80	590.00	549.40	539.20
HDFC	1797.75	1818.45	1848.30	1898.85	1767.90	1738.05
HDFC BANK	1032.50	1040.02	1049.98	1067.47	1022.53	1012.57
HEROMOTOCO	2493.80	2492.85	2545.95	2598.10	2440.70	2387.60
HINDALCO	151.40	153.98	157.52	163.63	147.87	144.33
HINDUNILVR	2130.30	2144.07	2163.13	2195.97	2111.23	2092.17
ICICIBANK	348.10	357.70	370.40	392.70	335.40	322.70
INDUSINDBK	481.70	496.08	516.07	550.43	461.72	441.73
INFRA TEL	233.05	232.65	237.90	242.75	227.80	222.55
INFY	714.15	716.78	724.17	734.18	706.77	699.38
IOC	87.10	87.88	89.72	92.33	85.27	83.43
ITC	191.85	190.90	195.65	199.45	187.10	182.35
JSW STEEL	193.90	198.00	203.65	213.40	188.25	182.60
KOTAK BANK	1343.90	1359.62	1382.28	1420.67	1321.23	1298.57
LT	955.55	965.82	979.63	1003.72	941.73	927.92
M&M	515.35	518.52	524.48	533.62	509.38	503.42
MARUTI	5755.35	5807.78	5885.57	6015.78	5677.57	5599.78
NESTLE IND	16707.95	16695.70	16872.25	17036.55	16531.40	16354.85
NTPC	97.05	99.20	101.65	106.25	94.60	92.15
ONGC	83.10	84.10	85.65	88.20	81.55	80.00
POWERGRID	178.50	181.30	185.60	192.70	174.20	169.90
RELIANCE	1727.85	1737.42	1763.13	1798.42	1702.13	1676.42
SBIN	184.60	187.80	191.70	198.80	180.70	176.80
SHREECEM	22566.25	22654.75	22979.50	23392.75	22241.50	21916.75
SUN PHARMA	484.40	489.60	498.20	512.00	475.80	467.20
TATAMOTORS	104.80	106.60	109.00	113.20	102.40	100.00
TATA STEEL	326.05	329.65	334.55	343.05	321.15	316.25
TCS	2042.20	2046.02	2060.43	2078.67	2027.78	2013.37
TECHM	560.95	560.45	566.50	572.05	554.90	548.85
TITAN	988.20	999.78	1014.42	1040.63	973.57	958.93
ULTRACEMCO	3821.60	3881.35	3956.25	4090.90	3746.70	3671.80
UPL	444.95	451.98	462.97	480.98	433.97	422.98
VEDL	109.45	110.18	112.77	116.08	106.87	104.28
WIPRO	218.20	219.92	222.28	226.37	215.83	213.47
ZEEL	174.10	177.32	182.13	190.17	169.28	164.47

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-06-2020)
INFY	719.52	714.15
WIPRO	227.21	218.20
ZEEL	236.06	174.10
LT	1179.21	955.55
ITC	215.99	191.85
TATASTEEL	368.25	326.05
SBIN	263.20	184.60
GRASIM	672.08	613.65
TATAMOTORS	131.91	104.80
HDFC	2059.69	1797.75
HINDALCO	168.89	151.40
BPCL	427.09	378.55
ICICIBANK	439.89	348.10
HDFCBANK	1125.39	1032.50
IOC	111.59	87.10
AXISBANK	609.14	424.65
ONGC	106.72	83.10
TITAN	1113.80	988.20
VEDL	124.49	109.45
UPL	500.19	444.95
GAIL	111.60	101.40
INDUSINDBK	1036.59	481.70
BAJFINANCE	3518.18	2934.45
POWERGRID	182.49	178.50
ULTRACEMCO	3977.63	3821.60
TCS	2048.97	2042.20
KOTAKBANK	1494.28	1343.90
TECHM	683.42	560.95
JSWSTEEL	223.36	193.90
NTPC	107.62	97.05
MARUTI	6342.67	5755.35
BAJAJ-AUTO	2861.97	2817.25
BAJAJFINSV	7533.55	6046.05
COALINDIA	174.57	141.55

Securities in Ban For Trade Date 25-06-2020

GLENMARK, JUSTDIAL, IDEA.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jun-20	BOMDYEING	SAHARA INVESTMENTS PRIVATE LIMITED	B	1303691	76.90
24-Jun-20	BOMDYEING	HEERA HOLDINGS AND LEASING PRIVATE LIMITED	B	1495450	76.90
24-Jun-20	BOMDYEING	NIDHIVAN INVESTMENTS AND TRADING COMPANYPRIVATE LIMITED	B	1560470	76.90
24-Jun-20	BOMDYEING	NOWROSJEE WADIA AND SONS LTD	S	4359611	76.90
24-Jun-20	EMBASSY	SG INDIAN HOLDING NQ CO I PTE LTD.	S	7881000	341.01
24-Jun-20	EMBASSY	NOMURA INDIA INVESTMENT FUND MOTHER FUND	B	6,342,800	341.00
24-Jun-20	EMBASSY	SIGNATURE HIGH INCOME FUND	B	3,995,400	341.00
24-Jun-20	METROPOLIS	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	312,224	1,382.10
24-Jun-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	4,375,000	91.35
24-Jun-20	SEQUENT	AGNUS CAPITAL LLP	S	4,375,000	91.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jun-20	Sical Logistics Limited	PRESCIENT WEALTH MANAGEMENT PVT LTD	SELL	1350000	12.70
24-Jun-20	Silgo Retail Limited	ARYAMAN CAPITAL MARKETS LIMITED	BUY	51000	38.50
24-Jun-20	Silgo Retail Limited	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	51000	38.50
24-Jun-20	Sunteck Realty Limited	FGTEBP FIAM EMERGING MARKETS COMMINGLED POOL	SELL	1071267	181.30
24-Jun-20	Sunteck Realty Limited	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	SELL	2947776	181.30
24-Jun-20	Sunteck Realty Limited	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	BUY	1680000	180.00

Note- Executed on 24th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10500	4647000
NIFTY	25-Jun-2020	10600	3545100
NIFTY	25-Jun-2020	10400	2935425

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10000	3981000
NIFTY	25-Jun-2020	9000	2894050
NIFTY	25-Jun-2020	9900	2892600

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