

Daily Report

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**Monday, 26th Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 17806.80 | -1.77 | | **BSE** | 59845.29 | -1.61 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 33203.93 | 0.53 | | **Nasdaq** | 10497.86 | 0.21 | | **Nikkei** | 26235.25 | -1.03 | | **Hang Seng** | 19558.00 | -0.62 | | **FTSE** | 7473.01 | 0.05 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1806.00 | 0.60 | | **Silver ($/Ounce)** | 23.92 | 1.26 | | **Crude ($/BBL)** | 79.35 | 2.40 | | **Aluminium spot ($/mt)** | 2394.50 | -0.48 | | **Copper SPOT ($/mt)** | 8380.00 | 0.84 | | **Zinc ($/MT)** | 2986.00 | 1.29 | | **Natural gas $/MMBtu** | 5.125 | 2.52 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.86 | -0.11 | | **EURINR** | 87.92 | 0.05 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.317 | 0.01 | |  |  |  |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **--** | -- | -- | **BOMDYEING** | 74.4 | 73.8 | | **--** | -- | -- | **CENTURY** | 674 | 671 | | **--** | -- | -- | **CHOLAHLDNG** | 582 | 561 | | **--** | -- | -- | **GATEWAY** | 65 | 64 | | **--** | -- | -- | **JISLALEQS** | 30 | 29 |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened down with a gap and momentum on the downside intensified as the day progressed which led nifty to close in red. At present, prices have convincingly close below the 50days SMA (18180). This suggests weakness. In coming trading session if nifty trades below 17779 level then it may test 17700 - 17600 levels. On the upside, 17900 -18100 level may act as resistance for the day.  **Since, prices have close below the demand zone of 18000 – 17900 zone selling is likely to continue. Hence, cautious approach at current level should be adopted.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Sell | -550.85 | | Stock Futures | Net Buy | 825.07 | | **Net Future Position** | **Net Buy** | **274.22** | | Index Options | Net Buy | 5649.18 | | Stock Options | Net Sell | -51.6 | | **Net Options Position** | **Net Buy** | **5597.58** | | FII In cash Segment | Net Sell | -706.84 | | DII In cash Segment | Net Buy | 3398.98 | | **Net Cash Position** | **Net Buy** | **2692.14** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (23-12-2022)** |
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| **INFY** | **1497.1** | **1555.56** |
| **WIPRO** | **377.65** | **447.7** |
| **RELIANCE** | **2502.2** | **2554.69** |
| **TATASTEEL** | **102.25** | **108.72** |
| **TATAMOTORS** | **378.35** | **428.4** |
| **HINDALCO** | **429.55** | **438.51** |
| **BPCL** | **325.1** | **331.25** |
| **ASIANPAINT** | **3057.9** | **3111.99** |
| **ONGC** | **139.8** | **145.35** |
| **UPL** | **711.2** | **743.58** |
| **BAJFINANCE** | **6374.6** | **6685.72** |
| **ADANIPORTS** | **794.1** | **803.27** |
| **POWERGRID** | **211.25** | **220.58** |
| **DIVISLAB** | **3498.45** | **3791.66** |
| **TCS** | **3228.35** | **3321.68** |
| **KOTAKBANK** | **1821.95** | **1826.08** |
| **TECHM** | **995.75** | **1133.52** |
| **MARUTI** | **8141.6** | **8373.6** |
| **BAJAJ-AUTO** | **3541.8** | **3743.5** |
| **BAJAJFINSV** | **1497.05** | **1517.6** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 18000 | 1,87,691 |
| **NIFTY** | 29-Dec-2022 | 19000 | 1,83,770 |
| **NIFTY** | 29-Dec-2022 | 18200 | 1,75,072 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 17000 | 1,18,175 |
| **NIFTY** | 29-Dec-2022 | 17500 | 93,184 |
| **NIFTY** | 29-Dec-2022 | 17800 | 83,229 |

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| **Securities in Ban For Trade Date 26-12-2022** |

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 23-Dec-22 | ESSENTIA | VIKAS LIFECARE LIMITED | BUY | 2010223 | 7.88 |
| 23-Dec-22 | ESSENTIA | VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES | BUY | 2500000 | 7.79 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 23-Dec-22 | LANDMARK | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | BUY | 392421 | 466.55 |
| 23-Dec-22 | LANDMARK | INTEGRATED CORE STRATEGIES ASIA PTE LTD | SELL | 382473 | 463.82 |
| 23-Dec-22 | ZOTA | BARCLAYS SECURITIES INDIA PRIVATE LIMITED | SELL | 213033 | 254.50 |

**Note- Executed on 23rd Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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| **Research Analyst Registration No.** | **Contact** | **Website** | **mail Id** |
| **INH000002764** |  |  |  |
| **SMS: ‘Arihant’ to 56677** | [**www.arihantcapital.com**](http://www.arihantcapital.com) | **arihant.research**[**@arihantcapital.com**](mailto:mutualfund@arihantcapital.com) |

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor

Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)