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 Tuesday, 27<sup>h</sup> Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	16987.75	-1.96
BSE	57225.61	-1.50
World Indices		
Dow Jones	29260.81	-1.11
Nasdaq	10802.92	-0.60
Nikkei	26599.50	0.64
Hang Seng	17727.00	-0.82
FTSE	7020.95	0.03
Commodity		
GOLD(\$/ounce)	1636.20	0.17
Silver (\$/Ounce)	18.42	-0.30
Crude (\$/BBL)	77.00	0.38
Aluminium spot (\$/mt)	2133.00	-1.75
Copper SPOT (\$/mt)	7307.00	-1.90
Zinc (\$/MT)	2898.00	-3.69
Natural gas \$/MMBtu	7.15	1.85
Currency	Last Price	(%) Chg
USDINR	81.54	0.36
EURINR	78.54	-0.23
Bond		
India 10 Yr Bond yield	7.40	0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ALEMBIC	595	591
--	--	--	AUROBINDO	502	498
--	--	--	BIOCON	276	275
--	--	--	BIRLASOFT	290	283
--	--	--	GAIL	84	83

Source: BSE

### Market Technical Outlook



Nifty opened down with a gap and traded with negative bias throughout the day to close deep in red. We still maintain our stance that there is a negative divergence in the RSI. Further, prices have tested the 200-days SMA (17008) but have close above it. In coming trading session if nifty for first hour trades below 16980 level then it may test 16870 – 16790 levels. On the upside, 17130 - 17240 levels may act as resistance for the day.

Broadly, looking at the daily chart it is evident that the 200-days SMA 17008 is a make or break level on daily closing basis. Hence, one needs to adopt cautious approach at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	941.47
Stock Futures	Net Buy	823.29
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1764.76</b>
Index Options	Net Buy	9705.09
Stock Options	Net Buy	227.58
<b>Net Options Position</b>	<b>Net Buy</b>	<b>9932.67</b>
FII In cash Segment	Net Sell	-5101.3
DII In cash Segment	Net Buy	3532.18
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1569.12</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	18000	2,06,883
NIFTY	29-Sep-2022	17500	1,65,213
NIFTY	29-Sep-2022	19000	1,41,791

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	16000	1,44,894
NIFTY	29-Sep-2022	17000	1,29,946
NIFTY	29-Sep-2022	16500	1,22,764

**Securities in Ban For Trade Date 27-09-2022**

IDEA, PNB, ZEEL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-22	KDDL	CAPITAL ONE PARTNERS	BUY	200000	849.99
26-Sep-22	KDDL	AXIS SECURITIES LTD	BUY	110000	850.00
26-Sep-22	MAXIND	HABROK INDIA MASTER LP	BUY	434000	83.91

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-22	MASTEK	SMALLCAP WORLD FUND INC	B	549676	1,759.97
26-Sep-22	MASTEK	HORNBILL ORCHID INDIA FUND	S	429086	1,760.01

 Note- Executed on 26<sup>th</sup> Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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