

Daily Report

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**Tuesday, 27th Dec 2022**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 18014.60 | 1.17 | | **BSE** | 60566.42 | 1.20 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 33203.93 | 0.53 | | **Nasdaq** | 10497.86 | 0.21 | | **Nikkei** | 26527.50 | 1.13 | | **Hang Seng** | -- | -- | | **FTSE** | 7473.01 | 0.05 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 1813.15 | 0.50 | | **Silver ($/Ounce)** | 24.14 | 0.92 | | **Crude ($/BBL)** | 80.35 | 0.99 | | **Aluminium spot ($/mt)** | 2394.50 | -0.48 | | **Copper SPOT ($/mt)** | 8380.00 | 0.84 | | **Zinc ($/MT)** | 2986.00 | 1.29 | | **Natural gas $/MMBtu** | 5.165 | 2.99 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.68 | -0.12 | | **EURINR** | 87.85 | -0.01 | | **Bond** | **Last Price** | **(%) Chg** | | **India 10 Yr Bond yield** | 7.322 | 0.05 | |  |  |  |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **--** | -- | -- | **AUROPHARM** | 438 | 434 | | **--** | -- | -- | **CENTURY** | 704 | 661 | | **--** | -- | -- | **JISLJALEQS** | 31 | 29 | | **--** | -- | -- | **NATCO** | 553 | 548 | | **--** | -- | -- | **ORIENTELEC** | 258 | 245 |   Source: BSE | |  | | --- | | **Market Technical Outlook** |     Nifty, opened on a subdued note but witness a rally in the latter half of the session to close in green. On the daily chart we are observing a spinning top candlestick pattern which suggests that a pullback from current level cannot be ruled out. In coming trading session if nifty trades above 18070 level then it may test 18120 – 18250 levels. On the downside, 17880 – 17760 levels may act as support for the day.  **At present prices are trading below the 50-daySMA (18200), hence one needs to adopt cautious approach at current level.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buy | 1032.22 | | Stock Futures | Net Buy | 2298.37 | | **Net Future Position** | **Net Buy** | **3330.59** | | Index Options | Net Sell | -12740.95 | | Stock Options | Net Buy | 105.5 | | **Net Options Position** | **Net Sell** | **-12635.45** | | FII In cash Segment | Net Sell | -497.65 | | DII In cash Segment | Net Buy | 1285.74 | | **Net Cash Position** | **Net Buy** | **788.09** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (26-12-2022)** |
|  |  |  |
| **INFY** | **1554.37** | **1502.4** |
| **WIPRO** | **446.74** | **380.5** |
| **RELIANCE** | **2556.11** | **2524.05** |
| **TATASTEEL** | **108.6** | **105** |
| **DRREDDY** | **4278.09** | **4248.6** |
| **TATAMOTORS** | **428.35** | **384.8** |
| **TATACONSUM** | **776.58** | **775.3** |
| **BPCL** | **331.19** | **325.1** |
| **ASIANPAINT** | **3113.73** | **3056.05** |
| **ONGC** | **145.12** | **141.3** |
| **UPL** | **743.51** | **718.25** |
| **BAJFINANCE** | **6687.26** | **6433.7** |
| **POWERGRID** | **220.58** | **211.85** |
| **DIVISLAB** | **3788.42** | **3428.8** |
| **TCS** | **3320.52** | **3252.9** |
| **KOTAKBANK** | **1826.59** | **1813.55** |
| **TECHM** | **1131.41** | **1001** |
| **MARUTI** | **8381.03** | **8256.8** |
| **BAJAJ-AUTO** | **3745.09** | **3552.2** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 18200 | 1,81,167 |
| **NIFTY** | 29-Dec-2022 | 19000 | 1,66,802 |
| **NIFTY** | 29-Dec-2022 | 18000 | 1,58,777 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Dec-2022 | 17000 | 1,48,760 |
| **NIFTY** | 29-Dec-2022 | 18000 | 1,39,178 |
| **NIFTY** | 29-Dec-2022 | 17800 | 1,38,095 |

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| **Securities in Ban For Trade Date 27-12-2022** |

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 26-Dec-22 | MAFATIND | SUMIL HOLDINGS PVT LTD | BUY | 11500000 | 55.20 |
| 26-Dec-22 | MAFATIND | HRISHIKESH ARVIND MAFATLAL | SELL | 11500000 | 55.20 |
| 26-Dec-22 | VERITAS | SWAN ENERGY LIMITED | BUY | 1110000 | 179.55 |
| 26-Dec-22 | VERITAS | NITI NITINKUMAR DIDWANIA | SELL | 1110000 | 179.55 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 26-Dec-22 | AHL | MAVEN INDIA FUND | BUY | 279581 | 202.14 |

**Note- Executed on 26th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.**

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