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 Tuesday, 28th January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41155.12	-1.10
NSE	12119.00	-1.06
World Indices		
Dow Jones	28535.80	-1.57
Nasdaq	9139.31	-1.89
Nikkei	23130.57	-0.93
Hang Seng	--	--
FTSE	7412.05	-2.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1580.80	0.22
Silver (\$/Ounce)	18.09	0.19
Crude (\$/BBL)	58.98	-0.57
Aluminium spot (\$/mt)	1767.75	0.03
Copper SPOT (\$/mt)	5739.75	-0.14
Lead Spot (\$/MT)	1902.25	0.46
Natural gas \$/MMBtu	1.88	0.11
Currency	Last Price	(%) Chg
USD-INR	71.45	0.16
EUR-INR	78.79	0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.55	-0.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANI	230	236	--	--	--
ALEMBIC	614	633	--	--	--
AMARARA	801	814	--	--	--
APOLLOHO	1695	1712	--	--	--
ATUL	4897	4980	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clues and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart we are observing that prices have tested the 50-day SMA (12114) and close marginally above it. However, if Nifty closes well below 50day SMA (12114) then the uptrend is going to come under pressure and selling may intensify further. At present the daily trend would turn down only if Nifty trades below 12060 levels. In coming trading session we would like to give two scenarios

- 1) If Nifty opens gap down in the range of 12093 - 12077 then one can initiate a long, with a stop loss of 12067 for a target of 12144 – 12160 – 12186 levels.
- 2) If Nifty opens higher in the range of 12160 – 12228 then go short with a stop loss of 12245 for a target of 12093 – 12077 – 12051 levels.

News for stocks

HDFC	HDFC posted nearly four times jump in profit at Rs 8,372 crore for the quarter ended December 31. The company had posted a profit of Rs 2,114 crore in the same quarter last year. Bottomline of the company got a boost of Rs 9,020 crore from fair value gain from merger of Gruh Finance with Bandhan Bank.
MARUTI	Maruti Suzuki Monday announced a price increase across select models in its range, effective immediately.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2269.16
Stock Futures	Net Sell	-481.53
Net Future Position	Net Sell	-2750.69
Index Options	Net Buy	437.82
Stock Options	Net Sell	-209.62
Net Options Position	Net Buy	228.20
FII In cash Segment	Net Sell	-438.85
DII In cash Segment	Net Buy	10.51
Net Cash Position	Net Sell	-428.34

Technical Levels for Nifty 50 Companies

Company	Closing 27-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	381.25	382.43	385.07	388.88	378.62	375.98
ASIAN PAINT	1788.35	1791.37	1802.73	1817.12	1776.98	1765.62
AXIS BANK	740.25	739.9	748.8	757.35	731.35	722.45
BAJAJ-AUTO	3082.6	3083.2	3122.35	3162.1	3043.45	3004.3
BAJAJ FINSV	9557.6	9580.5	9626	9694.4	9512.1	9466.6
BAJ FINANCE	4164.35	4175.45	4196.9	4229.45	4142.9	4121.45
BHARTIARTL	514.4	516.8	521.7	529	509.5	504.6
BPCL	467.75	467.52	472.03	476.32	463.23	458.72
BRITANNIA	3174.2	3179.73	3204.47	3234.73	3149.47	3124.73
CIPLA	464.45	461.72	469.23	474.02	456.93	449.42
COAL INDIA	193.35	193.45	194.9	196.45	191.9	190.45
DR REDDY	3188.75	3131.75	3266	3343.25	3054.5	2920.25
EICHER MOT	21095.2	21010.33	21245.67	21396.13	20859.87	20624.53
GAIL	126.75	127.45	128.8	130.85	125.4	124.05
GRASIM	813.1	820	830	846.9	803.1	793.1
HCLTECH	604.35	604.7	607.65	610.95	601.4	598.45
HDFC	2395.8	2409.77	2431.03	2466.27	2374.53	2353.27
HDFC BANK	1213.2	1219.98	1228.22	1243.23	1204.97	1196.73
HEROMOTOCO	2455.75	2459.77	2494.48	2533.22	2421.03	2386.32
HINDALCO	198.25	199.73	202.07	205.88	195.92	193.58
HINDUNILVR	2061.35	2062.28	2067.82	2074.28	2055.82	2050.28
ICICI BANK	537.25	537.92	544.33	551.42	530.83	524.42
INDUSINDBK	1271.2	1282.73	1300.47	1329.73	1253.47	1235.73
INFRA TEL	241.85	241.45	243.9	245.95	239.4	236.95
INFY	778.1	779.1	783.8	789.5	773.4	768.7
IOC	117.45	118.22	119.43	121.42	116.23	115.02
ITC	234.6	235.43	236.57	238.53	233.47	232.33
JSW STEEL	262.8	262.33	266.37	269.93	258.77	254.73
KOTAK BANK	1618.35	1618.58	1628.77	1639.18	1608.17	1597.98
LT	1348.6	1351.17	1362.33	1376.07	1337.43	1326.27
M&M	578.3	574.6	586.2	594.1	566.7	555.1
MARUTI	7148.8	7144.93	7228.87	7308.93	7064.87	6980.93
NESTLE IND	15666.05	15690.33	15820.72	15975.38	15535.67	15405.28
NTPC	113.15	113.68	114.77	116.38	112.07	110.98
ONGC	117.25	117.52	118.23	119.22	116.53	115.82
POWER GRID	193	193.92	195.53	198.07	191.38	189.77
RELIANCE	1506.55	1512	1519	1531.45	1499.55	1492.55
SBIN	316.2	318	320.2	324.2	314	311.8
SUN PHARMA	448.4	447.45	452.7	457	443.15	437.9
TATAMOTORS	182.2	183.32	185.78	189.37	179.73	177.27
TATA STEEL	462.45	466.77	473.43	484.42	455.78	449.12
TCS	2169.25	2175.9	2186.8	2204.35	2158.35	2147.45
TECHM	791.5	789.13	798.62	805.73	782.02	772.53
TITAN	1213.8	1221	1233.15	1252.5	1201.65	1189.5
ULTRACEMCO	4676.95	4684.35	4746.7	4816.45	4614.6	4552.25
UPL	537.25	540.78	546.57	555.88	531.47	525.68
VEDL	148.85	150.12	152.13	155.42	146.83	144.82
WIPRO	245.35	246	247.25	249.15	244.1	242.85
YES BANK	42.4	42.57	43.28	44.17	41.68	40.97
ZEEL	278.95	278.68	282.17	285.38	275.47	271.98

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-01-2020)
WIPRO	262.03	245.35
ZEEL	325.63	278.95
LT	1397.26	1348.6
ITC	262.38	234.6
SBIN	316.83	316.2
CIPLA	500.16	464.45
M&M	584.02	578.3
HEROMOTOCO	2563.48	2455.75
IOC	140.23	117.45
ONGC	142.97	117.25
VEDL	156.34	148.85
UPL	599.28	537.25
GAIL	140.41	126.75
INDUSINDBK	1456.44	1271.2
ADANI PORTS	387.6	381.25
POWERGRID	196.81	193
NTPC	124.4	113.15
YESBANK	94.5	42.4
COALINDIA	217.14	193.35
INFRA TEL	257.44	241.85

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Jan-20	La Opala RG Limited	HDFC MUTUAL FUND A/C MONTHLY INCOME PLAN LONG TERM PLAN	BUY	4447000	189.92
27-Jan-20	La Opala RG Limited	WESTBRIDGE CROSSOVER FUND LLC	SELL	1579023	190.00
27-Jan-20	La Opala RG Limited	JWALAMUKHI INVESTMENT HOLDINGS	SELL	2396067	190.00
27-Jan-20	Mangalore Chemicals & F	RECOVERY OFFICER I DRT II	SELL	612601	36.14

 Note- Executed on 27th Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12200	5573925
NIFTY	30-Jan-19	12300	4204500
NIFTY	30-Jan-19	12500	4076850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12000	4372050
NIFTY	30-Jan-19	11500	3104100
NIFTY	30-Jan-19	12200	2877600

Securities in Ban For Trade Date 28-01-2020

YESBANK

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