

Tuesday, Oct 30th, 2018

Indian Indices	Close	(%) Chg
BSE	34067.40	2.15
NSE	10250.85	2.20

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24442.92	-0.99
Nasdaq	7050.29	-1.63
Nikkei (8:35 am)	21316.33	0.79
Hang Seng (8:35 am)	24730.31	-0.33
FTSE	7026.32	1.25

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1230.20	-0.45
Silver (\$/Ounce)	14.52	-1.26
Crude (\$/bbl)	67.02	-0.84

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.44	-0.02
EUR-INR	83.80	0.55

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.813	-0.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Atul	3295	3434	Abanoff	73	70
Divislab	1440	1450	Bharatfin	864	843
--	--	--	Indusindbk	1410	1376
--	--	--	Motherson	228	220
--	--	--	Navkarcrp	68	67

Source: BSE

Market Technical Outlook

On 29/10/2018 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to close near days high. On the sectoral front Healthcare, Realty, Capital Goods, Bankex and Metal led the rally. The advance decline ratio was in favour of advancing counter (Advances = 1816/ Declines = 767).

Pattern Formation: On the daily chart, we are observing a strong bull candle which suggests further upside momentum.

Outlook: The current price action suggests that a pullback rally is in offing. In coming trading session if Nifty trades above 10280 level then it may test 10350 – 10370 levels. On the down side, 10200 – 10150 levels may act as support for the days.

We maintain our weekly stance that one needs to adopt cautiously positive approach toward the markets.

Key Events 30-10-2018

Countries	Events
India	--
China	--
Europe	--
Japan	--
UK	--
US	CB Consumer Confidence

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	324	585	Buy
Yes Bank	181	204	Accumulate
KPIT Technologies	218	237	Hold

News for stocks under our coverage

Tata Motors	JLR wheels in petrol version of SUV F-PACE in India at Rs 63.17 lakh. Impact Neutral
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FII and DII Cash Activities 29-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4411.77	6642.56	-2230.79
DII Activity (Rs in cr)	5452.14	2925.24	2526.90

FII Derivative Statistics 29-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	70157	4726.18	68949	4446.74	279.44	337829	24623.34	22900.51	7.52
INDEX OPTIONS	1256584	69374.17	1221209	67146.78	2227.39	731115	51663.09	48146.91	7.30
STOCK FUTURES	326639	18000.21	295412	15921.92	2078.29	1416307	80054.25	77292.40	3.57
STOCK OPTIONS	130223	7709.42	121979	7106.95	602.47	75508	4456.50	2965.15	50.30
Total	1783603	99809.99	1707549	94622.40	5187.58	2560759	160797.18	151304.96	6.27

- Open Interest of derivative segment increased to Rs 160797.18 vs Rs 151304.96 cr.
- FIIs net buyers in index futures to the amount of Rs 279.44 cr and in index options net buyers to the amount of Rs 2227.39 cr.
- Put-Call Ratio at 0.77 vs 0.70 (Bullish)

Securities in Ban For Trade Date 30-10-2018

ADANIPOWER

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Oct-18	Ujjivan Fin. Servc.	FRANKLIN TEMPLETON MUTUAL FUND	BUY	1052508	184.44

Note- Executed on 29th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 29-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPORTS	326	319	335	344	310	294
ASIANPAINT	1196	1199	1211	1226	1184	1172
AXISBANK	567	561	583	599	545	522
BAJAJ-AUTO	2549	2527	2580	2611	2496	2443
BAJAJFINSV	5410	5418	5483	5556	5345	5280
BAJFINANCE	2380	2362	2410	2439	2333	2285
BHARTIARTL	294	296	302	309	288	282
BPCL	277	276	282	287	272	266
CIPLA	635	625	648	662	612	588
COALINDIA	287	285	292	297	280	273
DRREDDY	2533	2511	2581	2630	2462	2392
EICHERMOT	21462	21612	21934	22406	21140	20818
GAIL	352	349	357	363	343	334
GRASIM	782	778	793	803	768	753
HCLTECH	986	977	1000	1015	962	939
HDFC	1698	1687	1721	1744	1664	1630
HDFCBANK	1926	1929	1962	1999	1893	1859
HEROMOTOCO	2750	2742	2777	2803	2716	2681
HINDALCO	224	222	228	231	219	214
HINDPETRO	231	228	236	241	223	215
HINDUNILVR	1553	1545	1568	1582	1530	1507
IBULHSGFIN	772	749	804	836	717	663
ICICIBANK	349	344	359	368	334	319
INDUSINDBK	1413	1411	1447	1481	1377	1341
INFRATEL	265	265	267	269	263	260
INFY	645	642	653	661	634	623
IOC	141	140	144	146	138	134
ITC	284	283	286	289	280	276
JSWSTEEL	340	337	344	349	332	325
KOTAKBANK	1138	1130	1161	1184	1107	1075
LT	1261	1241	1284	1308	1218	1175
M&M	750	743	759	768	734	719
MARUTI	6799	6767	6842	6886	6723	6648
NTPC	159	159	160	161	158	156
ONGC	155	154	157	159	152	149
POWERGRID	190	189	191	192	188	186
RELIANCE	1088	1076	1106	1124	1058	1028
SBIN	268	262	275	283	254	241
SUNPHARMA	574	569	583	592	560	545
TATAMOTORS	175	173	179	182	170	164
TATASTEEL	574	567	582	590	559	544
TCS	1871	1844	1905	1938	1811	1751
TECHM	664	659	674	684	649	634
TITAN	830	824	840	851	813	797
ULTRACEMCO	3442	3420	3477	3512	3385	3328
UPL	632	627	640	648	618	605
VEDL	211	209	215	218	206	201
WIPRO	330	326	336	342	320	311
YESBANK	181	181	187	192	175	170
ZEEL	431	429	436	441	424	416

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9860.80	1.35%
Bajajfinance	11-Oct-18	2270.95	2392.00	5.33%

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