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Friday, 31th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	37736.07	-0.88
NSE	11102.15	-0.90
World Indices	Last Price	(%) Chg
Dow Jones	26313.65	-0.85
Nasdaq	10587.81	0.43
Nikkei	21920.98	-1.87
Hang Seng	24731.67	0.09
FTSE	5989.99	-2.31
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1959.40	0.88
Silver (\$/Ounce)	23.72	1.53
Crude (\$/BBL)	43.52	1.35
Aluminium spot (\$/mt)	1726.25	0.12
Copper SPOT (\$/mt)	6477.25	0.38
Lead Spot (\$/MT)	1871.50	0.19
Natural gas \$/MMBtu	1.84	0.66
Currency	Last Price	(%) Chg
USD-INR	75.06	0.16
EUR-INR	88.25	0.39
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.82	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CIPLA	685	699	RAJESHEXP	459	458
INFOSYS	961	972	--	--	--
DIVISLAB	2560	2575	--	--	--
JUBILANT	779	797	--	--	--
DRREDDY	4516	4558	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified as the day progressed which led the Nifty to close in red. We still maintain our stance that prices have entered the supply zone of 11036 to 11433 (shown in red in the above graph). At present we are witnessing two narrow range body formations with lower high. This suggests a consolidation or minor correction from current level. In coming trading session if prices trade below 11070 level then it may test 11000 – 10900 levels. On the upside, 11200 – 11350 level may act as resistance for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11050 – 11433. Any move above 11433 level would propel Nifty to test 11500 – 11600 levels in couple of weeks..

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	538.86
Stock Futures	Net Buy	394.41
Net Future Position	Net Buy	934.27
Index Options	Net Buy	1425.95
Stock Options	Net Buy	276.73
Net Options Position	Net Buy	1702.71
FII In cash Segment	Net Buy	207.3
DII In cash Segment	Net Sell	-387.24
Net Cash Position	Net Sell	-179.94

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
JK Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-07-2020)
ZEEL	217.46	140.2
LT	1118.96	908.25
ITC	209.55	193.35
TATASTEEL	366.87	366.6
SBIN	251.84	186.55
GRASIM	658.93	602.95
TATAMOTORS	129.61	103.65
HDFC	2033.3	1810.65
HINDALCO	164.56	162
BPCL	424.4	419.1
ICICIBANK	432.72	344.95
HDFCBANK	1114.6	1050.65
IOC	105.52	88.55
AXISBANK	578.25	425.85
ONGC	100.55	77.7
TITAN	1089.49	1041.85
VEDL	119.55	110.9
UPL	483.39	464.6
GAIL	107.6	96.6
INDUSINDBK	926.05	519.85
BAJFINANCE	3453.7	3218.3
ADANI PORTS	341.62	312.5
POWERGRID	179.29	176.85
KOTAKBANK	1471.08	1385
JSWSTEEL	220.39	214.35
NTPC	103.86	86.6
MARUTI	6278.18	6265.4
BAJAJFINSV	7341.19	6177.6
COALINDIA	166.62	128.6
INFRA TEL	217.44	192.5
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Technical Levels for Nifty 50 Companies

Company	Closing 30-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	312.5	314.78	319.47	326.43	307.82	303.13
ASIAN PAINT	1743.35	1749.82	1771.53	1799.72	1721.63	1699.92
AXIS BANK	425.85	432.17	439.58	453.32	418.43	411.02
BAJAJ-AUTO	3048.95	3072.75	3106.15	3163.35	3015.55	2982.15
BAJAJ FINSV	6177.6	6252.87	6345.73	6513.87	6084.73	5991.87
BAJ FINANCE	3218.3	3249.12	3293.18	3368.07	3174.23	3130.17
BHARTIARTL	552.7	558.73	574.42	596.13	537.02	521.33
BPCL	419.1	425.05	433.95	448.8	410.2	401.3
BRITANNIA	3805.95	3823.62	3856.73	3907.52	3772.83	3739.72
CIPLA	685.95	688.63	696.27	706.58	678.32	670.68
COAL INDIA	128.6	129.53	130.77	132.93	127.37	126.13
DRREDDY	4516.6	4472.2	4604.4	4692.2	4384.4	4252.2
EICHER MOT	21201.35	21319.25	21607.1	22012.85	20913.5	20625.65
GAIL	96.6	97.53	98.82	101.03	95.32	94.03
GRASIM	602.95	609.73	618.32	633.68	594.37	585.78
HCLTECH	695.45	700.22	707.78	720.12	687.88	680.32
HDFC	1810.65	1838.45	1872.9	1935.15	1776.2	1741.75
HDFC BANK	1050.65	1060.33	1073.97	1097.28	1037.02	1023.38
HEROMOTOCO	2703.95	2727.3	2766.6	2829.25	2664.65	2625.35
HINDALCO	162	162.57	165.13	168.27	159.43	156.87
HINDUNILVR	2195.6	2207.92	2225.73	2255.87	2177.78	2159.97
ICICI BANK	344.95	346.65	352.9	360.85	338.7	332.45
INDUSINDBK	519.85	527.1	538.7	557.55	508.25	496.65
INFRA TEL	192.5	194.63	197.77	203.03	189.37	186.23
INFY	961.45	964.28	969.82	978.18	955.92	950.38
IOC	88.55	89.55	91.5	94.45	86.6	84.65
ITC	193.35	194.75	197	200.65	191.1	188.85
JSW STEEL	214.35	216.48	219.82	225.28	211.02	207.68
KOTAK BANK	1385	1395.23	1414.47	1443.93	1365.77	1346.53
LT	908.25	915.05	925.9	943.55	897.4	886.55
M&M	598.35	603.13	610.02	621.68	591.47	584.58
MARUTI	6265.4	6276.37	6382.68	6499.97	6159.08	6052.77
NESTLE IND	16524	16582.35	16713.6	16903.2	16392.75	16261.5
NTPC	86.6	87.23	88.37	90.13	85.47	84.33
ONGC	77.7	78.53	79.57	81.43	76.67	75.63
POWERGRID	176.85	178.57	181.53	186.22	173.88	170.92
RELIANCE	2108.85	2106.85	2141.7	2174.55	2074	2039.15
SBIN	186.55	188.7	191.35	196.15	183.9	181.25
SHREECEM	21395.1	21573.37	21846.73	22298.37	21121.73	20848.37
SUN PHARMA	509.95	503.48	519.67	529.38	493.77	477.58
TATAMOTORS	103.65	104.42	105.98	108.32	102.08	100.52
TATA STEEL	366.6	369.5	374.9	383.2	361.2	355.8
TCS	2279.5	2303.25	2334.25	2389	2248.5	2217.5
TECHM	674.75	677.22	684.88	695.02	667.08	659.42
TITAN	1041.85	1046.5	1053.05	1064.25	1035.3	1028.75
ULTRACEMCO	4155.55	4167.95	4207.35	4259.15	4116.15	4076.75
UPL	464.6	465.85	470.25	475.9	460.2	455.8
VEDL	110.9	111.05	113.3	115.7	108.65	106.4
WIPRO	284.1	283.67	287.23	290.37	280.53	276.97
ZEEL	140.2	141.28	144.47	148.73	137.02	133.83

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	11500	1,660,875
NIFTY	06-Aug-2020	11300	1,492,875
NIFTY	06-Aug-2020	11700	1,327,725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	11000	1,578,375
NIFTY	06-Aug-2020	10800	1,039,725
NIFTY	06-Aug-2020	11100	1,019,475

Securities in Ban For Trade Date 31-07-2020

N/A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jul-20	AUBANK	WESTBRIDGE AIF I	B	5988114	746.40
30-Jul-20	AUBANK	REDWOOD INVESTMENT LTD	S	6923114	746.40

Bulk Deals (NSE)

N/A

Note- Executed on 30th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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