

## TOP PICKS IN THE S&P BSE 200 UNIVERSE

8<sup>th</sup> Jun, 2016

### Market Info

Market Capital	83,13,323 cr
Free Float	39,91,506 cr
Avg. Volume	71,572cr
52 Wk High/ Low	3,651/2,882
S&P BSE-200 Index	3,479
S&P BSE Sensex	27,009
CNX Nifty	8,266

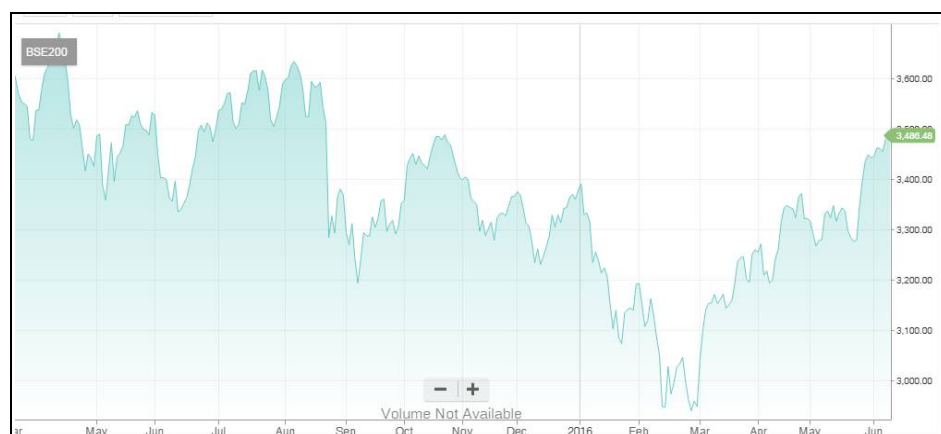
### Index Info

BSE Code	BSE-200.BO
Bloomberg	BSE200:IND
No. of constituents	200

### Synopsis

- For the year FY 15-16 the index eroded off about 8% of investors wealth against a gain of about 32% for the year FY 14-15.
- The year turned out to be a complicated year for investors with corporate performance failing markets expectations.
- Major downfall was witnessed in the period Jan '16 through Feb '16.

### Index Chart



### Stock Picks

We have analysed the S&P BSE 200 index constituents based on parameters related to their efficiency, liquidity, solvency, returns & valuation and selected the top performing stocks through rankings and expect better performance from them going ahead. The table below contains the list of top ranked stocks with few parameters considered in the analysis.

Company	Sector	ROE	Pat Margin	Debt/ Equity	P/BV	P/E	Beta
Kansai Nerolac Paints Ltd.	Chemicals	45.9	19.2	0.0	6.6	17.0	0.8
ITC Ltd.	FMCG	33.2	18.4	0.0	8.2	27.0	0.8
Castrol India Ltd.	Automobile & Ancillaries	114.7	15.4	0.0	38.0	35.5	0.8
ICICI Bank Ltd.	Bank	12.4	18.4	2.4	1.7	13.5	1.5
Gujarat Pipavav Port Ltd.	Logistics	24.2	44.7	0.0	6.5	30.1	0.7



Company	Stock Price as on 31 Mar, 2016	Stock Price as on 7 Jun, 2016	Return	Market Cap. (Rs Cr)
Kansai Nerolac Paints Ltd.	281	294	4.7%	15887
ITC Ltd.	328	362	10.6%	291952
Castrol India Ltd.	375	385	2.7%	19031
ICICI Bank Ltd.	236	253	7.3%	147621
Gujarat Pipavav Port Ltd.	174	160	-8.3%	7754

List of parameters considered while ranking the stocks:

1. Net Sales Growth
2. EBITDA Growth
3. PAT Growth
4. EBITDA Margin
5. PAT Margin
6. Return on Equity
7. Current Ratio
8. Quick Ratio
9. Interest Coverage Ratio
10. Days of receivables
11. Days of Inventories
12. Days of payables
13. Asset turnover
14. Market Capitalization to Sales
15. Sales to Working Capital
16. Debt to Equity
17. Debt to Market Capitalization
18. Financial Leverage
19. Beta
20. Earnings per Share
21. Dividend Payout
22. Free Cash Flow per Share
23. Enterprise Value / EBITDA
24. Price to Book Value per Share
25. Price to Earnings per Share
26. PEG ratio
27. Deliverable Qty. %
28. Promoter Holding

**Note:** Comparison is made based on peer group companies present in the S&P BSE 200 universe.

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