

TOP PICKS IN THE NIFTY 200 UNIVERSE

5th Aug, 2016

Market Info

Market Capital	86,99,875
Avg. Volume	5,30,707
52 Wk High/ Low	4,619/3,579
NIFTY-200 Index	4,528
S&P BSE Sensex	27,714
CNX Nifty	8,551

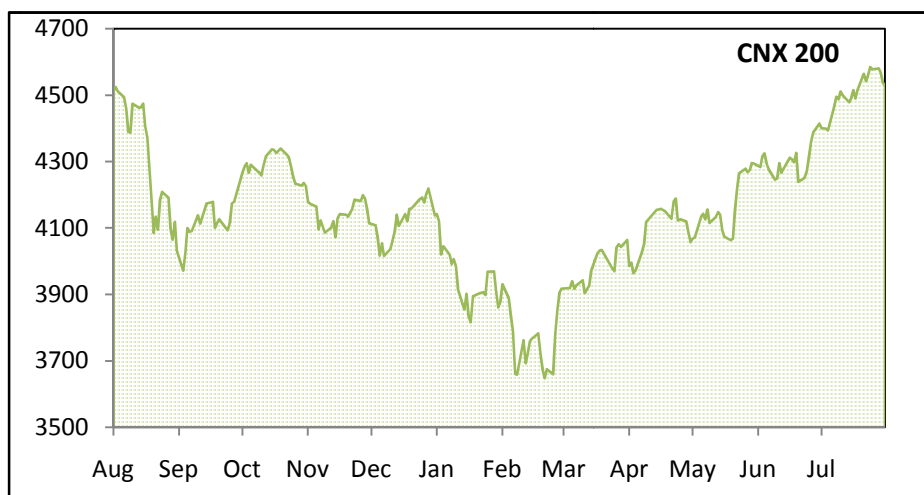
Index Info

BSE Code	BSE-200.BO
Bloomberg	BSE200:IND
No. of constituents	200

Synopsis

- The index consistently headed south for the months till March 2016 eroding off about 21% of investors wealth for the period Aug' 15 to Feb' 16.
- However, the index has turned around since then and counter balanced the lost gains of earlier months.

Index Chart



Stock Picks

We have analysed the NIFTY 200 index constituents based on parameters related to their efficiency, liquidity, solvency, returns & valuation and selected the top performing stocks through rankings and expect better performance from them going ahead. The table below contains the list of top ranked stocks with few parameters considered in the analysis.

Company Name	Sector	RoE %	PAT Margin	Debt / Equity	P / BV	P / E	M.cap (Rs. Cr)
AIA Engineering Ltd.	Capital Goods	19.4	19.5	0.1	3.9	20.9	9969
Bharat Financial Inclusion Ltd.	Finance	25.5	25.9	3.8	5.1	22.9	10439
Torrent Pharmaceuticals Ltd.	Healthcare	58.6	25.8	0.7	6.7	13.2	25715
Oracle Financial Services Software Ltd.	IT	19.5	30.5	0.0	8.0	23.1	31171
Sun TV Network Ltd.	Media & Entertainment	24.3	32.7	0.0	5.2	22.2	18211
Hindustan Zinc Ltd.	Non - Ferrous Metals	20.2	52.7	0.0	2.1	9.5	92365

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Stock Rating Scale

	Absolute Return
Buy	> 20%
Accumulate	12% to 20%
Hold	5% to 12%
Neutral	-5% to 5%
Reduce	< -5%

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