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 Wednesday, 01<sup>st</sup> Jan 2025

Indian Indices	Last Price	(%) Chg
NSE	23644.80	0.00
BSE	78139.01	-0.14
World Indices	Last Price	(%) Chg
Dow Jones	42544.22	-0.07
Nasdaq	19310.79	-0.90
Nikkei	--	--
Hang Seng	--	--
FTSE	8173.02	0.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2639.30	0.00
Silver (\$/Ounce)	29.29	-0.01
Crude (\$/BBL)	71.72	-0.19
Aluminium spot (\$/mt)	2556.50	0.10
Copper SPOT (\$/mt)	8789.00	-1.70
Zinc (\$/MT)	2990.00	-1.03
Natural gas \$/MMBtu	3.63	-7.70
Currency	Last Price	(%) Chg
USDINR	85.46	-0.05
EURINR	89.21	-0.11
Bond		
India 10 Yr Bond yield	6.77	-0.18

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CRISIL	6684	6955	ASTRAL	1653	1631
ITI	386	413	BALAMINES	1781	1712
LAURUSLAB	602	604	IRCTC	786	765
LUPIN	2350	2372	MSUMI	58.2	57.5
NEWGEN	1700	1754	TANLA	672	660

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened lower, initially traded with negative bias but recovered all its losses during the day to close fat. On the daily chart, we are observing six consecutive narrow range body formations which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 23680 level then it may test 23750 – 23840 levels. On the downside, 23540 – 23460 levels may act as support for the day.

**At present, prices are still trading below rising 200-days SMA (23874) & below the falling 50-days SMA (24175), one needs to adopt cautiously positive approach at current level.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1576.73
Stock Futures	Net Seller	-3040.48
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-4617.21</b>
Index Options	Net Buyer	50818.64
Stock Options	Net Buyer	34.51
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>50853.15</b>
FII In cash Segment	Net Seller	-4645.22
DII In cash Segment	Net Buyer	4546.73
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-98.49</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (31-12-2024)
RELIANCE	1425.12	1215.45
LT	3616.6	3607.65
HINDUNILVR	2536.17	2326.85
TATASTEEL	158.2	138.05
SBIN	814.4	794.95
GRASIM	2558.28	2444
TATAMOTORS	950.18	740.15
TATACONSUM	1093.86	914.7
ADANIENT	2986.42	2528.65
HINDALCO	659.1	602.45
BPCL	315.88	292.45
HEROMOTOCO	5099.48	4160.6
BRITANNIA	5401.13	4762.75
ASIANPAINT	2887.22	2281.35
AXISBANK	1162.02	1064.7
ONGC	281.65	239.25
TITAN	3457.32	3253.15
INDUSINDBK	1344.12	960.15
BAJFINANCE	6967.22	6823
ADANIPORTS	1379.66	1231.1
POWERGRID	320.41	308.7
TCS	4124.17	4094.8
JSWSTEEL	924.37	901.5
NTPC	378.73	333.35
MARUTI	12155.37	10858.4
BAJAJ-AUTO	9736.26	8798.6
BAJAJFINSV	1663.41	1568.1
NESTLEIND	2461.56	2170.05
COALINDIA	467.09	384.15
SBILIFE	1579.31	1390.4
HDFCLIFE	651.07	617.05
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jan-2025	24,500	1,85,562
NIFTY	02-Jan-2025	26,500	1,38,752
NIFTY	02-Jan-2025	25,000	1,31,392

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jan-2025	21,600	1,62,762
NIFTY	02-Jan-2025	22,500	1,38,812
NIFTY	02-Jan-2025	22,000	1,27,772

**Securities in Ban For Trade Date: 01-01-2025**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Dec-24	GUJTLRM	BRIDGE INDIA FUND	SELL	5,000,000	16.4
31-Dec-24	SERA	FLYONTRIP SERVICES PRIVATE LIMITED .	SELL	1,000,000	33.18
31-Dec-24	SERA	PINE OAK GLOBAL FUND	BUY	1,000,000	33.18

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Dec-24	AGSTRA	NEOMILE GROWTH FUND - SERIES I	BUY	1473045	65
31-Dec-24	MOS	PINE OAK GLOBAL FUND	BUY	400000	270
31-Dec-24	UNIMECH	VQ FASTERCAP FUND	BUY	504000	1387.56

 Note- Executed on 31<sup>st</sup> Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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