

Tuesday, 01<sup>st</sup> Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	23519.35	-0.31
BSE	77414.92	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	42001.76	1.00
Nasdaq	17299.29	-0.14
Nikkei	35825.59	0.58
Hang Seng	23319.79	0.87
FTSE	8582.81	-0.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3174.22	0.76
Silver (\$/Ounce)	34.92	0.91
Crude (\$/BBL)	71.67	0.27
Aluminium spot (\$/mt)	2536.75	-0.55
Copper SPOT (\$/mt)	9768.00	0.61
Zinc (\$/MT)	2868.83	0.47
Natural gas \$/MMBtu	4.13	0.15
Currency	Last Price	(%) Chg
USDINR	85.49	0.05
EURINR	92.52	0.10
Bond		
India 10 Yr Bond yield	6.58	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2087	2102	HPPSTMND	595	588
CHAMBLFERT	625	633	IOB	38.9	38.8
JKCEMENT	4932	5110	SONABLW	460	458
NAVINFLUOR	4208	4380	--	--	--
SBICARD	882	884	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and selling during the day drag nifty to close in red. On the daily chart, we are observing an inside day formation which suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 23590 level then it may test 23630 - 23725 levels. On the downside, 23400 – 23280 may act as support for the day.

We still maintain our stance that 23600 – 23800 is strong supply zone on daily closing basis. Hence, one needs to adopt cautious approach at current level.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3116.07
Stock Futures	Net Seller	-2337.47
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-5453.54</b>
Index Options	Net Seller	-19547.15
Stock Options	Net Seller	-3018.61
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-22565.76</b>
FII In cash Segment	Net Seller	-4352.82
DII In cash Segment	Net Buyer	7646.49
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>3293.67</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (28-03-2025)
INFY	1820.56	1569
WIPRO	278.85	262.5
RELIANCE	1361.37	1274
LT	3555.96	3488
ITC	443.02	410.25
HCLTECH	1727.55	1591
HINDUNILVR	2533.83	2257.85
SBIN	800.94	771.2
DRREDDY	1281.1	1145
TATAMOTORS	865.68	673.25
CIPLA	1521.8	1441
TATACONSUM	1054.62	1001.9
ADANIENT	2734.26	2316.65
M&M	2891.69	2661.15
HEROMOTOCO	4836.66	3721
SUNPHARMA	1751.34	1733.95
ASIANPAINT	2701.56	2326.25
AXISBANK	1135.88	1101
ONGC	273.63	246.5
TITAN	3380.21	3062
APOLLOHOSP	6758.86	6614
TRENT	6305.62	5306.05
INDUSINDBK	1172.29	649.05
ADANIPORTS	1314.7	1180.5
POWERGRID	316.59	290.4
TCS	4116.35	3604
TECHM	1606.91	1415
NTPC	370.45	358
MARUTI	12034.32	11490.15
BAJAJ-AUTO	9546.73	7859.95
NESTLEIND	2370.99	2247
COALINDIA	443.03	397.3
SBILIFE	1583.17	1550
ZOMATO	246.09	201.2
JIOFIN	306.5	227.03
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	25,400	2,34,495
NIFTY	03-Apr-2025	24,500	1,23,644
NIFTY	03-Apr-2025	25,000	1,10,404

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	22,500	1,02,115
NIFTY	03-Apr-2025	23,500	82,737
NIFTY	03-Apr-2025	20,350	79,682

**Securities in Ban For Trade Date: 01-04-2025**

NIL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-25	IDEAFORGE	BLUE DAIMOND PROPERTIES PRIVATE LIMITED	BUY	1009221	344.95
28-Mar-25	RADIANTCMS	BNP PARIBAS FINANCIAL MARKETS	BUY	2500000	50.9
28-Mar-25	SHRIRAMPPS	SAMMYS DREAMLAND CO PRIVATE LIMITED	BUY	1100000	73
28-Mar-25	CARBORUNIV	SOUTHERN ENERGY DEVELOPMENT CORPORATION LTD	SELL	1000000	965
28-Mar-25	IDEAFORGE	FLORINTREE ENTERPRISE LLP	SELL	1009221	344.95
28-Mar-25	PNC	BHARATI KAMAL MORARKA	SELL	610000	26
28-Mar-25	RADIANTCMS	ASCENT INDIA FUND III	SELL	3470000	51.1
28-Mar-25	SHRIRAMPPS	PLEASURE WORK HOMES PRIVATE LIMITED	SELL	860000	72.87

 Note- Executed on 28<sup>th</sup> Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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