

Tuesday, 01<sup>st</sup> July 2025

Indian Indices	Last Price	(%) Chg
NSE	25517.05	-0.47
BSE	83606.46	-0.54
World Indices	Last Price	(%) Chg
Dow Jones	44094.77	0.63
Nasdaq	20369.73	0.47
Nikkei	40081.61	-1.00
Hang Seng	24072.28	-0.87
FTSE	8760.96	-0.43
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3331.67	0.73
Silver (\$/Ounce)	35.84	-0.02
Crude (\$/BBL)	64.80	-0.48
Aluminium spot (\$/mt)	2601.65	0.11
Copper SPOT (\$/mt)	9868.85	-0.06
Zinc (\$/MT)	2727.45	-0.92
Natural gas \$/MMBtu	3.45	-0.12
Currency	Last Price	(%) Chg
USDINR	85.63	-0.06
EURINR	100.99	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.32	0.22

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1999	2039	--	--	--
ABCAPITAL	276	278	--	--	--
CUB	217	220	--	--	--
DALBHARAT	2209	2232	--	--	--
EIDPARRY	1109	1125	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened on a positive note but failed to sustain the early gains, eventually closing in the red. On the daily chart, we are observing two consecutive narrow-range body formations, indicating that the market remains cautiously optimistic at current levels. In the upcoming trading session, a move above 25,554 could pave the way for further upside towards the 25,620 – 25,730 zone. On the downside, support is expected around the 25,415 – 25,330 levels.

Overall, the current price action suggests a possible phase of consolidation. However, the underlying tone remains positive. As a result, buying interest is likely to emerge at lower levels. Furthermore, the market breadth continues to stay healthy, signalling ongoing stock-specific participation.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-902.85
Stock Futures	Net Seller	-3491.35
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-4394.20</b>
Index Options	Net Seller	-10904.39
Stock Options	Net Buyer	194.27
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-10710.12</b>
FII In cash Segment	Net Seller	-831.50
DII In cash Segment	Net Buyer	3497.44
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>2665.94</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

## NIFTY 50 STOCKS BELOW 200SMA

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-July-2025	26,500	1,80,209
NIFTY	03-July-2025	26,000	1,69,197
NIFTY	03-July-2025	25,600	1,45,466

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-July-2025	22,800	1,19,126
NIFTY	03-July-2025	25,500	1,06,943
NIFTY	03-July-2025	25,000	1,06,881

**Securities in Ban For Trade Date: 01-07-2025**

RBLBANK

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	1,900,000	112.56

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-25	ANZEN	CHRYSEUM ADVISORS LLP	BUY	1600000	112.56
30-Jun-25	ANZEN	FAMY STERI PRIVATE LIMITED	BUY	2575000	112.56
30-Jun-25	JYOTICNC	KOTAK FUNDS - INDIA MIDCAP FUND	BUY	3792500	1087
30-Jun-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	6600000	112.56
30-Jun-25	CUBEINVIT	CUBE MOBILITY INVESTMENTS PTE.LTD.	SELL	12450000	127.5
30-Jun-25	JYOTICNC	PARESH MOHANLAL PAREKH	SELL	6850000	1087.01
30-Jun-25	JYOTICNC	VIJAY MOHANLAL PAREKH	SELL	6850000	1087.45
30-Jun-25	MOBIKWIK	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	SELL	443634	246.23

Note- Executed on 30<sup>th</sup> June 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

[www.arihantcapital.com](http://www.arihantcapital.com)
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)