

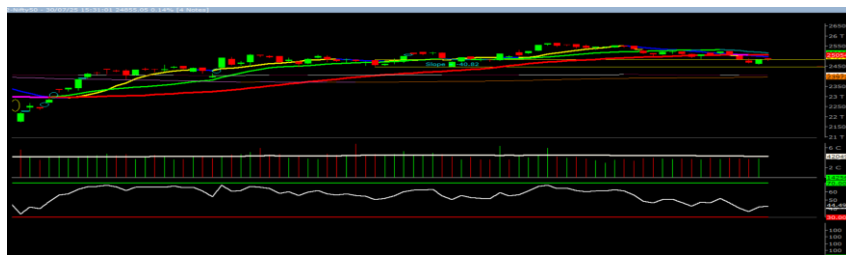
Friday, 01st Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24768.35	-0.35
BSE	81185.58	-0.36
World Indices	Last Price	(%) Chg
Dow Jones	44130.98	-0.74
Nasdaq	21122.45	-0.03
Nikkei	40914.66	-0.38
Hang Seng	24748.24	-0.10
FTSE	9132.81	-0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3344.62	-0.11
Silver (\$/Ounce)	36.72	0.04
Crude (\$/BBL)	69.33	0.10
Aluminium spot (\$/mt)	2565.55	-1.60
Copper SPOT (\$/mt)	9643.40	0.35
Zinc (\$/MT)	2764.95	-0.04
Natural gas \$/MMBtu	3.09	0.03
Currency	Last Price	(%) Chg
USDINR	87.63	-0.03
EURINR	100.26	0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	0.02

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BOSCH	40360	40465	FIVESTARBU	592	592
COROMAND	2686	2720	TCS	3037	3015
EIDPARRY	1232	1246	--	--	--
FORTIS	857	859	--	--	--
HEG	573	622	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower amid weak global cues but swiftly recovered all its losses to enter positive territory. However, renewed selling pressure in the final hour of trade dragged the index to close in the red. On the daily chart, a candlestick pattern resembling an inverted bullish hammer has emerged. This pattern will gain bullish significance only if Nifty trades and closes above 24,956. In the upcoming session, if Nifty sustains above 24,800, it may test the 24,870–24,950 zone. On the downside, support is expected around 24,650–24,550 levels.

Broadly, the market is experiencing a pullback rally within a lower top–lower bottom formation, and the index needs to reclaim the 50-day SMA (25,057) to sustain upward momentum. Hence, traders are advised to maintain a cautiously positive approach at current levels, while stock-specific activity is likely to persist.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1235.76
Stock Futures	Net Seller	-1530.07
Net Future Position	Net Seller	-2765.83
Index Options	Net Buyer	7956.52
Stock Options	Net Seller	-772.92
Net Options Position	Net Buyer	7183.60
FII In cash Segment	Net Seller	-5588.91
DII In cash Segment	Net Buyer	6372.71
Net Cash Position	Net Buyer	783.80

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Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	26,000	70,744
NIFTY	07-Aug-2025	25,000	67,076
NIFTY	07-Aug-2025	25,200	50,694

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	24,000	59,685
NIFTY	07-Aug-2025	23,500	53,068
NIFTY	07-Aug-2025	24,500	48,322

Securities in Ban For Trade Date: 31-07-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Jul-25	EPACK	INDIA ADVANTAGE FUND S4-I	SELL	2,000,000	380.37

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Jul-25	UPLPP1	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1579930	520.54
31-Jul-25	UPLPP1	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	485871	518.12
31-Jul-25	UPLPP1	SHREYANS VASANTKUMAR MEHTA	SELL	495930	523.64
31-Jul-25	V2RETAIL	MOTILAL OSWAL MUTUAL FUND	SELL	190000	1868.3

Note- Executed on 31st July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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