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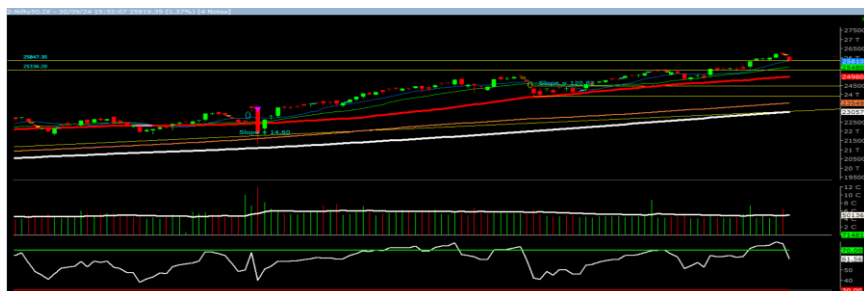
Tuesday, 01<sup>st</sup> Oct 2024

Indian Indices	Last Price	(%) Chg
NSE	25810.85	-1.41
BSE	84299.78	-1.49
World Indices	Last Price	(%) Chg
Dow Jones	42330.15	0.04
Nasdaq	18189.17	0.38
Nikkei	38476.33	1.47
Hang Seng	21133.68	2.43
FTSE	8236.95	-1.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2657.40	-0.07
Silver (\$/Ounce)	31.53	0.25
Crude (\$/BBL)	68.32	0.22
Aluminium spot (\$/mt)	2622.00	0.46
Copper SPOT (\$/mt)	9878.00	-0.02
Zinc (\$/MT)	3114.00	0.97
Natural gas \$/MMBtu	2.89	-0.34
Currency	Last Price	(%) Chg
USDINR	83.80	-0.01
EURINR	93.35	0.02
Bond		
India 10 Yr Bond yield	6.75	0.61

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	7195	7319	CSBBANK	313	306
BRITANNIA	6339	6360	UJIVANSFB	40	39
CIPLA	1654	1684	--	--	--
HINDALCO	756	764	--	--	--
NALCO	210	214	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened down with a gap and momentum on the downside intensified as the day progressed which led nifty to close deep in red. On the daily chart, we are observing a downward gap area in the range of 26151 – 26134. Normally, downward gap area act as resistance for the prices. In coming trading sessions, if Nifty trades below 25794 then it may test 25700 – 25630 levels. On the upside, 25900 – 26000 levels may act as resistance for the day.

We maintain our stance we may witness time wise consolidation or minor correction from current level. However, the trend remains up hence at lower level again buying is likely to emerge. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1702.25
Stock Futures	Net Seller	-8819.64
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-10521.89</b>
Index Options	Net Seller	-13796.99
Stock Options	Net Buyer	574.86
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-13222.13</b>
FII In cash Segment	Net Seller	-9791.93
DII In cash Segment	Net Buyer	6645.80
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-3146.13</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

[illegible]

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	26,000	3,58,518
NIFTY	03-Oct-2024	27,000	3,51,110
NIFTY	03-Oct-2024	27,500	3,25,500

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	23,050	3,01,526
NIFTY	03-Oct-2024	25,000	2,15,124
NIFTY	03-Oct-2024	26,000	1,99,708

**Securities in Ban For Trade Date: 01-10-2024**

BALRAMCHIN, BANDHANBNK, HINDCOPPER, RBLBANK

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Sep-24	CYIENTDLM	HDFC MUTUAL FUND	BUY	400000	667
30-Sep-24	HINDOILEXP	BOFA SECURITIES EUROPE SA	BUY	714537	230
30-Sep-24	VIPULLTD	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC	BUY	1527000	34.5
30-Sep-24	VIPULLTD	BRIDGE INDIA FUND	BUY	1548257	34.5
30-Sep-24	CYIENTDLM	MORGAN STANLEY ASIA SINGAPORE PTE - ODI	SELL	434017	667
30-Sep-24	ESFL	VPK GLOBAL VENTURES FUND - SCHEME 1	SELL	159600	454.9

 Note- Executed on 30<sup>th</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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