

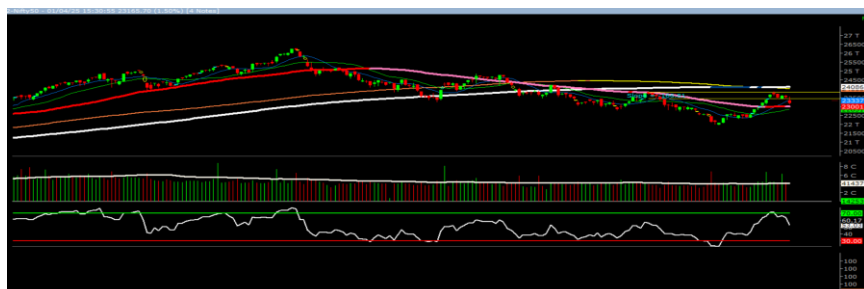
Wednesday, 02nd Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	23165.70	-1.50
BSE	76024.51	-1.80
World Indices	Last Price	(%) Chg
Dow Jones	41989.96	-0.03
Nasdaq	17449.89	0.87
Nikkei	35639.81	0.04
Hang Seng	23295.37	0.38
FTSE	8634.80	0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3160.19	0.43
Silver (\$/Ounce)	34.56	0.72
Crude (\$/BBL)	71.18	0.00
Aluminium spot (\$/mt)	2504.45	-1.27
Copper SPOT (\$/mt)	9749.95	0.68
Zinc (\$/MT)	2830.05	0.22
Natural gas \$/MMBtu	3.94	-0.08
Currency	Last Price	(%) Chg
USDINR	85.65	0.10
EURINR	92.50	0.08
Bond		
India 10 Yr Bond yield	6.58	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2083	2125	BSOFT	388	383
COROMANDEL	3046	2066	HPPSTMND	594	588
JKCEMENT	4941	5142	IOB	37.7	37.6
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Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart, we are observing that prices have closed below 10-daysSMA (23337) which gives small clue, that selling may continue. In coming trading session if nifty trades above 23202 level then it may test 23270 – 23350 levels. On the downside, 23050 – 22970 levels may act as support for the day.

Broadly, looking at the current price action we are of the opinion that nifty has good demand zone of 22830 – 23000 from where bounce cannot be ruled out. Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2926.61
Stock Futures	Net Buyer	1128.64
Net Future Position	Net Seller	-1797.97
Index Options	Net Buyer	10005.94
Stock Options	Net Seller	-3164.91
Net Options Position	Net Buyer	6841.03
FII In cash Segment	Net Seller	-5901.63
DII In cash Segment	Net Buyer	4322.58
Net Cash Position	Net Seller	-1579.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-04-2025)
INFY	1820.77	1526.5
WIPRO	278.97	262.6
RELIANCE	1360.32	1252.6
LT	3555.01	3436.8
ITC	443.01	406.65
HCLTECH	1728.02	1530.35
HINDUNILVR	2532.36	2233.85
SBIN	800.6	771.7
DRREDDY	1280.8	1152.2
TATAMOTORS	864.1	671.85
CIPLA	1521.33	1444.25
TATACONSUM	1054.03	992.25
ADANIENT	2729.83	2335.25
M&M	2890.96	2637.9
HEROMOTOCO	4826.55	3767
SUNPHARMA	1752.3	1698.35
ASIANPAINT	2698.68	2316
AXISBANK	1135.38	1085.6
ONGC	273.49	248.07
TITAN	3378.24	2986.95
APOLLOHOSP	6761.19	6632.3
TRENT	6308.45	5576.75
INDUSINDBK	1168.28	682.7
ADANIPORTS	1313.61	1174.75
POWERGRID	316.41	289.3
TCS	4114.96	3550.8
TECHM	1607.05	1395.15
NTPC	370.35	352.15
MARUTI	12027.64	11481.1
BAJAJ-AUTO	9537.26	7993.05
NESTLEIND	2369.5	2234
COALINDIA	442.58	397.65
SBILIFE	1583.62	1545.25
ZOMATO	246.2	202.01
JIOFIN	305.85	230.42
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	25,400	2,31,164
NIFTY	03-Apr-2025	23,500	1,83,029
NIFTY	03-Apr-2025	24,000	1,47,017

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	22,500	1,01,910
NIFTY	03-Apr-2025	23,000	1,01,078
NIFTY	03-Apr-2025	22,000	97,446

Securities in Ban For Trade Date: 02-04-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Apr-25	GALAXYSURF	ICICI PRUDENTIAL MUTUAL FUND	BUY	297,500	2092

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Apr-25	GALAXYSURF	ICICI PRUDENTIAL MUTUAL FUND	BUY	297,500	2092

Note- Executed on 01st Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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