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Saturday, 01st Feb 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 23508.40 | 1.11 |
| BSE | 77500.57 | 0.97 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 44544.66 | -0.75 |
| Nasdaq | 19627.44 | -0.28 |
| Nikkei | 0.00 | 0.00 |
| Hang Seng | 0.00 | 0.00 |
| FTSE | 0.00 | 0.00 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2835.00 | -0.36 |
| Silver (\$/Ounce) | 32.26 | -0.70 |
| Crude (\$/BBL) | 72.53 | -0.27 |
| Aluminium spot (\$/mt) | 2595.30 | -0.85 |
| Copper SPOT (\$/mt) | 9047.00 | -0.82 |
| Zinc (\$/MT) | 2750.50 | -1.36 |
| Natural gas \$/MMBtu | 3.04 | -0.10 |
| Currency | Last Price | (%) Chg |
| USDINR | 86.53 | -0.01 |
| EURINR | 89.66 | -0.28 |
| Bond | | |
| India 10 Yr Bond yield | 6.81 | 2.01 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| NAVINFUOR | 4144 | 4296 | BANKBARODA | 213 | 211 |
| SRF | 2809 | 2893 | CONCOR | 780 | 706 |
| ZENSARTECH | 863 | 880 | HONASA | 220 | 205 |
| -- | -- | -- | TANLA | 552 | 539 |
| -- | -- | -- | WHIRLPOOL | 1139 | 1094 |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher, and momentum on the upside intensified as the day progressed which led nifty to close near days high. On the daily chart, we are observing that prices have started trading above 10-day SMA (23152) & 20-days SMA (23274). This suggests that a pullback rally is likely to get extended. In coming trading session if nifty trades above 23550 the it may test 23610 – 23720 levels. On the downside, 23400 -23300 levels may act as support for the day.

Since, the finance Minister is going to announce the Union Budget we are like to witness volatile session. We maintain our stance that looking at the current price action it is evident that a pullback rally may be extended. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|------------------|
| Index Futures | Net Seller | -209.18 |
| Stock Futures | Net Buyer | 4192.57 |
| Net Future Position | Net Buyer | 3983.39 |
| Index Options | Net Seller | -38042.25 |
| Stock Options | Net Seller | -2631.45 |
| Net Options Position | Net Seller | -40673.70 |
| FII In cash Segment | Net Seller | -1188.99 |
| DII In cash Segment | Net Buyer | 2232.22 |
| Net Cash Position | Net Buyer | 1043.23 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (31-01-2025) |
|------------|---------|----------------------|
| RELIANCE | 1401.29 | 1265.1 |
| LT | 3601.31 | 3567.4 |
| HINDUNILVR | 2548.22 | 2468.8 |
| TATASTEEL | 155.33 | 134.62 |
| SBIN | 815.6 | 772.9 |
| DRREDDY | 1286.24 | 1217.35 |
| GRASIM | 2579.47 | 2508.85 |
| TATAMOTORS | 923.44 | 716.1 |
| CIPLA | 1514.58 | 1479.4 |
| TATACONSUM | 1074.62 | 1024.65 |
| ADANIENT | 2900.03 | 2287.8 |
| HINDALCO | 663.19 | 594.3 |
| BPCL | 313.13 | 261.1 |
| HEROMOTOCO | 5048.14 | 4339.15 |
| BRITANNIA | 5409.27 | 5129.65 |
| ASIANPAINT | 2820.12 | 2300.8 |
| AXISBANK | 1157.06 | 986.1 |
| ONGC | 280.71 | 262.61 |
| TRENT | 6175.91 | 5753.2 |
| INDUSINDBK | 1280.1 | 991.2 |
| SHRIRAMFIN | 582.68 | 543.75 |
| ADANIPORTS | 1358.18 | 1099.35 |
| POWERGRID | 323.31 | 301.65 |
| TCS | 4139.01 | 4112.4 |
| NTPC | 376.92 | 324 |
| BAJAJ-AUTO | 9712.21 | 8847.8 |
| NESTLEIND | 2420.74 | 2313.2 |
| COALINDIA | 460.52 | 395.9 |
| SBILIFE | 1576.38 | 1483.6 |
| HDFCLIFE | 650.3 | 638.05 |
| -- | -- | -- |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Feb-2025 | 25,950 | 1,76,205 |
| NIFTY | 06-Feb-2025 | 24,000 | 1,03,173 |
| NIFTY | 06-Feb-2025 | 21,100 | 99,550 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Feb-2025 | 21,100 | 1,64,363 |
| NIFTY | 06-Feb-2025 | 23,000 | 80,836 |
| NIFTY | 06-Feb-2025 | 23,500 | 70,728 |

Securities in Ban For Trade Date: 01-02-2025

Nil

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 31-Jan-25 | ONESOURCE | CPT RESEARCH & MGMT CO T/A CPT WORLD INVESTORS | BUY | 1140169 | 1545 |
| 31-Jan-25 | ONESOURCE | MOTILAL OSWAL MUTUAL FUND A/C MOTILAL OSWAL LARGE | BUY | 1055249 | 1545 |
| 31-Jan-25 | TFCILTD | NECTA BLOOM VCC - REGAL FUND | BUY | 510000 | 143.41 |
| 31-Jan-25 | VALIANTLAB | NECTA BLOOM VCC - NECTA BLOOM ONE | BUY | 275000 | 102.75 |

Note- Executed on 31st Jan 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com