

Thursday, 03<sup>rd</sup> Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	23332.35	0.72
BSE	76617.44	0.78
World Indices	Last Price	(%) Chg
Dow Jones	42225.32	0.56
Nasdaq	17601.05	0.87
Nikkei	34673.69	-2.95
Hang Seng	22876.95	-1.40
FTSE	8608.48	-0.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3172.10	0.17
Silver (\$/Ounce)	33.85	-2.31
Crude (\$/BBL)	70.02	-2.36
Aluminium spot (\$/mt)	2490.35	-0.56
Copper SPOT (\$/mt)	9564.40	-1.32
Zinc (\$/MT)	2751.15	-1.30
Natural gas \$/MMBtu	3.99	-0.42
Currency	Last Price	(%) Chg
USDINR	85.70	0.30
EURINR	93.57	0.86
Bond		
India 10 Yr Bond yield	6.48	-1.52

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2096	2135	BSOFT	392	380
CHAMBLFERT	634	636	HPPSTMND	606	587
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Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher, traded with positive bias throughout the day to close in green. On the daily chart, we are observing an inside day formation which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 23350 level then it may test 23425 – 23550 levels. On the downside, 23210 – 22105 levels may act as support for the day.

We maintain our stance that nifty has good demand zone of 22830 – 23000 from where bounce cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	662.83
Stock Futures	Net Buyer	3800.26
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>4463.09</b>
Index Options	Net Seller	-29722.39
Stock Options	Net Seller	-1211.10
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-30933.49</b>
FII In cash Segment	Net Seller	-1538.88
DII In cash Segment	Net Buyer	2808.83
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1269.95</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (02-04-2025)
INFY	1821.05	1550.15
WIPRO	279.08	263.6
RELIANCE	1359.25	1251.15
LT	3553.6	3419.9
ITC	443.04	409.05
HCLTECH	1728.43	1527.55
HINDUNILVR	2531.11	2237.9
SBIN	800.26	775.95
DRREDDY	1280.45	1150
TATAMOTORS	862.53	671.9
CIPLA	1520.86	1452.35
ADANIENT	2725.55	2369.4
M&M	2889.84	2637.55
HINDALCO	661.4	661.2
HEROMOTOCO	4816.37	3783.95
SUNPHARMA	1753.31	1713.65
BEL	290.95	282.4
ASIANPAINT	2695.66	2306.65
AXISBANK	1134.93	1084.45
ONGC	273.36	250.64
TITAN	3376.37	3098.45
APOLLOHOSP	6763.82	6732.15
TRENT	6311.75	5682.5
INDUSINDBK	1164.26	702.45
ADANIPORTS	1312.57	1195.45
POWERGRID	316.23	286.75
ULTRACEMCO	11312.24	11250.95
TCS	4113.29	3543.95
TECHM	1607.22	1423.05
NTPC	370.26	351.75
MARUTI	12021.99	11716.1
BAJAJ-AUTO	9528.01	8072.95
NESTLEIND	2367.79	2210.7
COALINDIA	442.13	397.5
SBILIFE	1584.15	1556.25
ZOMATO	246.34	212.03
JIOFIN	305.19	229.78
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	23,500	2,01,426
NIFTY	03-Apr-2025	25,400	1,90,952
NIFTY	03-Apr-2025	23,300	1,58,051

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	23,000	1,59,322
NIFTY	03-Apr-2025	23,200	1,58,825
NIFTY	03-Apr-2025	23,300	1,28,935

**Securities in Ban For Trade Date: 03-04-2025**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Apr-25	BRIGHT	ASHISH PANNALAL NANDA	SELL	270,000	499.86
2-Apr-25	BRIGHT	AEGIS INVESTMENT FUND	BUY	270,000	499.94

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Apr-25	ATCENERGY	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	BUY	249600	107
2-Apr-25	NACLIND	TRIVENI TRUST	SELL	1000000	123.14
2-Apr-25	RADIANTCMS	BNP PARIBAS FINANCIAL MARKETS	SELL	958747	66.3

 Note- Executed on 02<sup>nd</sup> Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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