

Tuesday, 03rd June 2025

Indian Indices	Last Price	(%) Chg
NSE	24716.60	-0.14
BSE	81373.75	-0.09
World Indices	Last Price	(%) Chg
Dow Jones	42305.48	0.08
Nasdaq	19242.61	0.67
Nikkei	37546.85	0.20
Hang Seng	2395.56	1.46
FTSE	8774.26	0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3392.55	-0.14
Silver (\$/Ounce)	34.20	-1.39
Crude (\$/BBL)	62.94	0.67
Aluminium spot (\$/mt)	2474.55	1.15
Copper SPOT (\$/mt)	9566.40	-0.29
Zinc (\$/MT)	2674.45	-0.87
Natural gas \$/MMBtu	3.73	-0.27
Currency	Last Price	(%) Chg
USDINR	85.45	0.15
EURINR	97.68	0.02
Bond		
India 10 Yr Bond yield	6.22	0.37

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIL	2382	2407	ABFRL	87.6	85.4
BHARTIHEXA	1852	1893	CGCL	152	151
CCL	889	905	--	--	--
CUB	197	199	--	--	--
INDIANB	646	652	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened lower and made a low of 24,526, from where it witnessed a smart recovery, recouping most of its intraday losses before ending the day in the red. On the daily chart, a shakeout candlestick pattern has emerged, with the index closing above the 21-day Simple Moving Average (SMA) at 24,694. This pattern will be considered activated if Nifty trades and closes above the 24,754 level, potentially paving the way for a move towards the 24,875 – 24,945 levels. On the downside, the 24,600 – 24,510 zone is likely to offer support for the day. **Although prices are currently trading below the 10-day SMA, they continue to hold above both the 21-day SMA and the 200-day SMA, which stands at 24,0675 signalling a continuation of the broader bullish trend. However, the presence of a negative divergence in the Relative Strength Index (RSI) suggests a need for caution in the short term, as it may indicate waning momentum despite the structurally positive market setup.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-946.85
Stock Futures	Net Seller	208.19
Net Future Position	Net Seller	-738.66
Index Options	Net Buyer	30117.92
Stock Options	Net Buyer	494.00
Net Options Position	Net Buyer	30611.92
FII In cash Segment	Net Seller	-2589.47
DII In cash Segment	Net Buyer	5313.76
Net Cash Position	Net Buyer	2724.29

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-06-2025)
INFY	1785.37	1553.8
WIPRO	276.61	247.68
ITC	442.13	419.3
HCLTECH	1733.82	1631.5
HINDUNILVR	2480.21	2371.6
DRREDDY	1256.11	1247.7
GRASIM	2593.94	2524.1
TATAMOTORS	794.33	711.6
CIPLA	1515.72	1470.2
ADANIENT	2586.32	2518.8
HINDALCO	653.32	631.1
HEROMOTOCO	4525.33	4232.3
SUNPHARMA	1779.76	1674.6
ASIANPAINT	2580.18	2266.7
ONGC	261.43	238.31
TRENT	6277.09	5621.5
INDUSINDBK	1037.11	812.7
POWERGRID	309.05	293.05
ULTRACEMCO	11344.93	11195
TCS	3983.97	3449.8
TECHM	1608.65	1549.1
NTPC	363.36	332.55
BAJAJ-AUTO	9258.91	8513.5
COALINDIA	422.27	399.7
ETERNAL	248.4	241.2
JIOFIN	288.69	286.45
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	26,000	1,75,339
NIFTY	05-June-2025	26,800	1,64,432
NIFTY	05-June-2025	26,500	1,26,926

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	24,000	1,06,616
NIFTY	05-June-2025	24,500	92,287
NIFTY	05-June-2025	23,500	89,337

Securities in Ban For Trade Date: 02-06-2025
MANAPPURAM
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jun-25	NIVABUPA	FETTLE TONE LLP	SELL	81,463,414	82.76
2-Jun-25	NIVABUPA	KRISHNAN RAMACHANDRAN	SELL	10,000,000	82.30
2-Jun-25	NIVABUPA	FETTLE TONE LLP	SELL	91,463,415	82.11
2-Jun-25	NIVABUPA	DSP MUTUAL FUND	BUY	14018374	82
2-Jun-25	NIVABUPA	DSP MUTUAL FUND	BUY	13462422	82
2-Jun-25	NIVABUPA	DSP MUTUAL FUND	BUY	9769825	82
2-Jun-25	NIVABUPA	DSP MUTUAL FUND	BUY	12392956	82
2-Jun-25	NIVABUPA	SBI MUTUAL FUND	BUY	15172318	82

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jun-25	NIVABUPA	M PALLONJI AND CO PVT LTD	BUY	13560000	83.95

Note- Executed on 02nd June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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