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Thursday, 03rd Oct 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25796.90 | -0.05 |
| BSE | 84266.29 | -0.04 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 42196.52 | 0.09 |
| Nasdaq | 17925.12 | 0.08 |
| Nikkei | 38655.03 | 2.24 |
| Hang Seng | 21554.94 | -3.96 |
| FTSE | 8290.86 | 0.17 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2675.20 | 0.21 |
| Silver (\$/Ounce) | 31.88 | -0.13 |
| Crude (\$/BBL) | 70.92 | 1.17 |
| Aluminium spot (\$/mt) | 2685.00 | 0.04 |
| Copper SPOT (\$/mt) | 10066.50 | -0.45 |
| Zinc (\$/MT) | 3190.50 | -0.23 |
| Natural gas \$/MMBtu | 2.92 | 0.17 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.92 | -0.02 |
| EURINR | 92.58 | -0.14 |
| Bond | | |
| India 10 Yr Bond yield | 6.73 | -0.27 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| AKZOINDIA | 3942 | 3964 | RBLBANK | 203 | 202 |
| BRITANNIA | 6446 | 6465 | -- | -- | -- |
| FORTIS | 614 | 628 | -- | -- | -- |
| HINDALCO | 761 | 795 | -- | -- | -- |
| POLYCAB | 7321 | 7350 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with choppiness but finally managed to close on a flat note. On the daily chart, we are observing that prices have formed a “Doji” pattern. This suggests indecisiveness prevailing at current level. In coming trading sessions, if Nifty trades below 25750 then it may test 25690 – 25580 levels. On the upside, 25910 - 26030 levels may act as resistance for the day.

We maintain our stance we may witness time wise consolidation or minor correction from current level. However, the trend remains up hence at lower level again buying is likely to emerge. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|------------------|
| Index Futures | Net Seller | -1495.48 |
| Stock Futures | Net Seller | -1208.37 |
| Net Future Position | Net Seller | -2703.85 |
| Index Options | Net Seller | -16143.15 |
| Stock Options | Net Seller | -2381.31 |
| Net Options Position | Net Seller | -18524.46 |
| FII In cash Segment | Net Seller | -5579.35 |
| DII In cash Segment | Net Buyer | 4609.55 |
| Net Cash Position | Net Seller | -969.80 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

[illegible]

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 03-Oct-2024 | 26,000 | 4,57,537 |
| NIFTY | 03-Oct-2024 | 26,500 | 3,80,212 |
| NIFTY | 03-Oct-2024 | 26,200 | 3,78,774 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 03-Oct-2024 | 23,050 | 3,23,098 |
| NIFTY | 03-Oct-2024 | 25,000 | 3,11,900 |
| NIFTY | 03-Oct-2024 | 25,800 | 2,14,730 |

Securities in Ban For Trade Date: 03-10-2024

BANDHANBNK, BSOFT, HINDCOPPER, RBLBANK

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|------------------------------|-----------|-----------|-------|
| 1-Oct-24 | SPICEJET | PLUTUS WEALTH MANAGEMENT LLP | BUY | 7,500,000 | 66.7 |
| 1-Oct-24 | TIGERLOGS | NEXPACT LIMITED | SELL | 1,969,033 | 62.75 |
| 1-Oct-24 | TIGERLOGS | AG DYNAMIC FUNDS LIMITED | BUY | 1,969,033 | 62.75 |

Bulk Deals (NSE)

N.A

 Note- Executed on 01st Oct 2024. Bulk Deal Buy/Sell done by fund house is considered.

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